

Sophorolipids Market Trends 2025-2029: Regional Outlook and Sizing Analysis

*The Business Research Company's
Sophorolipids Global Market Report 2025
– Market Size, Trends, And Forecast 2025-
2034*

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/EINPresswire.com/ -- [Sophorolipids
Market Growth](#) Forecast: What To
Expect By 2025?

The market for sophorolipids has seen staggering growth in the past few years. The market which was valued at \$4.66 billion in 2024 will escalate to \$5.64 billion in 2025, marking a considerable compound annual growth rate (CAGR) of 21.2%. The impressive growth in the



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historic time frame can be credited to factors such as the increasing demand for environmentally friendly and biodegradable surfactants, stricter environmental legislations curtailing the usage of synthetic surfactants, expansion in the cosmetics and personal care sector, growth of the food industry, and the escalating use of sophorolipids in agricultural mixtures.

In the coming years, the sophorolipids market is anticipated to witness massive expansion. It is projected to climb to a worth of \$12.05 billion by 2029, with a

compound annual growth rate (CAGR) of 20.9%. Factors fueling this predicted upswing include a surge in demand for eco-friendly and sustainable surfactants, the expansion of worldwide personal care and cosmetics markets, an increased employment of sophorolipids in improved oil recovery, significant investments directed towards the production of bio-based chemicals, and heightened consumer consciousness about the advantages of biodegradable and non-noxious ingredients. Key trends foreseen within this period encompass sophisticated microbial strain engineering, the incorporation of real-time monitoring and control systems, upgrades in downstream processing, advancements in formulation technologies, and convergence with the circular bioeconomy.

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What Are Key Factors Driving The Demand In The Global Sophorolipids Market?

The advancement of the sophorolipids market is projected to be catalyzed by the blossoming consumer interest in cosmetics and personal care items. Such products, which comprise substances or compounds aimed at enhancing beauty, promoting cleanliness, sustaining hygiene, and nurturing skin health, are used on different body parts like skin, hair, or nails. The escalation in their use correlates to the expanding consumer cognizance on beauty and cleanliness. By serving as natural, biodegradable surfactants that intensify cleansing, emulsification, and skin conditioning, sophorolipids enrich the effectiveness of these products. For example, the U.S. Bureau of Labor Statistics, a U.S.-based governmental organization accountable for compiling and interpreting employment market statistics, noted in December 2024 that the typical yearly consumer spending on personal care goods and services ascended from \$866 thousand in 2022 to \$950 thousand in 2023. Hence, the burgeoning consumer appetite for cosmetics and personal care products is stimulating the expansion of the sophorolipids market.

Who Are The Leading Players In The Sophorolipids Market?

Major players in the Sophorolipids Global Market Report 2025 include:

- BASF SE
- Dow Inc.
- Givaudan SA
- Saraya Co. Ltd.
- AmphiStar NV
- BOC Science
- Holiferm Limited
- Wheatoleo SAS
- Locus Ingredients LLC
- InvivoChem LLC

What Are Some Emerging [Trends In The Sophorolipids Market?](#)

Leader firms in the sophorolipids sector are concentrating on distinctive advancements such as the utilization of bio-based substances to increase sustainability, improve product efficiency, and satisfy the growing demand for eco-friendly and biodegradable alternatives in various industries. Bio-based substances are naturally obtained compounds made by fermenting renewable resources and are utilized for their eco-friendly and degradable traits in numerous applications. For example, in October 2024, Locus Ingredients, a biosurfactant manufacturer in the US, broadened its Amphi biosurfactant range that is incorporated in the TSCA Inventory of Chemical Substances. These wholly bio-based sophorolipids, the first domestically manufactured glycolipid-class biosurfactants obtainable on a commercial scale, provide formulators in consumer and industrial sectors like cleaning, CASE, paints and inks, agriculture, and

metalworking an eco-friendly, high-performance substitute to traditional petrochemical surfactants.

Analysis Of Major Segments Driving The Sophorolipids Market Growth

The sophorolipids market covered in this report is segmented –

- 1) By Product Type: Non-Acidic Sophorolipids, Acidic Sophorolipids, Sophorolipid Surfactants, Other Product Type
- 2) By Functionality: Surfactants, Emulsifiers, Foaming Agents, Skin Conditioning Agents, Other Functionalities
- 3) By Distribution Channel: Direct Sales, Online Retail, Specialty Stores, Supermarkets Or Hypermarkets, Other Distribution Channels
- 4) By Application: Personal Care Products, Food And Beverage Industry, Household Cleaning Products, Industrial Applications, Pharmaceuticals And Biotechnology, Other Applications
- 5) By End User: Cosmetics Manufacturers, Food Processors, Pharmaceutical Companies, Agricultural Enterprises, Other End Users

Subsegments:

- 1) By Non-Acidic Sophorolipids: Lactonic Sophorolipids, Partially Lactonized Sophorolipids, Enzyme-Modified Non-Acidic Forms
- 2) By Acidic Sophorolipids: Mono-acidic Sophorolipids, Di-acidic Sophorolipids, Salt Forms Of Acidic Sophorolipids
- 3) By Sophorolipid Surfactants: Biosurfactants For Detergent Applications, Cosmetic-Grade Surfactants, Industrial Or Technical-Grade Surfactants, Emulsifying Agents
- 4) By Other Product Type: Sophorolipid Blends Or Complexes, Custom-Engineered Sophorolipids, Functionalized Sophorolipids

View the full sophorolipids market report:

<https://www.thebusinessresearchcompany.com/report/sophorolipids-global-market-report>

Which Region Is Expected To Lead The Sophorolipids Market By 2025?

In the Sophorolipids Global Market Report 2025, North America was identified as the top region for the year 2024. It's predicted that the fastest-growing region in the coming forecast period will be Asia-Pacific. The report includes coverage for several regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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