

Outdoor Power Equipment Market Outlook 2025–2035: Growth Fueled by Electrification, Smart Tools, and Sustainability

Outdoor power equipment market expands with demand for electrification, automation, and sustainable landscaping solutions.

NEWARK, DE, UNITED STATES, August 28, 2025 /EINPresswire.com/ -- The global <u>outdoor power equipment</u> <u>market</u> is undergoing a significant transformation, presenting both challenges and opportunities for manufacturers. With demand projected to expand steadily through

Outdoor Power Equipment

Industry Value (2025): USD 38.4 billion
Forecast Value (2035): USD 55.1 billion
Forecast CAGR: 3.7%

Outdoor Power Equipment EIN

2035, the industry is being shaped by trends in electrification, sustainability, automation, and smart integration.

From 2025 to 2035, the market is expected to progress from USD 38.4 billion to USD 55.1 billion,



Manufacturers that embrace electrification, smart integration, and sustainability will lead the outdoor power equipment market in meeting future landscaping demands."

opines Nikhil Kaitwade.

opines Nikhil Kaitwade, Associate Vice President at FMI reflecting growth fueled by consumer demand for ecofriendly tools, regulatory pressures on emissions, and the increasing importance of green space maintenance across residential, commercial, and municipal settings. Manufacturers are stepping up to meet this demand by developing advanced solutions tailored to evolving user expectations.

Meeting the Demand for Electrification

The transition from fuel-based to electric and batterypowered systems is reshaping procurement decisions. Battery performance advancements, including extended

runtimes, faster charging, and modular platforms, are making cordless tools viable even in professional landscaping. This transition addresses noise and emission regulations in urban

zones while meeting user demand for lightweight, low-maintenance equipment.

Manufacturers are prioritizing innovation in brushless motors, modular batteries, and ergonomically designed systems to enhance user experience. Commercial buyers, in particular, are increasingly shifting to zero-emission and hybrid fleets as regulations tighten and sustainability commitments rise.

Sustainability and Compliance Driving Procurement

Environmental compliance remains a critical growth driver. Regulations across the U.S., Europe, and Asia are accelerating the decline of gasoline-dominated fleets, encouraging buyers to adopt battery-electric and hybrid alternatives. Municipalities, contractors, and facility managers are investing in low-noise, low-emission tools to align with sustainability goals.

For manufacturers, this regulatory push presents an opportunity to expand portfolios with compliant, high-performance products that can capture new market segments and strengthen long-term competitiveness.

Commercial Demand at the Forefront

Commercial applications dominate the market, representing over 60% of demand. Landscaping contractors, municipalities, and property managers continue to seek solutions that balance performance with cost-efficiency. Procurement cycles are increasingly guided by durability, serviceability, and operational efficiency, driving adoption of both electrified and smart-enabled equipment.

Automated and robotic systems are emerging as strong contenders in this segment. With features such as GPS navigation, boundary mapping, and app-based diagnostics, these products are transforming labor efficiency while reducing environmental impact.

Innovation Through Smart Integration

Smart connectivity is quickly becoming a differentiator. IoT-enabled outdoor equipment allows users to track performance, monitor battery status, and optimize usage. Commercial fleet managers are leveraging these technologies to maximize efficiency, while homeowners are benefiting from robotic solutions that simplify routine lawn care.

Manufacturers investing in intelligent features are aligning their products with a market increasingly defined by convenience, automation, and digital integration.

Overcoming Challenges in Cost and Runtime

Despite rapid innovation, barriers remain. Higher upfront costs of electric models and runtime

limitations in heavy-duty applications continue to influence buyer decisions. For manufacturers, addressing these challenges through scalable pricing models, dual-battery systems, and charging infrastructure development will be essential to accelerate broader adoption.

Competitive Landscape

The market is highly competitive, with established players such as Husqvarna, Deere & Company, Stanley Black & Decker, The Toro Company, Honda Motor Company, and others driving innovation. Recent launches of commercial-grade electric mowers, high-performance battery tools, and smart-enabled solutions underscore the industry's commitment to meeting evolving demands.

Manufacturers that successfully combine performance-driven upgrades with sustainability and smart integration will be positioned as leaders in this transformation.

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Outlook

The decade ahead presents manufacturers with an opportunity to reshape outdoor power equipment into a sector defined by sustainability, automation, and user-focused innovation. As demand accelerates across residential, commercial, and municipal applications, success will be determined by the ability to anticipate regulatory shifts, invest in advanced technologies, and deliver solutions that support efficiency, compliance, and long-term growth.

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