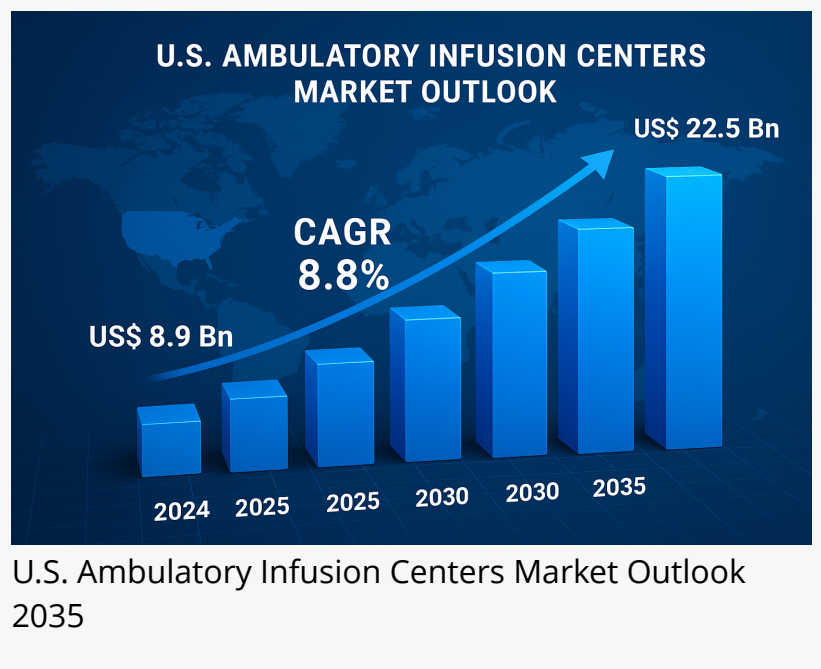


U.S. Ambulatory Infusion Centers Market Size Worth US\$ 22.5 Billion by 2035, TMR Reveals in Exclusive Report

Ambulatory Infusion Centers in U.S. Set to Hit US\$ 22.5 Billion by 2035, Driven by Patient-Centric Care Trends - Latest Report by TMR

WILMINGTON, DE, UNITED STATES,
August 28, 2025 /EINPresswire.com/ --
[U.S. Ambulatory Infusion Centers Market](#) Research Report

The U.S. ambulatory infusion centers market is witnessing strong growth, driven by rising demand for cost-effective and convenient outpatient care. Valued at US\$ 8.9 Bn in 2024, the market is projected to expand steadily at a CAGR of 8.8% from 2025 to 2035, reaching US\$ 22.5 Bn by 2035. Increasing prevalence of chronic diseases, technological advancements in infusion therapies, and a shift toward patient-centric healthcare are expected to fuel market expansion.



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U.S. Ambulatory Infusion Centers Market Forecast to Grow from US\$ 8.9 Bn in 2024 to US\$ 22.5 Bn by 2035”

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Industry Overview

Ambulatory infusion centers have become a cornerstone of the U.S. healthcare delivery system. These specialized facilities provide intravenous (IV) therapies, biologics, and

specialty drug administrations outside the traditional hospital environment. They serve patients requiring treatments for conditions such as cancer, autoimmune diseases, neurological

disorders, and chronic infections.

The U.S. healthcare industry is experiencing a paradigm shift from inpatient to outpatient care due to cost savings, patient convenience, and better healthcare outcomes. Ambulatory infusion centers are positioned at the intersection of this transformation, offering high-quality clinical care in a patient-friendly environment at a lower cost compared to hospital-based infusion suites.

Government reforms, insurance coverage expansion, and advancements in biologic therapies are further fueling this market. As more specialty drugs receive FDA approval and require administration in monitored settings, infusion centers are emerging as the preferred option for both patients and healthcare providers.

Analysis of Key Players in the U.S. Ambulatory Infusion Centers Market

Leading companies in the U.S. ambulatory infusion centers market are actively investing in advanced technologies, including 3D printing and CAD/CAM, to enhance the design and production of medical solutions with unmatched precision and customization. Additionally, many players are incorporating digital innovations, such as digital orthodontics and restorative procedures, to improve operational efficiency, patient experience, and overall treatment outcomes.

Prominent players in the industry include

- Flexcare Infusion Centers
- Thrivewell
- Hy-Vee Health
- Agile Infusion Services LLC
- Infusion Solutions
- IVXpress, Inc.
- Infusion for Health
- Cedars-Sinai
- Arnot Health
- PharmaScript

Naval Medical Center Portsmouth, Valley Health Systems, Cheyenne Regional Medical Center, Pacific Medical Centers, ChristianaCare, among others.

These companies have been profiled in the U.S. ambulatory infusion centers market research report based on factors such as company overview, financial performance, strategic initiatives, service portfolio, business segments, and recent developments.

Key Developments in the U.S. Ambulatory Infusion Centers Market

- January 2025 – Optum, a subsidiary of UnitedHealth Group and parent company of ambulatory

surgery center (ASC) operator SCA Health, announced an agreement to acquire FlexCare Infusion, a leading ambulatory infusion network headquartered in Oklahoma City. This acquisition reflects Optum's strategy to strengthen its presence in the outpatient infusion sector and expand synergies with SCA Health's established network of surgical facilities.

- April 2024 – Hy-Vee, Inc. launched its first infusion clinic in West Des Moines, Iowa. The facility offers treatments for a range of chronic conditions and is staffed by licensed physicians and nurse practitioners. It features five group infusion suites and three private rooms, providing patients with both comfort and personalized care.

Key Player Strategies

Leading players in the U.S. ambulatory infusion centers market include FlexCare Infusion Centers, Thrivewell Infusion, Option Care Health, Coram CVS Specialty Infusion Services, and UnitedHealth Group's Optum Infusion Services. Their strategies revolve around:

1. Expansion of Network Presence:

Companies are aggressively expanding their footprint across states to ensure wider accessibility.

2. Partnerships with Healthcare Providers:

Collaborations with hospitals, pharmaceutical companies, and insurance providers are enhancing patient referral channels.

3. Technology Adoption:

Players are investing in electronic health records (EHRs), telemedicine integration, and AI-driven scheduling tools to improve efficiency and patient experience.

4. Patient-Centric Care Models:

Focus is shifting towards personalized treatment protocols and value-based care.

5. Service Diversification:

Beyond oncology and rheumatology, infusion centers are expanding services into neurology, immunology, and rare diseases, broadening their revenue streams.

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Key Growth Drivers

1. Rising Prevalence of Chronic Diseases – With nearly six in ten U.S. adults suffering from at least one chronic condition, infusion therapies are witnessing increasing demand.
2. Shift Toward Outpatient Care – Cost savings of up to 60% compared to hospital-based infusion therapy make ambulatory centers highly attractive.
3. Expanding Specialty Drug Pipeline – The FDA continues to approve biologics and specialty drugs requiring monitored infusion, driving patient volume.
4. Insurance Coverage Expansion – Growing insurance support for outpatient infusion services

enhances affordability for patients.

5. Patient Preference for Convenience – Ambulatory centers provide shorter wait times, easier scheduling, and less intimidating environments than hospitals.

Market Restraints & Challenges

1. High Operational Costs – Establishing and maintaining state-of-the-art infusion facilities requires significant capital investment.
2. Regulatory Complexity – Compliance with stringent federal and state-level healthcare regulations can slow down expansion.
3. Reimbursement Issues – Variability in insurance coverage for certain infusion drugs can limit access.
4. Shortage of Skilled Professionals – Recruiting and retaining specialized nurses and clinicians is a persistent challenge.
5. Competition from Hospital-Based Infusion Centers – Established hospital systems continue to be strong competitors due to integrated care models.

Market Segmentation

By Therapy Type:

- Oncology
- Autoimmune Disorders (Rheumatoid Arthritis, Crohn's Disease, Lupus)
- Neurology (Multiple Sclerosis, Myasthenia Gravis)
- Infectious Diseases
- Others

By Setting Type:

- Independent Ambulatory Infusion Centers
- Hospital-Affiliated Infusion Centers

By Patient Demographics:

- Adults
- Geriatric Population
- Pediatric Patients (Specialized treatments for rare diseases)

By Region (within U.S.):

- Northeast
- Midwest
- South
- West

Market Trends & Innovations

1. Integration of Telehealth: Post-COVID, virtual consultations before and after infusion sessions are becoming standard practice.
2. AI & Data Analytics: Predictive analytics for patient scheduling, drug usage optimization, and outcome monitoring are improving efficiency.
3. Home Infusion Hybrid Models: Some providers are combining center-based and at-home infusions, offering flexibility to patients.
4. Biologic and Biosimilar Growth: Rising adoption of biosimilars is lowering costs and expanding treatment accessibility.
5. Patient Experience Enhancement: Use of smart infusion pumps, digital patient monitoring, and wellness-focused center design is gaining traction.

Why Invest in This Report?

This report provides an in-depth analysis of the U.S. ambulatory infusion centers market, offering stakeholders actionable insights to strengthen decision-making.

Key Benefits for Investors, Distributors, and Suppliers:

- Market Sizing & Forecasting: Accurate data on industry growth potential through 2035.
- Competitive Landscape: Detailed insights into key players' strategies and upcoming opportunities.
- Segment Analysis: Breakdown by therapy, setting type, and demographics for targeted investment.
- Innovation Mapping: Identification of emerging trends shaping the future of infusion care.
- Risk Assessment: Clear understanding of restraints and challenges to mitigate business risks.

Future Outlook

The U.S. ambulatory infusion centers market is on track for strong, sustained growth. By 2035, the industry will reach US\$ 22.5 Bn, supported by:

- Rising biologic drug approvals
- Shifting healthcare economics toward value-based care
- Greater insurer support for outpatient infusion therapy
- Expanding geographic footprint of infusion center networks

Future strategies will likely include AI-powered clinical pathways, hybrid home-care models, and integrated digital ecosystems that improve efficiency while prioritizing patient comfort.

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Important FAQs with Answers

Q1. What is the current size of the U.S. ambulatory infusion centers market?

The market was valued at US\$ 8.9 Bn in 2024.

Q2. How fast is the industry expected to grow?

The market is projected to grow at a CAGR of 8.8% from 2025 to 2035, reaching US\$ 22.5 Bn by 2035.

Q3. What are the main growth drivers?

Key drivers include rising chronic diseases, shift to outpatient care, insurance expansion, and specialty drug approvals.

Q4. Who are the key players in the market?

Major players include FlexCare Infusion Centers, Thrivewell, Option Care Health, Coram CVS, and Optum Infusion Services.

Q5. What are the biggest challenges faced by infusion centers?

Challenges include regulatory compliance, high operational costs, skilled workforce shortages, and reimbursement issues.

Q6. Which therapies dominate the market?

Oncology and autoimmune disorder therapies are the leading segments, though neurology and infectious diseases are growing rapidly.

Q7. Why should investors focus on this market?

Because the sector offers high growth potential, diversification opportunities, and long-term sustainability in the U.S. healthcare system.

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