

Bitumen Impregnated Fibreboard Market Anticipated to Grow at 6.6% CAGR Through 2029: Industry Report

The Business Research Company's Bitumen Impregnated Fibreboard Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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How Big Is The Bitumen Impregnated Fibreboard Market In 2025?

The market size of bitumen impregnated fibreboard has seen steep growth in the past few years,



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and it is expected to increase from \$1.14 billion in 2024 to \$1.22 billion in 2025, with a compound annual growth rate (CAGR) of 7.0%. The surge during the previous years can be credited to the escalating demand for hard-wearing expansion joint fillers, increased utilization in bridge and highway projects, a growing emphasis on materials resistant to dampness in construction, mounting industrialization in up-and-coming economies, and its expanded use in the development of airport runways.

The market for bitumen impregnated fibreboard is

predicted to have robust growth over the next few years. By 2029, it is projected to expand to \$1.58 billion, with a compound annual growth rate (CAGR) of 6.6%. This upcoming growth can be credited to the modernization of infrastructure, increased demand for eco-friendly construction materials, a surge in investments towards Smart City projects, wider usage in thermal insulation, and a growing emphasis on sturdy building materials. Key trends anticipates during this period include advancements in environmentally-friendly bitumen solutions, innovative development in composite fibreboard materials, incorporation of recycled materials in production,

enhancements in fire-proofing methods, and innovative advances in lightweight fibreboard solutions.

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What Are The Key Driving Factors For The Growth Of The Bitumen Impregnated Fibreboard Market?

The bitumen impregnated fibreboard market is anticipated to witness growth due to the increasing demand for construction materials. These construction materials comprise raw items, manufactured goods, and composites that are utilized in the building, construction, and infrastructure sectors. The escalating energy costs, which are heightening production and transportation expenditures, are leading to increased demand for construction materials. This is enhancing the dependency on bitumen impregnated fiberboards due to their moisture protection and joint flexibility offerings, crucial for maintaining the structural integrity of buildings and other infrastructural projects. For instance, the Master Builders Association of NSW shared in May 2022, that the costs of building materials rose by 4.2% in 2022 and were 15.4% higher than the previous year, thereby increasing the demand for bitumen impregnated fibreboard market. The bitumen impregnated fibreboard market is set to grow further owing to the expansion in the residential and commercial real estate sectors. These sectors, catering to housing and businesses respectively, are growing swiftly due to urbanization, which in turn, spikes the demand for residential and commercial spaces in evolving cities. Bitumen impregnated fiberboards find usage in these sectors as they protect the expansion joints, preventing structural damage and ensuring building stability. According to the Northern Ireland Statistics and Research Agency in June 2023, the construction sector expanded by 6.5% from Q1 2022 to Q1 2023, with housing and infrastructure segments growing by 11.1% and 3.7% respectively, leading to the growth of the bitumen impregnated fibreboard market.

Who Are The Key Players In The <u>Bitumen Impregnated Fibreboard Industry</u>? Major players in the Bitumen Impregnated Fibreboard Global Market Report 2025 include:

- Allcon Group Pty Ltd.
- Supreme Industries Ltd.
- Fosroc International Limited
- STEICO SE
- HIL Limited
- Henkel Polybit Industries Ltd.
- Bitumat Company Limited
- STP Limited
- Don Construction Products Ltd.
- Jolly Board Limited

What Segments Are Covered In The Bitumen Impregnated Fibreboard Market Report? The bitumen impregnated fibreboard market covered in this report is segmented –

- 1) By Type: Standard Bitumen Impregnated Fibreboard, Fire-Resistant Bitumen Impregnated Fibreboard, Water-Resistant Bitumen Impregnated Fibreboard, High-Density Bitumen Impregnated Fibreboard
- 2) By Thickness: Thin Bitumen Impregnated Fibreboard, Medium Bitumen Impregnated Fibreboard, Thick Bitumen Impregnated Fibreboard
- 3) By Distribution Channel: Direct Sales, Wholesale Distribution, Online Retail, Specialty Stores
- 4) By End-Use Industry: Building And Construction, Automotive Industry, Electrical Industry, Furniture Industry, Packaging Industry

Subsegments:

- 1) By Standard Bitumen Impregnated Fibreboard: General Construction Grade, Expansion Joint Filler, Packaging Applications, Acoustic Insulation
- 2) By Fire-Resistant Bitumen Impregnated Fibreboard: Intumescent Coated Boards, Mineral Wool Composite Boards, Fire-Rated Partition Boards, Fire-Barrier Panels
- 3) By Water-Resistant Bitumen Impregnated Fibreboard: Marine-Grade Boards, Exterior Wall Sheathing, Damp-Proof Membrane Boards, Roof Underlay Boards
- 4) By High-Density Bitumen Impregnated Fibreboard: Heavy-Duty Flooring Base, Structural Insulation Panels, High-Load Bearing Applications, Road and Bridge Expansion Joints
- 5) By Low-Density Bitumen Impregnated Fibreboard: Lightweight Insulation Panels, Ceiling and Partition Boards, Decorative Wall Liners, Soundproofing Layers

View the full bitumen impregnated fibreboard market report: https://www.thebusinessresearchcompany.com/report/bitumen-impregnated-fibreboard-global-market-report

Which Region Is Expected To Lead The Bitumen Impregnated Fibreboard Market By 2025? In the 2025 Bitumen Impregnated Fibreboard Global Market Report, North America held prominence as the largest market in 2024. The region poised for the swiftest growth is projected to be the Asia-Pacific. The report comprehensively covers regions like Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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