

Building Preservation Services Market CAGR to be at 6.8% from 2025 to 2029 | \$63.12 Billion Industry Revenue by 2029

*The Business Research Company's
Building Preservation Services Global
Market Report 2025 - Market Size, Trends,
And Global Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, August 29, 2025

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What Is The Projected Market Size & Growth Rate Of The Building Preservation Services Market?
There has been significant [growth in the size of the building preservation services market](#) in the

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past years. The market value is expected to rise from \$45.22 billion in 2024 to \$48.47 billion in 2025, with a compound annual growth rate (CAGR) of 7.2%. This market expansion during the historic period can be credited to several factors, including the ongoing restoration of post-war structures, increased attention to building damages caused by climate changes, the growth of tourism necessitating heritage site upkeep, the heightened privatization in the management of heritage property, and the surge in retrofitting aged buildings for contemporary applications.

In the coming years, the building preservation services market is set to experience solid growth. With a compound annual growth rate (CAGR) of 6.8%, it is projected to reach \$63.13 billion by 2029. Key factors driving this growth for the outlook period are the increased demand for green building certifications, an uptick in investments in intelligent heritage infrastructure, surge in public-private collaborations for preservation, heightened emphasis on climate-resistant renovation, and a rise in the use of sustainable construction materials. Looking at the key trends for the forecasted period, there will be progress in digital preservation technology, introduction

of ecologically sustainable restoration materials, novelty in structural 3D scanning, advancements in non-invasive examination techniques, and the emergence of AI-driven heritage monitoring systems.

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What Is The Crucial Factor Driving The Global Building Preservation Services Market?

The escalating focus on eco-friendly and sustainable construction methodologies is set to accelerate [the expansion of the building preservation services market](#). This refers to construction techniques that limit the environmental footprint by optimising resource usage and reducing emissions over the lifespan of a building. The surge in sustainable and eco-friendly construction is as a result of intensified regulatory pressure to curtail carbon emissions. Governments are more and more imposing environmental regulations, requiring builders to shift towards greener methods of construction. In turn, building preservation services facilitate eco-friendly and sustainable construction by extending the lifespan of extant structures, thus lessening the necessity for new materials and reducing the environmental impact of construction. For example, as reported by the Green Building Council of Australia (GBCA) in November 2023, a non-profit organization based in Australia, the total number of Green Star certifications in the 2022-23 fiscal year escalated by over 80% compared to the preceding year, with more than 800 certifications awarded across Australia. Consequently, the rising focus on sustainable and eco-friendly construction methods is propelling [the growth of the building preservation services market](#).

Who Are The Emerging Players In The Building Preservation Services Market?

Major players in the Building Preservation Services Global Market Report 2025 include:

- AECOM
- ABM Industries Incorporated
- Belfor Group Inc.
- EverGreene Architectural Arts Inc.
- Donald Insall Associates Ltd.
- Infrastructure Services Group LLC
- SHP Leading Design
- Treanor
- Cintec International Ltd.
- Wiss, Janney, Elstner Associates

What Are The Key Trends And Market Opportunities In The Building Preservation Services Sector?

Leading firms in the building preservation services sector are finding innovative ways to meet local regulations and standards, such as offering advanced property maintenance services. These services include consistent maintenance, repairs, and enhancements to residential, commercial, and industrial properties, ensuring their safety, functionality, and aesthetic appeal.

A prime example of this trend is seen with Musanadah, a Saudi Arabian facilities management service provider. In July 2025, the company introduced Mserve, a fully comprehensive property and home maintenance service designed to adjust to varying needs of homeowners and businesses across the Kingdom. Adhering to globally renowned standards like BICSc, IAM, and ISSA, besides being ISO 9001, 14001, and 45001 certified, Mserve is committed to offering top-notch home and property maintenance services in Saudi Arabia. The company operates via two distinct divisions: Mserve Home - taking care of residential maintenance and cleaning services, and Mserve Business - catering to MEP and facility solutions specifically for commercial clients and developers. Mserve's service options range from yearly maintenance plans, available in Bronze, Silver, and Platinum levels, to one-time visits, providing clients with flexibility and value for money. The service portfolio of Mserve is also extensive, covering everything from HVAC cleaning and pest control to electrical and plumbing repairs and after-handover property support.

What Segments Are Covered In The Building Preservation Services Market Report?

The building preservation services market covered in this report is segmented –

- 1) By Service Type: Restoration, Maintenance, Conservation, Other Service Types
- 2) By Building Type: Residential, Commercial, Industrial, Historical Buildings
- 3) By End-User: Property Owners, Government, Real Estate Developers, Other End-Users

Subsegments:

- 1) By Restoration: Structural Restoration, Facade Restoration, Roof Restoration, Masonry Repair, Woodwork Restoration, Interior Surface Restoration
- 2) By Maintenance: HVAC Maintenance, Electrical System Maintenance, Plumbing Maintenance, Pest Control Maintenance, Moisture And Dampness Control, Routine Building Inspections
- 3) By Conservation: Historic Material Preservation, Architectural Element Stabilization, Environmental Control Systems, Heritage Site Documentation, Preventive Conservation
- 4) By Other Service Types: Graffiti Removal, Fire And Water Damage Repair, Asbestos Abatement, Lead Paint Stabilization, Vandalism Repair

View the full building preservation services market report:

<https://www.thebusinessresearchcompany.com/report/building-preservation-services-global-market-report>

Which Region Is Projected To Hold The Largest Market Share In The Global Building Preservation Services Market?

For the year stipulated, North America dominated the global market for building preservation services. Meanwhile, a strong growth trajectory is anticipated for the Asia-Pacific region, marking it as the fastest-growing market over the forecast period. The regions analyzed in this 2025 global market report on building preservation services include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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