

Amino Acid Based Formula Market Size, Share, Competitive Landscape and Trend Analysis Report

The Business Research Company's Amino Acid Based Formula Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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How Large Will The Amino Acid Based Formula Market Be By 2025?

Over the previous years, the [market size for amino acid-based formulas](#) has experienced

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significant expansion. It is set to grow from its 2024 value of \$1.68 billion to \$1.86 billion in 2025, maintaining a compound annual growth rate (CAGR) of 10.9%. This notable growth during the historic period is due to factors such as the increased incidence of cow milk protein allergy, heightened awareness about hypoallergenic nutrition, an uptick in the number of premature births worldwide, growing demand for specialized infant nutrition, and the mounting endorsements from pediatricians.

The market for amino acid-based formulations is poised to

experience swift expansion in the coming years, with projections showing it reaching a size of \$2.78 billion in 2029, demonstrating a compound annual growth rate (CAGR) of 10.5%. This robust growth during the forecast period is ascribed to factors such as rising demand for plants-based and free-from-allergens products, heightened healthcare spending on the infant nutrition sector, increased market penetration in emerging economies, a growing concentration on intestinal health and immunity, and enhanced product innovations by industry leaders. The forecast period also sees emerging trends such as advancements in technologies relating to amino acid synthesis, enhancements in taste and flavor, incorporation of prebiotics and

probiotics, evolution of organic and free-from-harmful substances formulas, and growing usage of e-commerce platforms for distribution.

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What Are The Major Driving Forces Influencing The Amino Acid Based Formula Market Landscape?

The rise in working mothers located in urban regions is set to enhance the growth of the market for amino acid-based formulas. These women are engaged in paid jobs while concurrently managing their parental duties, balancing their professional and familial roles. The reason behind the increasing count of working mothers in urban regions is improved access to education and career prospects, enabling them to follow their professional aims while also handling family tasks. For infants with allergies or intolerances, amino acid-based formula is a great help to urban working mothers by providing a handy, nutritionally balanced solution, ensuring their child's food requirements are met despite a hectic lifestyle. For example, in February 2025, the UK parliament indicated that a UK-based governing institution reported that there were 16.37 million employed women (from October to December 2024) with 36% in part-time roles, an increase of 195,000 from the previous year. Therefore, the rising count of urban working mothers is stimulating the growth of the amino acid-based formula market in the future.

Who Are The Top Players In The Amino Acid Based Formula Market?

Major players in the Amino Acid Based Formula Global Market Report 2025 include:

- Nestlé S.A.
- BASF SE
- Abbott Nutrition
- Danone Société Anonyme
- Evonik Industries AG
- Yili Group
- Royal FrieslandCampina N.V.
- Ajinomoto Cambrooke Inc.
- Fresenius Kabi AG
- Meiji Holdings Co. Ltd.

What Are The Key Trends Shaping The Amino Acid Based Formula Industry?

A focus on the creation of innovative formulae, including multifunctional ingredients, is a trend seen among key players in the amino acid based formula industry. Multifunctional ingredients are substances that have various roles in a product's formula such as nutritional enhancement, increased stability, texture improvement, or health benefits support. For instance, in January 2024, TRI-K Industries, Inc., an American specialty cosmetic ingredients manufacturer and provider, launched a novel amino acid-based ingredient, Tricare CG. This innovative compound, derived from glycine and fatty acids sans harmful solvents, supports skin and scalp health by

maintaining a balanced microbiome. Its antimicrobial abilities protect whilst also sustaining beneficial microbes, making it perfect for sensitive skin and clean beauty products. Tricare CG aligns perfectly with the growing preference for functional, sustainable, and microbiome-friendly skincare solutions.

Market Share And Forecast By [Segment In The Global Amino Acid Based Formula](#) Market

The amino acid based formula market covered in this report is segmented –

- 1) By Type: Lactose, Lactose Free
- 2) By Application: Infant Nutrition, Adult Nutrition, Medical Nutrition, Sports Nutrition
- 3) By Distribution Channel: Online Sales, Pharmacies, Supermarkets And Hypermarkets, Specialty Store

Subsegments:

- 1) By Lactose: Partially Hydrolyzed Lactose, Extensively Hydrolyzed Lactose, Lactose with Added Prebiotics, Lactose with Added Probiotics
- 2) By Lactose Free: Corn Syrup Solids Based, Rice Starch Based, Soy Protein Based, Hypoallergenic Formulas, Non-GMO Plant-Based Carbohydrate Sources

View the full amino acid based formula market report:

<https://www.thebusinessresearchcompany.com/report/amino-acid-based-formula-global-market-report>

Amino Acid Based Formula Market Regional Insights

In the Amino Acid Based Formula Global Market Report 2025, North America has been identified as the leading region for the year 2024. While it is projected that the Asia-Pacific region will experience the most rapid growth in the coming period. The study includes comprehensive data on various geographical areas including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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