

Automotive Steering Knuckle Market to Reach USD 11.2 Billion by 2035 with Growth Driven by Lightweight Design

Global steering knuckle demand rises as automakers seek safety, performance, and EV-ready solutions for next-generation vehicles

NEWARK, DE, UNITED STATES,
September 1, 2025 /EINPresswire.com/

-- The global [Automotive Steering Knuckle Market](#) is projected to advance steadily from USD 7.3 billion in 2025 to USD 11.2 billion by 2035, registering a CAGR of 4.4% during the forecast period. This trajectory highlights how the market is shaped by incremental innovations in lightweight alloys, precision manufacturing, and compliance with evolving safety standards. For manufacturers, the opportunity lies not only in meeting stringent quality requirements but also in enabling future mobility platforms—from electric vehicles to autonomous driving systems.



A Market Defined by Innovation and Efficiency

The steering knuckle, a crucial component connecting suspension, wheel hubs, and steering systems, has become central to vehicle safety and handling. As automakers intensify their focus on performance, durability, and efficiency, steering knuckle suppliers must align with higher expectations for strength, fatigue resistance, and weight optimization.

Passenger cars will remain the dominant segment, commanding 54.3% of market share in 2025, fueled by rising demand for safe, comfortable, and high-performance vehicles worldwide. Manufacturers capable of supplying durable steering knuckles for this segment will find themselves well-positioned to secure long-term OEM contracts.

Material and Process Choices Shape Competitiveness

Material selection continues to define the industry's competitive edge. Cast iron is set to contribute 47.8% of total revenue in 2025, owing to its proven strength, vibration absorption, and cost efficiency. Despite the growing use of aluminum and high-strength steel in advanced platforms, cast iron remains indispensable in mass-market and cost-sensitive vehicle segments. On the process side, casting accounts for 51.2% of revenues in 2025, underscoring its dominance as the most efficient method for producing the intricate geometry of steering knuckles. Manufacturers investing in advanced casting technologies and process automation are expected to lead in scalability, precision, and cost control.

Drivers of Growth: Safety, Performance, and Electrification

Several forces are shaping the automotive steering knuckle landscape:

- **Safety and Handling Requirements:** Steering knuckles must endure dynamic loads while ensuring precise handling. Automakers are increasingly demanding high-performance designs to meet global safety regulations and consumer expectations.
- **Lightweighting and Technological Advancements:** High-strength aluminum alloys, forged steel, and composites are being used to reduce unsprung mass, improve fuel efficiency, and enhance durability. Computer-aided design and additive manufacturing are accelerating development cycles and enabling customized geometries.
- **Regulatory Compliance:** Global safety standards dictate material, testing, and design choices. Manufacturers must demonstrate compliance while balancing cost and efficiency.

Regional Market Outlook: Growth Anchored in Asia-Pacific

Geographic differentiation is shaping competitive strategies.

- China is forecast to grow at 5.9% CAGR, leading the market through rising vehicle production, EV expansion, and supplier collaborations. Lightweight alloy knuckles already account for nearly a third of installations.
- India follows with 5.5% CAGR, driven by rising production of passenger and light commercial vehicles. Adoption of forged and EV-compatible steering knuckles is accelerating.
- Germany is set for 5.1% CAGR, supported by its luxury vehicle market and innovations in aluminum and magnesium knuckle designs.
- United Kingdom (4.2% CAGR) and United States (3.7% CAGR) also demonstrate steady growth, backed by modernization of production lines, EV adoption, and aftermarket demand.

For suppliers, Asia-Pacific presents scale-driven growth opportunities, while Europe and North America prioritize premium performance and EV-ready designs.

Competitive Landscape: Consolidation and Technological Differentiation

The market is shaped by established OEM suppliers leveraging scale, precision, and long-standing automaker relationships. Benteler, Bharat Forge, Bosch, Continental, Dana Incorporated, Magna International, MAT Foundry, Nexteer Automotive, Thyssenkrupp, and ZF Friedrichshafen dominate the space, each advancing unique capabilities.

- Benteler specializes in high-strength forged and cast solutions for lightweighting.
- Bharat Forge drives global supply through advanced forging and integrated manufacturing.
- Bosch and Continental emphasize precision and compliance with strict safety standards.
- Magna International invests in fatigue-resistant designs with corrosion protection.
- Nexteer Automotive integrates knuckles with advanced steering systems for superior handling.
- Thyssenkrupp and ZF Friedrichshafen deliver lightweight, high-strength knuckles optimized for modern drivetrains.

Smaller players face challenges in capital intensity, compliance, and quality assurance, reinforcing a trend toward consolidation. Manufacturers able to combine lightweight alloys, precision machining, and process efficiency are expected to capture disproportionate value gains.

Opportunities Ahead: Aligning with Future Mobility

As automakers transition to electric and autonomous platforms, steering knuckle suppliers have a pivotal role in shaping the future of mobility. Opportunities lie in:

- EV-compatible designs that reduce weight without compromising durability.
- Integration with ADAS and autonomous systems, requiring ultra-precise components.
- Sustainability initiatives, including recyclable materials and low-emission manufacturing.
- Aftermarket demand, driven by rising global vehicle ownership and replacement cycles.

Manufacturers that innovate across lightweight materials, casting and forging processes, and precision machining technologies will not only secure market share but also become integral partners in automakers' long-term electrification and efficiency agendas.

Conclusion

The Automotive Steering Knuckle Market is on a path of steady but meaningful growth, reaching USD 11.2 billion by 2035. For manufacturers, success will hinge on delivering lighter, stronger, and more precise components aligned with automakers' global safety, performance, and electrification requirements. Those who invest in innovation, compliance, and strategic partnerships will be positioned to thrive in this evolving landscape.

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Editor's Note

The Automotive Steering Knuckle Market is undergoing steady transformation as automakers demand lighter, stronger, and more precise components to enhance safety, handling, and efficiency. With the market projected to grow suppliers are under increasing pressure to innovate in lightweight alloys, casting, and precision machining.

Rahul Singh

Future Market Insights Inc.

+1 347-918-3531

[email us here](#)

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