

## Caroline F. Lembck Named to Forbes Finance Council: Redefining Global Finance at 25

SAN JUAN, PUERTO RICO, September 1, 2025 /EINPresswire.com/ -- Caroline F. Lembck, Founder and CEO of LemVega Capital, has been named to the Forbes Finance Council, an exclusive invitation-only community for senior executives, entrepreneurs, and innovators shaping the global financial landscape. The council, established by Forbes in partnership with Young Entrepreneur Council (YEC), recognizes leaders whose accomplishments demonstrate extraordinary success and whose voices have the potential to influence the evolution of finance worldwide.

At just 25 years old, Lembck has secured her place among global financial leaders by transforming LemVega Capital from a bold concept into one of Puerto Rico's most dynamic financial institutions. Today, LemVega operates as a multi-entity



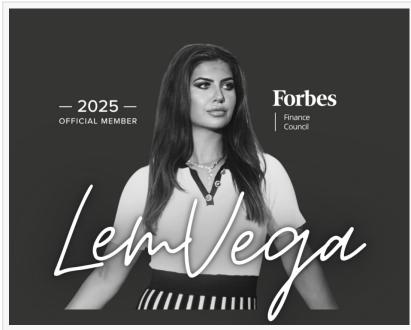
Caroline F. Lembck Forbes Finance Official Member 2025

structure spanning hedge funds, venture capital, private equity, real estate, and securities. Unlike many boutique firms, LemVega manages both discretionary and non-discretionary AUM, positioning itself as a sophisticated platform able to directly allocate capital through in-house strategies while also structuring co-GP partnerships and specialized vehicles for institutional allocators. This dual model not only increases flexibility but also strengthens the firm's reputation as a "home for capital," engineered to serve a wide range of investors, partners, and fund managers.

Operating under the SEC's ERA framework with Rule 506(c) offerings, LemVega leverages Puerto Rico's Act 60 incentives to create tax-efficient structures that are attractive to both U.S. and international investors. This model has allowed the firm to scale quickly without sacrificing compliance or institutional standards. What began as a single office in San Juan has expanded

into Philadelphia, London, and Abu Dhabi, reflecting a deliberate global footprint. Each office serves as a strategic hub: San Juan anchors the firm's Act 60 advantage, Philadelphia connects to U.S. markets, London positions LemVega at the center of European finance, and Abu Dhabi links the firm to the Middle East's sovereign wealth ecosystem. Together, these locations reinforce Lembck's mission to build not just a fund manager, but a global financial institution capable of serving allocators across continents.

Her journey to this milestone has been shaped by relentless focus and an ability to see opportunity where others saw risk. By 19, she had completed her bachelor's degree. At 20, she earned her MBA while working full-time, and soon after began her PhD studies in organizational development. Unlike peers who followed traditional academic timelines, Lembck compressed years of study into a disciplined sprint. "I wasn't a prodigy," she explained in an earlier article. "I was obsessed, underestimated, and focused on finding smarter strategies to move faster and get it done." That mindset carried her through years of juggling three jobs, night classes, and lost weekends. It also gave her the courage, at 22, to move to Puerto Rico alone and without a safety net to launch LemVega. What many considered a reckless gamble became the defining move of her career —



CEO of LemVega Capital, Caroline F. Lembck Selected Member of Forbes Finance Council



Forbes Finance Council New Member Caroline F. Lembck, 25 Year Old CEO of LemVega Capital

proof that vision paired with discipline can turn doubt into destiny.

What sets Lembck apart is her ability to blend vision with execution. Many leaders build firms around trends, but she has built an institution around permanence. LemVega is not designed to

chase headlines — it is structured to endure cycles, adapt to shifting markets, and expand into new verticals with stability at its core. Her philosophy is rooted in building for the long term: a structure that can scale to billions while maintaining the agility to innovate. This balance of creativity and discipline, of global ambition and local anchoring in Puerto Rico, has made LemVega a rare example of a financial institution that reflects both the resilience of its founder and the forward momentum of a new generation.

"Being welcomed into Forbes Finance Council is not only an honor but also a powerful confirmation of the vision I've carried since the very beginning," said Lembck. "For me, it's never been about chasing recognition — it's about building something permanent, something unshakable. This opportunity allows me to share insights, connect with global peers, and contribute to reshaping the conversation around capital, innovation, and what the next generation of finance should look like. My story proves that age and background are not barriers — they're fuel — and I intend to use this platform to keep pushing boundaries."

Lembck's leadership has already been recognized across international media. She has been featured on Nasdaq, Yahoo Finance, Fox Interviewer's 30 Under 30, and Marquis Who's Who, and profiled in CEO Weekly, Benzinga, NetWorth, and Medium. These outlets have spotlighted her trajectory from underestimated student to international CEO, presenting her as one of the youngest women in the U.S. to establish a multi-entity financial institution. Each profile emphasizes not just her early acceleration, but the discipline, resilience, and independence that continue to drive her forward. Together, they paint a picture of a next-generation leader whose story resonates far beyond Puerto Rico — a leader redefining what's possible in global finance.

By earning a place on the Forbes Finance Council, Lembck is not only advancing her own global platform but also spotlighting Puerto Rico as a rising hub for international finance. Her success demonstrates the transformative power of the island's Act 60 framework, proving that with vision and discipline, Puerto Rico can attract capital, foster institutions of global scale, and compete directly with legacy financial centers. For many, her journey serves as evidence that the island is no longer just a destination for tax incentives — it is becoming a destination for leadership, innovation, and enduring financial infrastructure.

Membership in the Forbes Finance Council places her within an elite circle of executives, entrepreneurs, and decision-makers who collectively set the pace of global markets. The council provides access to a curated peer network, opportunities to publish thought leadership on Forbes.com, and access to exclusive forums and resources designed to amplify influence and impact. For Lembck, this membership is both a validation and a catalyst — a chance to share the strategies behind LemVega's rise while also contributing to the ideas shaping the financial institutions of tomorrow. For LemVega Capital, her selection underscores its trajectory as a financial powerhouse in the making, driven by vision, structure, and relentless discipline.

Media LemVega Capital info@lemvegacapital.com Visit us on social media: LinkedIn Instagram

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