

Comprehensive Report on the Heavy Duty Telehandler Market: Opportunities and Challenges

*The Business Research Company's
Comprehensive Report on the Heavy Duty
Telehandler Market: Opportunities and
Challenges*

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What Is The Expected Cagr For The Heavy Duty Telehandler Market Through 2025?

The market size for heavy-duty telehandlers has seen robust growth in the past few years, and it

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is set to expand from \$4.18 billion in 2024 to \$4.43 billion in 2025, demonstrating a compound annual growth rate (CAGR) of 5.9%. This significant growth during the historic period can be credited to factors such as the increase in mechanization within the agricultural sector, a surge in industrial warehousing, urbanization and smart city initiatives, growing investment in renewable energy projects, and the emergence of multi-use attachments.

The market size of heavy-duty telehandlers is anticipated to experience substantial growth in the coming years, with predictions of reaching \$5.49 billion by 2029 at a compound annual growth rate (CAGR) of 5.5%. This anticipated growth during the projected period can be credited to factors such as an increase in infrastructure investments, the emergence of green construction regulations, growing eCommerce and logistics, expansion of the renewable energy infrastructure, and increased demand from the defense and military sectors. Key trends expected during this period include technological advancements in electric and hybrid engine telehandlers, the evolution of smart telehandler solutions, novel innovations in attachment systems, digital transformation of fleet management, and the introduction of compact and electric telehandlers.

Download a free sample of the heavy duty telehandler market report:

<https://www.thebusinessresearchcompany.com/sample.aspx?id=26711&type=smp>

What Are The Driving Factors Impacting The Heavy Duty Telehandler Market?

The heavy duty telehandler market is expected to see substantial growth due to a rise in construction activities. Such activities, which involve processes like the erection, repair, or modification of buildings, roads, bridges, and other infrastructures, are on the rise due to extensive urbanization. As the population in urban areas increases, the demand for residential, commercial, and infrastructure development goes up. Heavy duty telehandlers support these activities as they provide larger lifting capacities and extensive reach, making them a necessity for handling heavyweight materials at job locations. They save manual labor and offer accurate material placement speeding up project completion time. As per the United States Census Bureau, an American government agency, construction expenditure hit \$2,156,495 million in 2024, a rise from \$2,023,662 million in 2023, suggesting that the upsurge in construction activities is contributing to the expansion of the heavy duty telehandler market. The escalation in infrastructure development investments also contributes to the growth of the heavy duty telehandler market. Such investments pertain to funds allocated for constructing and maintaining vital systems like roads, bridges, power, water, and telecommunications networks essential for economic and social progress. There has been a rise in such investments due to urbanization and increase in population, resulting in systems like these in urban areas overstretched and heightened needs for new development and upgrade. The increase in infrastructure development investments, in turn, generates an amplified demand for heavy duty telehandlers on large-scale construction sites by ensuring heavy loads can be lifted and placed safely, simplifying operations across complex infrastructure projects. According to the Office for National Statistics, a UK government department, total general government investment in infrastructure hit \$17.25 billion (£13.8 billion) in 2023, an uptick of 3.9% from 2022, indicating that the increase in infrastructure development investments aids the growth of the heavy duty telehandler market.

Which Players Dominate The Heavy Duty Telehandler Industry Landscape?

Major players in the Heavy Duty Telehandler Global Market Report 2025 include:

- Caterpillar Inc.
- Volvo Construction Equipment AB
- Komatsu Ltd.
- CNH Industrial N.V.
- Kubota Corporation
- Xuzhou Construction Machinery Group Co. Ltd.
- Liebherr-International AG
- HD Hyundai Infracore Co. Ltd.
- Sany Heavy Industry Co. Ltd.
- Oshkosh Corporation

What Are The Prominent Trends In The Heavy Duty Telehandler Market?

Leading firms in the heavy-duty telehandler industry are prioritizing the development of high-tech products, including improved load-sensing systems, intended to augment efficiency, heighten safety, and diminish operator fatigue. Enhanced load-sensing systems denote smart technologies employed in telehandlers to autonomously alter hydraulic pressure and steadiness in accordance with the weight of the load and lifting conditions. As an example, the Manitou Group, a heavy machinery manufacturer based in France, rolled out two new models of MTA telehandlers, namely MTA 1242 MAX and MTA 1242 MAX E74, in February 2025. These models are engineered to provide enhanced power, stability, and efficiency specifically for the construction and rental markets. The MTA 1242 MAX comes with a 127-horsepower robust engine, whereas the MAX E74 is equipped with a 74-horsepower engine that is more fuel efficient, thereby reducing maintenance costs over time without compromising on performance. It also includes features like automatic leveling and intelligent load management that ensure safe lifting activities even on irregular ground conditions. Added features include increased visibility and ergonomic controls in the telehandlers which minimizes operator fatigue and boosts productivity.

Global Heavy Duty Telehandler Market Segmentation By Type, Application, And Region

The heavy duty telehandler market covered in this report is segmented –

- 1) By Type: Capacity 1.25-2.5 Metric Ton (MT), Capacity 3-4 Metric Ton (MT), Capacity 4-22 Metric Ton (MT)
- 2) By Power Source: Diesel, Electric, Hybrid
- 3) By End-User: Construction, Agriculture, Mining, Manufacturing, Oil And Gas, Transportation And Logistics, Power, Other End-Users

Subsegments:

- 1) By Capacity 1.25-2.5 Metric Ton (MT): Compact Telehandlers, Standard Duty Telehandlers
- 2) By Capacity 3-4 Metric Ton (MT): Mid-Range Telehandlers, Heavy-Duty Telehandlers
- 3) By Capacity 4-22 Metric Ton (MT): High-Capacity Telehandlers, Ultra Heavy-Duty Telehandlers

View the full heavy duty telehandler market report:

<https://www.thebusinessresearchcompany.com/report/heavy-duty-telehandler-global-market-report>

Which Region Holds The Largest Market Share In The Heavy Duty Telehandler Market?

The Heavy Duty Telehandler Global Market Report 2025 identified North America as the leading region in 2024. It is expected that Asia-Pacific will see the quickest growth in the predicted period. The report analyzes several regions worldwide, including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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