

Hydrophilic Swelling Waterstop Market Forecasted to Achieve US \$1.25 Billion by 2029

*The Business Research Company's
Hydrophilic Swelling Waterstop Global
Market Report 2025 – Market Size,
Trends, And Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, September 4, 2025
/EINPresswire.com/ -- How Big Is The
[Hydrophilic Swelling Waterstop Market
In 2025?](#)



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In recent years, the market size for hydrophilic swelling waterstops has experienced significant growth. The market is projected to expand from \$0.87 billion in 2024, to \$0.94 billion in 2025, with a compound annual growth rate (CAGR) of 7.8%. The historic growth can be traced back to



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the increased application of waterstops in wastewater treatment and water containment systems, the rise in government expenditure on public infrastructure and utilities, increasing repair and rehabilitation works in deteriorating infrastructure, a surge in residential and commercial construction in budding economies, and the expanding use of hydrophilic waterstops in marine and coastal infrastructure.

In the coming years, the hydrophilic swelling waterstop market is forecasted to experience robust growth. The

market is anticipated to escalate to \$1.25 billion by 2029, with a compound annual growth rate (CAGR) of 7.4%. The upsurge during the predicted period is linked to the surge in infrastructure development projects investment, the escalating demand for waterproofing solutions in the building sector, the widespread use of hydrophilic waterstops in tunneling and underground structures, the growth of urbanization, and increased awareness about structural stability and lasting integrity. Key trends expected during this forecast period span improvements in hydrophilic polymer technology, the evolution of eco-friendly and non-toxic waterstop recipes, enhanced technology integration in manufacturing for precise waterstop profiles, advances in waterstop designs for superior chemical and pressure resistance, and the incorporation of intelligent construction materials to boost structural scrutiny.

Download a free sample of the hydrophilic swelling waterstop market report:
<https://www.thebusinessresearchcompany.com/sample.aspx?id=27020&type=smp>

What Are The Key Driving Factors For The Growth Of The Hydrophilic Swelling Waterstop Market?

The growth of the hydrophilic swelling waterstop market is expected to be fuelled by escalating investments in infrastructure development. Infrastructure development investment is the allocation of funds for the enhancement, construction, or preservation of essential systems such as transport infrastructure, utility networks, and public spaces, vital for economic growth and societal well-being enhancement. There's a surge in such investments because of demands from expanding urban neighborhoods that require advanced utilities, transportation, and public facilities to facilitate efficient and sustainable city life. Infrastructure growth investments boost the requirement for hydrophilic swelling waterstops as they help in the construction of underground and water-holding structures needing robust waterproofing measures. For instance, as per the official figures from the Office for National Statistics, a government agency in the UK, the total infrastructure investment in 2023 amounted to a constant \$17.25 billion (£13.8 billion), which was 3.9% more than in 2022. Thus, amplified investments in infrastructure development are fuelling the hydrophilic swelling waterstop market's growth. The hydrophilic swelling waterstop market is also predicted to grow due to the rising focus on sustainable construction practices, which include building methods aiming to be environmentally responsible, designed to conserve resources and minimize a building's ecological effect. The shift towards sustainable construction is due to the increasing demand for energy-efficient buildings that decrease long-term energy costs and environmental damage. Hydrophilic swelling waterstop aids sustainable construction by lessening water leakage and repetitive maintenance needs, thereby prolonging a structure's lifespan and lessening the resource utilization over time. For example, in 2024, The Green Building Council, a US-based, nonprofit organization reported that they contributed to over 46,000 residential projects certified under the LEED green building rating system in 2024, an almost 5% increase in new LEED residential project registrations in 2023. Therefore, the increasing focus on sustainable construction practices is propelling the hydrophilic swelling waterstop market's growth.

Who Are The Key Players In The [Hydrophilic Swelling Waterstop Industry?](#)

Major players in the Hydrophilic Swelling Waterstop Global Market Report 2025 include:

- Sika India Private Limited
- Minerals Technologies Inc.
- GCP Applied Technologies Inc.
- Tremco CPG (India) Private Limited
- Normet
- W. R. Meadows Inc.
- Aquafin Inc.
- Kryton International Inc.
- Pasco Group

- CMS INDUSTRIES

What Segments Are Covered In The Hydrophilic Swelling Waterstop Market Report?

The hydrophilic swelling waterstop market covered in this report is segmented –

- 1) By Product Type: Strip Waterstop, Ring Waterstop, Other Product Types
- 2) By Material Type: Sodium Bentonite, Acrylic Polymer, Polyurethane, Natural Rubber, Other Material Types
- 3) By Distribution Channel: Direct Sales, Online Retail, Distributors And Suppliers, Contractors And Installation Services
- 4) By Application: Tunnels, Water Treatment Plants, Dams, Water Reservoirs, Other Applications
- 5) By End-User Industry: Residential, Commercial, Industrial, Infrastructure, Other End-User Industries

Subsegments:

- 1) By Strip Waterstop: Bentonite Based Strip, Rubber Based Strip, Polymer Based Strip
- 2) By Ring Waterstop: Polyvinyl Chloride Polyvinyl Chloride Ring, Rubber Ring, Thermoplastic Elastomer Thermoplastic Elastomer Ring
- 3) By Other Product Types: Paste Type Waterstop, Mastic Waterstop, Hybrid Composite Waterstop

View the full hydrophilic swelling waterstop market report:

<https://www.thebusinessresearchcompany.com/report/hydrophilic-swelling-waterstop-global-market-report>

Which Region Is Expected To Lead The Hydrophilic Swelling Waterstop Market By 2025?

In 2024, the Hydrophilic Swelling Waterstop Global Market Report identified Asia-Pacific as the leading region, a position its expected to maintain as the quickest growing area in the future. The report includes coverage of other areas, such as Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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