

Hot Melt Waterproofing System Industry Analysis Report 2025: Key Trends, Drivers, and Forecast Insights

The Business Research Company's Hot Melt Waterproofing System Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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Hot Melt Waterproofing System Market Growth Forecast: What To Expect By 2025?

In recent years, [the market size for the hot melt waterproofing system](#) has witnessed robust

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growth. The market is predicted to rise from \$2.34 billion in 2024 to \$2.52 billion in 2025, at a compound annual growth rate of 7.4%. The historical growth can be accredited to factors such as increased demand for long-lasting roofing solutions, a surge in its usage in commercial building projects, a heightened emphasis on green building certifications, an increase in infrastructure refurbishment initiatives, and a growing inclination towards seamless waterproofing membranes.

Expectations are high for the hot melt waterproofing system market to experience robust growth in the coming

years, reaching a valuation of \$3.30 billion by 2029 with a Compound Annual Growth Rate (CAGR) of 7.0%. The predicted growth could be linked to the surge in smart infrastructure investments, enhanced urbanization in budding economies, growing demand for energy-efficient edifices, increased use in green roof systems, and augmented governmental support for sustainable building methods. Key developments anticipated in this period include advances in environmentally friendly hot melt formulations, the introduction of hybrid waterproofing membranes, innovations in self-healing bitumen technology, streamlined application techniques

for quicker installation, and [progress in the formulation of temperature-resistant hot melt systems](#).

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What Are Key Factors Driving The Demand In The Global Hot Melt Waterproofing System Market?

The surge in construction activities is projected to stimulate [the expansion of the hot melt waterproofing system market](#). Construction activities encompass the coordinated tasks involved in building, enhancing, or preserving constructions like buildings, roads, and other infrastructures. This surge in construction undertakings is propelled by urbanization, with rising urban populations demanding more residential areas, infrastructures, and commercial spaces to meet increasing needs. The hot melt waterproofing system aids construction tasks by providing a strong, seamless, and quick-setting water-resistant membrane that protects components like roofs, podiums, and foundations from water penetration, thus augmenting durability and reducing maintenance. For instance, according to a report by the Office for National Statistics, a government department in the UK, in February 2023, construction output in the last quarter of 2022 rose by 0.3% compared to the preceding quarter. This increase was stimulated by a 0.4% growth in new construction projects and a modest 0.1% surge in repair and maintenance endeavors. Overall, construction output posted a 5.6% growth in 2022, following a record-breaking 12.8% rise in 2021. Consequently, the escalation in construction activities is fueling the expansion of the hot melt waterproofing system market.

Who Are The Leading Players In The Hot Melt Waterproofing System Market?

Major players in the Hot Melt Waterproofing System Global Market Report 2025 include:

- Henry Company
- Sika AG
- Carlisle Companies Inc.
- Bostik
- Soprema Group
- BMI Group
- Tremco Incorporated
- GAF Materials
- IKO Industries Ltd.
- American Hydrotech Inc.

What Are The Main Trends, Positively Impacting The Growth Of Hot Melt Waterproofing System Market?

Leading businesses in the hot melt waterproofing system market are shifting their focus towards the creation of innovative products like polymer-modified hot melt waterproofing systems to secure a competitive advantage. Combining polymers with bitumen results in these advanced waterproofing solutions, offering improved flexibility, durability, and resistance to severe

temperatures. For example, Axter Ltd., a UK-based provider of waterproofing systems, obtained verification for its hot melt structural waterproofing system from the Code for Construction Product Information (CCPI) in December 2023. The verification relates to their Wilotekt-Plus range, a second-generation hot melt structural waterproofing system. It employs a polymer-modified bitumen compound, a reinforcement mesh, and a high-strength protective membrane to form a robust, seamless, self-healing, and flexible monolithic waterproofing layer. Specifically, this system is meant for usage on inverted roofs, podium decks, green roofs, car parks, and other similar applications, offering quick installation and sustained durability.

Analysis Of Major Segments Driving The Hot Melt Waterproofing System Market Growth

The hot melt waterproofing system market covered in this report is segmented –

- 1) By Type: Reinforced Bituminous Membrane, Monolithic Membrane, Mastic Asphalt Membrane, Other Types
- 2) By Installation Method: Hot Air welding, Torch Application, Self-Adhesive
- 3) By Application: Roofing, Underground Structures, Bridges, Parking Decks, Other Applications
- 4) By End-User: Residential, Commercial, Industrial, Infrastructure

Subsegments:

- 1) By Reinforced Bituminous Membrane: Styrene-Butadiene-Styrene Modified Bitumen, Atactic Polypropylene Modified Bitumen, Composite Reinforced Membranes
- 2) By Monolithic Membrane: Hot-Applied Rubberized Asphalt, Self-Leveling Membranes, Liquid-Applied Membranes
- 3) By Mastic Asphalt Membrane: Roofing Grade, Tanking Grade, Flooring Grade
- 4) By Other Types: Polyurethane-Based Membranes, Hybrid Waterproofing Systems, Polymer-Modified Bitumen

View the full hot melt waterproofing system market report:

<https://www.thebusinessresearchcompany.com/report/hot-melt-waterproofing-system-global-market-report>

Which Region Is Expected To Lead The Hot Melt Waterproofing System Market By 2025?

For the year specified in the Hot Melt Waterproofing System Global Market Report 2025, North America held the position as the leading region. It is projected that the fastest growth will be seen in the Asia-Pacific region. The report contains data for several regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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