

Linear Alkylbenzene Sulfonate Market is Projected to Increase at a CAGR of 6.3% Through 2025-2029

The Business Research Company's Linear Alkylbenzene Sulfonate Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The Projected Market Size & Growth Rate Of The <u>Linear Alkylbenzene Sulfonate Market</u>? The market size for linear alkylbenzene sulfonate has seen robust growth in recent years. The



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market value is projected to increase from \$6.08 billion in 2024 to \$6.48 billion in 2025, exhibiting a compound annual growth rate (CAGR) of 6.7%. The surge in growth during the historical period can be credited to factors such as environmental issues and regulations, effectiveness in hard water, regulatory and consumer demand for biodegradability, cost and availability, along with the rising demand for detergent and cleaning products.

The market size for linear alkylbenzene sulfonate is projected to witness considerable growth in the coming

years, expanding to an estimated \$8.29 billion by 2029 with a compound annual growth rate (CAGR) of 6.3%. Factors contributing to this growth during the forecast period include an increased demand for cleaning products and detergents, developments in the personal care industry, a broadening of industrial applications, urbanization coupled with population growth, and variable raw material costs. Key trends anticipated during this forecast period encompass improved biodegradability, advanced surfactant formulations, innovations in wastewater treatment, the emergence of liquid tablet detergent technology, and the incorporation of scent

enhancers.

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What Is The Crucial Factor Driving The Global Linear Alkylbenzene Sulfonate Market? The escalating consciousness about the benefits of using natural cleaning products within the home is anticipated to spur the advancement of the linear alkylbenzene sulfonate market. These products are comprised of naturally sourced ingredients, encompassing plant extracts, minerals, and essential oils. Health and safety apprehensions regarding the adverse effects of harsh chemicals present in traditional cleaning products - which can lead to respiratory ailments, skin inflammations, and other health issues - have fuelled this boosted awareness. Linear alkylbenzene sulfonate (LAS) enhances these eco-friendly cleaning aids with its potent and environmentally safe cleaning capabilities, effectively removing dirt and grime. As an exemplar, a study conducted by the UK's PolicyBee, released in January 2025, revealed that the number of cleaning enterprises in the UK increased to 75,565 in 2023, up from 73,655 the previous year. As such, the burgeoning awareness regarding natural household cleaning agents is a key driver in the progression of the linear alkylbenzene sulfonate market.

Who Are The Emerging Players In The Linear Alkylbenzene Sulfonate Market? Major players in the Linear Alkylbenzene Sulfonate Global Market Report 2025 include:

- BASF SE
- · LG Chem Ltd.
- Evonik Industries AG
- Sasol Limited
- Kao Corporation
- Huntsman Corporation
- Clariant AG
- Chevron Phillips Chemical Company LLC
- Nippon Shokubai Co Ltd.
- Stepan Company

What Are The Key Trends Shaping The Linear Alkylbenzene Sulfonate Industry?

Leading businesses in the linear alkylbenzene sulfonate marketplace are driving innovation with a sustainability focus through the development of unique solutions like biodegradable surfactant intermediates to lessen environmental harm. These substances are special chemical compounds utilized in the creation of surfactants that decompose naturally, causing no contamination. Notably, in January 2023, Cepsa Química, a Spanish linear alkylbenzene producer, announced the introduction of Nextlab, the globe's first eco-friendly linear alkylbenzene for manufacturing linear alkylbenzene sulfonate (LAS), commonly used in the homecare sector for biodegradable detergent production. NextLab stands out for attributes like renewable and circular raw material integration via mass-balance certification, thereby significantly reducing the carbon footprint while maintaining the quality and effectiveness of conventional linear alkylbenzene. Offering

10–35% greenhouse gas emission reduction, it bolsters biodegradable surfactant production and demands no detergent composition alterations, guaranteeing smooth incorporation by manufacturers. Endorsed by third-party validations from entities such as ISCC PLUS and AENOR, NextLab verifies traceability and sustains credibility in making sustainability assertions, while promoting the circular economy and contributing to global decarbonization objectives in the surfactant and cleaning goods industry.

What Segments Are Covered In The Linear Alkylbenzene Sulfonate Market Report? The linear alkylbenzene sulfonate market covered in this report is segmented –

- 1) By Type: Hard Linear Alkylbenzene Sulfonate, Soft Linear Alkylbenzene Sulfonate
- 2) By Formulation Type: Surfactant Formulations, Emulsifying Agents, Stabilizers, Foaming Agents
- 3) By Distribution Channel: Online Distribution Channel, Offline Distribution Channel
- 4) By Application: Surface And Detergent, Personal Care, Other Applications
- 5) By End-User: Consumer Goods, Food And Beverage, Pharmaceuticals

Subsegments:

- 1) By Hard Linear Alkylbenzene Sulfonate: Sodium Hard LAS, Calcium Hard LAS, Other Hard LAS
- 2) By Soft Linear Alkylbenzene Sulfonate: Sodium Soft LAS, Magnesium Soft LAS, Other Soft LAS

View the full linear alkylbenzene sulfonate market report:

https://www.thebusinessresearchcompany.com/report/linear-alkylbenzene-sulfonate-global-market-report

Which Region Is Projected To Hold The Largest Market Share In The Global Linear Alkylbenzene Sulfonate Market?

In the Linear Alkylbenzene Sulfonate Global Market Report 2025, North America emerged as the leading region in 2024. The quickest projected growth is anticipated to be in the Asia-Pacific region. The report encompasses various regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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