

Demand for Integral Waterproofing System Market is forecasted to reach a value of US \$2.9 billion by 2029

*The Business Research Company's
Integral Waterproofing System Global
Market Report 2025 – Market Size,
Trends, And Global Forecast 2025-2034*

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How Large Will The Integral Waterproofing System Market Be By 2025?

The [market size for the integral waterproofing system](#) has been experiencing robust growth lately. The market is projected to expand from \$1.96 billion in 2024 to \$2.13 billion in 2025, with a compound annual growth rate (CAGR) of 8.5%. This growth during the historic period is primarily due to an increase in sustainable and green building practices, escalating concerns about water leakage and damp-related damages, the prevailing trend of using high-performance concrete admixtures, large-scale adoption of integral waterproofing in below-grade construction, and greater recognition of ready-mix concrete applications.

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The Business Research
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The market size of the integral waterproofing system is projected to witness significant expansion in the coming years. It's predicted to escalate to \$2.90 billion in 2029 with an 8.1% compound annual growth rate (CAGR). The surge during the forecast period owes to an escalated demand for sturdy and enduring building materials, increased urbanization and industrialization, heightened consciousness about structural safety and waterproofing efficacy, a growing emphasis on lowering maintenance and lifecycle expenses, and elevated government inputs into infrastructure advancement projects. Key trends during the forecast timeframe include breakthroughs in self-healing waterproofing systems, the fusion of nanotechnology and

smart membranes, technology advancements in eco-friendly substances, progression in crystalline admixtures, and enhancements in application methods.

Download a free sample of the integral waterproofing system market report:

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What Are The Major Driving Forces Influencing The Integral Waterproofing System Market Landscape?

The surge in infrastructure development is anticipated to bolster the expansion of the integral waterproofing system market in the future. Infrastructure development concerns the construction, growth, and improvement of crucial physical systems such as transportation, utilities, and communication networks that encourage economic advancement and societal well-being. The rise in infrastructure development is driven by the urge to catalyze economic growth, as enhanced infrastructure promotes better connectivity, efficiency, and garners more investments. The integral waterproofing system aids in infrastructure development by augmenting the durability and lifespan of concrete structures through internal water resistance, reducing maintenance costs and maintaining structural integrity over time. For instance, the Office for National Statistics, a UK-based government agency, announced in July 2024 that investment in infrastructure in 2023 hit £13.8 billion (\$17.25 billion) in constant prices, indicating a 3.9% increase from 2022. Therefore, the surge in infrastructure development is propelling the expansion of the integral waterproofing system market.

Who Are The Top Players In The Integral Waterproofing System Market?

Major players in the Integral Waterproofing System Global Market Report 2025 include:

- BASF SE
- Henkel Polybit Industries
- Sika AG
- UltraTech Cement Limited
- Asian Paints Limited
- SOPREMA
- Pidilite Industries Limited
- Berger Paints
- GCP Applied Technologies Inc.
- ARDEX Group GmbH

What Are The Main Trends, Positively Impacting The Growth Of Integral Waterproofing System Market?

Key players in the integral waterproofing system market are directing their attention towards cutting-edge technologies such as crystalline capillary blocking. This strategy aims to amplify the life span of concrete structures and secure long-term resistance against moisture in crucial infrastructure uses. The crystalline capillary blocking method consists of creating non-dissolvable crystals within the micropores and capillaries of concrete structures when they come into contact with water. This process forms a lasting and impenetrable shield that prevents water

intrusion from all sides. One example of this is when, in February 2023, the France-based adhesive producer Bostik SA launched the SEAL & BLOCK Integral Waterproofing System. This highly advanced system, developed specifically for below-ground and reinforced concrete use, employs the crystalline capillary blocking technology. It produces insoluble crystals across the concrete capillaries and pores when in contact with water, forming an impassable barrier against water intrusion, regardless of the direction of the pressure. It is particularly suitable for use in foundations, basements, tunnels, and other underground applications. This solution not only safeguards the structure but also minimizes the risk of leaks and significantly enhances the longevity of concrete installations that are exposed to moisture.

Market Share And Forecast By [Segment In The Global Integral Waterproofing System](#) Market

The integral waterproofing system market covered in this report is segmented –

- 1) By Product Type: Crystalline Waterproofing, Pore Blocking Waterproofing, Hydrophobic Waterproofing, Other Product Types
- 2) By Product Formulation: Ready-To-Use Products, Custom Formulations, Multi-Component Systems, Single-Component Systems
- 3) By Distribution Channel: Direct Sales, Distributors, Online Sales, Other Distribution Channels
- 4) By Application Method: Pre-Mixed Systems, Site-Mixed Systems, Liquid Applied Systems, Sheet Membranes
- 5) By End-User Industry: Residential Construction, Commercial Construction, Industrial Applications, Infrastructure Development

Subsegments:

- 1) By Crystalline Waterproofing: Dry Shake Crystalline Admixtures, Integral Crystalline Admixtures
- 2) By Pore Blocking Waterproofing: Pozzolanic-Based Admixtures, Cementitious Pore Blockers
- 3) By Hydrophobic Waterproofing: Silane-Based Admixtures, Silicone-Based Admixtures
- 4) By Other Product Types: Latex-Based Waterproofing, Bitumen-Based Admixtures

View the full integral waterproofing system market report:

<https://www.thebusinessresearchcompany.com/report/integral-waterproofing-system-global-market-report>

Integral Waterproofing System Market Regional Insights

In the Integral Waterproofing System Global Market Report 2025, North America was noted as the leading region in 2024. The region expected to witness the most rapid growth in the forecast period is Asia-Pacific. The report includes comprehensive coverage of multiple regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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Speak With Our Expert:

Saumya Sahay

Americas +1 310-496-7795

Asia +44 7882 955267 & +91 8897263534

Europe +44 7882 955267

Email: saumyas@tbrc.info

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Oliver Guirdham

The Business Research Company

+44 7882 955267

info@tbrc.info

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