

Polyethylene Damp Proof Course Market to Expand at a 6.3% CAGR by 2029, Reaching US \$1.53 Billion

*The Business Research Company's
Polyethylene Damp Proof Course Global
Market Report 2025 – Market Size,
Trends, And Forecast 2025-2034*

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KINGDOM, September 8, 2025
/EINPresswire.com/ -- How Much Is The
[Polyethylene Damp Proof Course
Market](#) Worth?

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The market size of the polyethylene damp proof course has seen solid growth in the past few years. The valuation is set to increase from \$1.13 billion in 2024 to about \$1.20 billion in 2025, with a compound annual growth rate (CAGR) of 6.7%. The increase in the historical period can be

linked to a surge in urban residential building, growing consciousness of damages caused by moisture, quick expansion of single-storey housing, an upturn in renovation and retrofitting endeavours, and the rising domain of the DIY construction retail segment.



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In the upcoming years, the polyethylene damp proof course market is projected to experience substantial growth, rising to \$1.54 billion in 2029 with a compound annual growth rate (CAGR) of 6.3%. Factors contributing to this growth in the forecast period include an increased

demand for light and recyclable construction materials, heightened knowledge of long-term cost benefits, expansion in infrastructure development initiatives, growing replacement needs for renovation and retrofitting, and an enhanced demand from the commercial and industrial building sectors. The forecast period also highlights key trends such as hybrid barrier systems that merge a damp proof course with breathable membranes, the use of UV-resistant and antioxidant additives, smart damp-proofing methods incorporating embedded sensors, automation in sheet extrusion, and tailoring of thickness control.

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What Are The Factors Driving The Polyethylene Damp Proof Course Market?

With the surge in construction activities, the polyethylene damp proof course market's expansion is expected to be stimulated. Construction actions address the tasks associated with building, repair, and modification of structures, for example, buildings, roads, bridges, and other infrastructure. This swell in construction practices is tied to urbanization due to an expanding population in cities, consequently resulting in the need for residential, commercial, and infrastructure improvements. The use of polyethylene damp proof courses assists these construction jobs providing a flexible, simple-to-fit shield against damp ascending, which also prolongs the structure's lifespan and is perfect for different types of building projects. As per the United States Census Bureau, a government agency based in the US, there was \$2,194,752 million spent on construction in April 2025, marking an elevation from \$2,076,174 million in 2023. Thus, the growth of the polyethylene damp proof course market is fueled by the increasing construction activities. The growth of the polyethylene damp proof course market will be propelled by the ongoing surge in home renovations due to the aging housing stock and the demand for moisture control. Home renovation consists of the enhancement, modernization, or restoration of a residential property to better its functionality, aesthetics, and value. Aging housing stock has led to a rise in home renovations, since many houses now decades old are in need of repairs, energy updates, and modern layouts, which cause homeowners to opt for renovation rather than rebuilding or relocating. Polyethylene damp proof courses are useful in home renovations due to their effective moisture barrier properties, making them well suited for upgrading older buildings. They thwart rising damp during retrofitting, fortifying the structure and prolonging its durability in residential projects. In June 2024, Statistics Finland, a government agency in Finland, reported that homeowners spent €5.2 billion (\$5.63 billion) on renovations of residential buildings and dwellings in 2023, a 2.7% increase compared to 2022. Hence, the amplification of the polyethylene damp proof course market is led by the surge in home renovations.

Who Are The Major Players In The Polyethylene Damp Proof Course Market?

Major players in the Polyethylene Damp Proof Course Global Market Report 2025 include:

- Henkel AG & Co. KGaA
- Kingspan Group plc
- Fosroc International Limited
- W.R. Meadows Inc.
- DÖRKEN GmbH & Co. KG
- Alumasc Building Products Limited
- Visqueen Building Products
- Cavity Trays Ltd.
- Bluebay Building Products Ltd
- Newton Waterproofing Systems

Which Segment Accounted For The Largest [Polyethylene Damp Proof Course Market Share](#)?

The polyethylene damp proof course market covered in this report is segmented –

- 1) By Product Type: High-Density Polyethylene (HDPE), Low-Density Polyethylene (LDPE)
- 2) By Thickness: Below 100 microns, 100 To 200 microns, 200 To 300 microns, Above 300 microns
- 3) By Distribution Channel: Online Stores, Offline Retailers
- 4) By Application: Residential, Commercial, Industrial
- 5) By End-User: Construction, Infrastructure, Other End Users

Subsegments:

- 1) By High-Density Polyethylene (HDPE): Virgin High-Density Polyethylene (HDPE), Recycled High-Density Polyethylene (HDPE), UV-Resistant High-Density Polyethylene (HDPE), Reinforced High-Density Polyethylene (HDPE) Sheets, Perforated High-Density Polyethylene (HDPE) Sheets
- 2) By Low-Density Polyethylene (LDPE): Virgin Low-Density Polyethylene (LDPE), Recycled Low-Density Polyethylene (LDPE), Flexible Low-Density Polyethylene (LDPE) Sheets, Colored Low-Density Polyethylene (LDPE) Sheets, Low-Density Polyethylene (LDPE) Film Rolls

View the full polyethylene damp proof course market report:

<https://www.thebusinessresearchcompany.com/report/polyethylene-damp-proof-course-global-market-report>

What Are The Regional Trends In The Polyethylene Damp Proof Course Market?

In 2024, North America dominated the global market for polyethylene damp proof course. It is anticipated that the Asia-Pacific region will exhibit the most rapid growth during the forecast period. The report encompasses various regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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