

# Polymeric Sand Market Projected to Witness a Growth of US \$168.2 Billion by 2029 | The Business Research Company

*The Business Research Company's  
Polymeric Sand Global Market Report  
2025 – Market Size, Trends, And Forecast  
2025-2034*

LONDON, GREATER LONDON, UNITED  
KINGDOM, September 8, 2025

/EINPresswire.com/ -- [Polymeric Sand  
Market Growth](#) Forecast: What To  
Expect By 2025?

In recent years, the [polymeric sand market](#) has seen a robust expansion. The market's value is projected to escalate from \$114.89 billion in 2024 to \$124.32 billion in 2025, growing at a Compound Annual Growth Rate (CAGR) of 8.2%. The factors attributed to this remarkable growth

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during the historical period include rising residential landscaping, escalating demand for paver-based patios, increasing home enhancement activities, scarce accessibility of skilled labor for concrete tasks, and the growth in urbanization.

Steady expansion is predicted for the polymeric sand market in the upcoming years. It is anticipated to reach \$168.21 billion by 2029, with a compound annual growth rate (CAGR) of 7.9%. The factors contributing to this growth within the predicted timeframe include the rise of smart city initiatives, an increasing preference for paving that

requires minimal maintenance, a surge in outdoor living spaces, a high demand for eco-friendly construction resources, and development in tourism-dependent landscape endeavors. Key trends for the future include progress in polymer binder technology, advancements in dust-free and environmentally-friendly formulations, product improvements for permeable paving, studies and progression in water-activated compounds, and incorporation with intelligent construction equipment.

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### What Are Key Factors Driving The Demand In The Global Polymeric Sand Market?

The growth of the polymeric sand market is anticipated to surge, primarily driven by the expansion of the construction and landscaping sectors. These sectors focus on the conceptualisation, design, and execution of physical surroundings and outdoor spaces, which comprise buildings, pavements, gardens, and infrastructure. The surge in these sectors can be attributed to the growing demand for urban infrastructure and outdoor living spots due to urban expansion and increased homeowner investments in making exterior enhancements, both aesthetically and functionally. Polymeric sand, used in these sectors, boosts the durability and quality of work by offering joint stability, lessening surface upkeep, and facilitating long-lasting, erosion-proof paved installations. Atradius N.V., a trade credit insurance company based in the Netherlands, noted that in July 2024, there was a 3.7% increment in global construction output compared to 2023, translating into a year-on-year growth of 2.0%. Hence, the polymeric sand market's growth is primarily stimulated by the expanding construction and landscaping sectors.

### Who Are The Leading Players In The Polymeric Sand Market?

Major players in the Polymeric Sand Global Market Report 2025 include:

- Covia Holdings LLC
- Ash Grove Cement Company
- TCC Materials
- Techniseal LP
- Sakrete
- Alliance Designer Products Inc.
- Dyna Concrete
- Western Interlock Inc.
- SRW Products Inc.
- Black Diamond Coatings Inc.

### What Are The Key Trends Shaping The Polymeric Sand Industry?

Leading firms in the polymeric sand market are prioritizing the creation of innovative products like recyclable-packaging joint compounds. These compounds not only enhance aesthetic appeal but also promote sustainability by utilizing recycled materials and reusable containers. For instance, Azpects Ltd., a landscape products company based in the UK, broadened its well-known EASYJoint Select range, an exclusive polymeric sand jointing compound, in April 2023. They introduced a new shade - Platinum, catering to the latest trends in porcelain and natural stone paving. Despite retaining its easy-to-apply, all-weather sweep-in methodology, EASYJoint Select consistently offers efficient and professional results. The product range is aligned with sustainability objectives, featuring tubs comprised of 30% recycled plastic and entirely recyclable packaging. Further expanding its color choices with Platinum, in addition to existing shades like Bronze and Jet Black, illustrating Azpects' dedication to innovative and environmentally-friendly solutions in polymeric jointing technology.

## Analysis Of Major Segments Driving The Polymeric Sand Market Growth

The polymeric sand market covered in this report is segmented –

- 1) By Product Type: Jointing Sand, Paver Sand, Grouting Sand, Other Product Types
- 2) By Formulation Type: Standard Polymeric Sand, Colorful Polymeric Sand, Modified Polymeric Sand
- 3) By Application: Pavements, Parking Spaces, Pool Decks, Auxiliary Building Spaces, Patios, Other Applications
- 4) By Distribution Channel: Online Retail, Offline Retail Home Improvement Stores, Wholesale Distributors, Direct Sales Contractors And Landscapers
- 5) By End Use: Residential, Commercial, Infrastructural

### Subsegments:

- 1) By Jointing Sand: Fine Jointing Sand, Wide Jointing Sand, Water Activated Jointing Sand, Dust Free Jointing Sand
- 2) By Paver Sand: Concrete Paver Sand, Natural Stone Paver Sand, Permeable Paver Sand, High Traffic Paver Sand
- 3) By Grouting Sand: Narrow Joint Grouting Sand, Decorative Grouting Sand, Resin Enhanced Grouting Sand, Tile And Slab Grouting Sand
- 4) By Other Product Types: Eco Friendly Polymeric Sand, Hybrid Polymeric Sand, Fast Setting Polymeric Sand, Anti Weed Anti Ant Polymeric Sand

View the full polymeric sand market report:

<https://www.thebusinessresearchcompany.com/report/polymeric-sand-global-market-report>

### Which Region Is Expected To Lead The Polymeric Sand Market By 2025?

In the 2025 Polymeric Sand Global Market Report, North America held the title of the largest market region in the prior year, 2024. Anticipated rapid growth is projected for the Asia-Pacific region within the forecasted timeframe. The report encompasses a geographical analysis of multiple regions, specifically Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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