

Non-Metallic Prewired Conduit Market Set to Reach \$4.17 Billion by 2029

The Business Research Company's Non-Metallic Prewired Conduit Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The Expected Cagr For The Non-Metallic Prewired Conduit Market Through 2025? The <u>market size for non-metallic prewired conduit</u> has experienced significant growth in the past



The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights -Market Sizing & Forecasts Through 2034"

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few years. The market, which was worth \$2.83 billion in 2024, is projected to expand to \$3.06 billion in 2025, marking a compound annual growth rate (CAGR) of 8.4%. Key factors driving this increase during the historical period include the rising demand for efficient wiring solutions, the extensive utilization of PVC conduits in residential structures, the escalation in urban housing projects, the development of electrical infrastructure in emerging regions, and the growing preference for systems without halogen.

The market for non-metallic prewired conduit is projected to experience significant expansion in the coming years, reaching a value of \$4.17 billion in 2029, with an annual average growth rate of 8.0%. The anticipated growth during this period can be linked to a rising demand for modular electrical systems, an increased emphasis on rapid-install electrical solutions for smart homes, the proliferation of commercial real estate projects, heightened governmental support for energy-saving construction materials, and a surge in refurbishment activities in older buildings. Key trend patterns for the forecasted timeframe involve advancements in pre-wiring techniques, breakthroughs in fire-resistant conduit materials, investments in automated conduit production lines, establishment of color-coded conduit systems for simplified identification, and escalating investments in the exploration of recyclable conduit materials.

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What Are The Key Factors Driving Growth In The Non-Metallic Prewired Conduit Market? The growth of the non-metallic prewired conduit market is likely to be stimulated by the rising production of electric vehicles (EVs). Rather than making use of internal combustion engines powered by petrol or diesel, these vehicles are powered by electric motors that utilize energy stored in rechargeable batteries. The escalating production of electric vehicles stems from an increase in environmental concerns, as both governments and consumers seek cleaner alternatives to mitigate air pollution, lower carbon emissions, and minimize reliance on fossil fuels. This is where non-metallic prewired conduit comes into play, as it is essential to electric vehicles, providing a secure jacket for the intricate wiring systems necessary for high-voltage EV chargers and in-car electrical infrastructures. For example, the International Energy Agency, a France-based intergovernmental organization, revealed that during the first quarter of 2025, EV sales escalated by 35% in comparison to the same period in 2024. Thus, this uptick in electric vehicle production is prompting the expansion of the non-metallic prewired conduit market.

What Are The Top Players Operating In The Non-Metallic Prewired Conduit Market? Major players in the Non-Metallic Prewired Conduit Global Market Report 2025 include:

- Schneider Electric SE
- ABB Ltd.
- Eaton Corporation plc
- Southwire Company LLC
- Legrand SA
- Hubbell Incorporated
- Atkore International Holdings Inc.
- JM Eagle Inc.
- HellermannTyton Group PLC
- Hangzhou EVT Electrical Co. Ltd.

What Are The Main Trends, Positively Impacting The Growth Of Non-Metallic Prewired Conduit Market?

In the non-metallic pre-wired conduit market, leading corporations are turning their attention towards innovating unique solutions like ENT fitting designs. These designs aim to enhance the efficiency of installations and bolster productivity on-site. They accomplish this by creating tool-free, snap-together connectors from sturdy, light materials like polycarbonate which simplify conduit assembly and decrease labor demands. Take ABB Ltd., a power and automation company based in Switzerland, for example. In March 2025, they unveiled their Carlon two-piece electrical non-metallic tubing (ENT) fittings. This new product is characterized by a secure eight-tab locking mechanism, a redesigned snap-fit design, and an assembly process that does not require tools or glue. It also boasts a high degree of polycarbonate durability and flexibility. Compatible with the standard ENT conduit sizes, it aids in reducing labor hours, decreasing

installation expenditures, and enhancing productivity on the job site. The Carlon two-piece ENT fittings are specifically designed to expedite installation and bring down labor costs in the concrete construction industry.

Comprehensive Segment-Wise Insights Into The Non-Metallic Prewired Conduit Market

The non-metallic prewired conduit market covered in this report is segmented -

- 1) By Type: Polyvinyl Chloride Conduit, Rigid Non-Metallic Conduit, Flexible Non-Metallic Conduit, Coated Non-Metallic Conduit
- 2) By Installation Type: Surface Mounted, Embedded, Flush Mounted, Concealed Wiring Systems
- 3) By Application: Residential, Commercial, Industrial

Subsegments:

- 1) By Polyvinyl Chloride (PVC) Conduit: Rigid Polyvinyl Chloride Conduit, Flexible Polyvinyl Chloride Conduit
- 2) By Rigid Non-Metallic Conduit: Standard Wall Rigid Conduit, Heavy Wall Rigid Conduit
- 3) By Flexible Non-Metallic Conduit: Corrugated Flexible Conduit, Smooth Bore Flexible Conduit
- 4) By Coated Non-Metallic Conduit: Fire-Resistant Coated Conduit, Ultraviolet-Resistant- Coated Conduit

View the full non-metallic prewired conduit market report:

https://www.thebusinessresearchcompany.com/report/non-metallic-prewired-conduit-global-market-report

Global Non-Metallic Prewired Conduit Market - Regional Insights

In 2024, North America led the global market for non-metallic prewired conduit, with the Asia-Pacific region anticipated to witness the quickest growth in the forecast period. The market analysis for non-metallic prewired conduit includes regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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