

Thermochromic Roof Market 2025-2029: Unveiling Growth Developments with the Latest Updates

The Business Research Company's Thermochromic Roof Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, September 9, 2025 /EINPresswire.com/ -- What Is The Expected Cagr For The Thermochromic Roof Market Through 2025?



The market size for thermochromic roofs has witnessed significant growth lately. It's predicted to increase from a value of \$24.74 billion in 2024 to \$26.59 billion in 2025 with a compound annual growth rate (CAGR) of 7.5%. This growth in the historic period was driven by factors such as

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heightened demand for energy-efficient building materials, increased climate change awareness, the adoption of smart roofing technologies, urbanization and building activities, and a growing emphasis on sustainable and green building solutions.

Expect strong expansion in the thermochromic roof market within the next few years. A surge to \$34.98 billion is projected by 2029, with a compound annual growth rate (CAGR) of 7.1%. This anticipated growth can be credited to the escalating demand for energy-saving roofing alternatives, increased usage of smart and adaptive

building materials, burgeoning investment in environmentally-friendly infrastructure, an upswing in government obligations advocating for sustainable construction, and a growing consumer predilection for temperature-controlling roofs. Key trends in the incoming years comprise advances in thermochromic material technology, innovative developments in smart roofing systems, real-time temperature control through IoT integration, an uptick in the utilization of environmentally-friendly and recyclable materials, and advancements in energy-efficient architectural design.

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What Are The Driving Factors Impacting The Thermochromic Roof Market? The thermochromic roof market is expected to grow as green building codes become more prominent. These regulations, designed to favor the creation of energy-efficient, sustainable buildings with less environmental impact, are on the rise. This surge is driven by the priority to decrease environmental damage through the encouragement of designs that have less carbon output. Thermochromic roofs contribute to these green efforts by enabling dynamic control of indoor temperatures via color changes, reducing dependence on heating and cooling systems and elevating overall energy efficiency. An example of this is in December 2024 when the Green Building Council Australia reported that the construction industry in Australia passed a significant benchmark with over 1,000 buildings, and fitouts recognized with a green star certification for sustainability achievements in 2024. The rate of applications for these certifications had risen twofold from 2023, with more than 120 projects filed and over 150 inquiries made within a quarter alone. As a result, the prevalent use of green building codes is fuelling the enlargement of the thermochromic roof market. Escalating energy prices are expected to push the thermochromic roof marketplace further. Energy, taking the form of electricity, heat, motion, or chemical sources, is essentially the ability to perform work or generate heat. A rise in energy costs has come about due to an increase in global demand, putting pressure on supply networks and leading to higher fuel and electricity prices. Thermochromic roofs are able to alleviate high energy prices by changing color based on the temperature – this results in improved sun reflection during hot periods, decreasing the need for cooling and reducing power consumption. For example, the Energy Information Administration (EIA), in April 2024, stated that the average monthly power cost for U.S. households touched \$138 in 2023, which exhibits an increase from the \$135 average registered in 2022. As such, the growth in power costs is spurring the growth of the thermochromic roof market.

Which Players Dominate The Thermochromic Roof Industry Landscape? Major players in the Thermochromic Roof Global Market Report 2025 include:

- BASF SE
- The Dow Chemical Company
- Merck KGaA
- PPG Industries Inc.
- Sika AG
- Clariant AG
- Axalta Coating Systems Ltd.
- Hempel A/S
- Jotun Group
- GAF Materials Corporation

Global Thermochromic Roof Market Segmentation By Type, Application, And Region

The thermochromic roof market covered in this report is segmented -

- 1) By Product Type: Steep-Sloped Roofs, Low-Sloped Roofs
- 2) By Material Type: Reversible Thermochromic Materials, Irreversible Thermochromic Materials
- 3) By End-Use: Residential, Commercial, Industrial

Subsegments:

- 1) By Steep-Sloped Roofs: Asphalt Shingles, Metal Roofing, Clay And Concrete Tiles, Wood Shingles And Shakes, Slate Roofing
- 2) By Low-Sloped Roofs: Built-Up Roofing, Modified Bitumen Roofing, Single-Ply Membranes, Spray Polyurethane Foam (SPF) Roofing, Green Roofs

View the full thermochromic roof market report:

https://www.thebusinessresearchcompany.com/report/thermochromic-roof-global-market-report

Which Region Holds The Largest Market Share In The Thermochromic Roof Market? In 2024, North America held the top position in the global thermochromic roof market. Expected growth trends for the market are included in the forecast. The Thermochromic Roof Global Market Report 2025 provides information on various regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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