

Scaffolding Industry Analysis Report 2025: Key Trends, Drivers, and Forecast Insights

*The Business Research Company's
Scaffolding Global Market Report 2025 -
Market Size, Trends, And Global Forecast
2025-2034*

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Scaffolding Market Growth Forecast: What To Expect By 2025?

[The size of the scaffolding market](#) has experienced robust growth in the past few years. From a value of \$55.95 billion in 2024, it's projected to rise to \$59.63 billion in 2025, reflecting a compound annual growth rate (CAGR) of 6.6%. This historical growth is primarily due to an increase in energy and utility infrastructure initiatives, public infrastructure investments by the government, reconstruction activities post disasters, urban renewal undertakings, and population expansion.

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Predictions indicate a robust [expansion of the scaffolding market](#) in the coming years, where it's projected to reach a worth of \$75.94 billion by 2029, with a CAGR of 6.2%. This anticipated growth during the forecast period can be

ascribed to factors such as the surge in infrastructural development globally, increased construction of both residential and commercial spaces, smart city initiatives, burgeoning construction of skyscrapers, and an enhancement in transportation infrastructure. The forecast period is also expected to witness key trends such as embracing modular scaffolding systems, introducing 3D modelling and digital twins in scaffolding design, employing lightweight and durable materials, creating automated scaffolding systems, and introducing innovative scaffolding safety mechanisms.

Download a free sample of the scaffolding market report:

What Are Key Factors Driving The Demand In The Global Scaffolding Market?

[The growth of the scaffolding market](#) is expected to be boosted by increased construction activities. Such activities encompass all procedures related to the construction, modification, or deconstruction of physical entities like buildings and infrastructure. Rapid urbanization is leading to an increase in construction activities due to the need for additional residential, commercial, and infrastructure projects to cater to expanding urban populations. Scaffolding enhances these activities by offering secure, raised platforms that allow workers to safely and effectively execute tasks at various heights and hard-to-reach sections. For example, in July 2025, the Census Bureau, a US government agency, stated that the seasonally adjusted yearly rate for public construction spending in May was approximately \$511.6 billion, a marginal increase of 0.1% from the revised estimate of \$511.3 billion in April. Therefore, the upsurge in construction activities is fueling the expansion of the scaffolding market.

Who Are The Leading Players In The Scaffolding Market?

Major players in the Scaffolding Global Market Report 2025 include:

- BrandSafway Inc.
- Altrad Co.
- Kaefer GmbH Co. KG
- PERI SE
- Layher Inc.
- Waco Kwikform Ltd.
- ADTO Group Corp.
- Ulma Construction Srl
- KHK Scaffolding & Formwork LTD. LLC
- Stepup Scaffold Ltd.

What Are The Future Trends Of The Scaffolding Market?

Leading firms in the scaffolding market are prioritizing the creation of innovative solutions such as scaffold transport systems, in a bid to enhance safety measures and increase the efficiency of handling materials. These transport systems represent equipment or techniques employed for the safe and effective relocation of scaffold parts between various sites, inclusive of movement to, within, and away from construction areas. A case in point is the January 2025 introduction of the Alimak STS 300 scaffold transport system by the Alimak Group AB, a company from Sweden known for its specialization in vertical access solutions. The STS 300 brings a unique method for transporting scaffold materials both on a vertical plane and horizontally on the ground, capable of supporting upto 300 kg per load with only two operators. Its rotating feature provides safe access to materials at height, while still ensuring workers' safety behind handrails. It allows efficient loading of scaffold sections at the ground level, which can then be transported to higher levels without disruptions. The addition of wheeled boxes simplifies the process of moving heavy components across the construction site horizontally.

Analysis Of Major Segments Driving The Scaffolding Market Growth

The scaffolding market covered in this report is segmented –

- 1) By Type: Supported Scaffolds, Suspended Scaffolds, Pump Jack Scaffolding, Wooden And Bamboo Scaffolding, Rolling Scaffolding, Other Types
- 2) By Material: Aluminum, Steel, Wood, Other Materials
- 3) By End-User: Construction Industry, Infrastructure Development, Oil And Gas Industry, Shipbuilding And Marine Industry, Energy And Power Sector, Other End Users

Subsegments:

- 1) By Supported Scaffolds: Frame Scaffolding, Tube and Coupler Scaffolding, System Scaffolding, Bricklayer Scaffolding, Cantilever Scaffolding
- 2) By Suspended Scaffolds: Two-Point Scaffolding, Single-Point Scaffolding, Multi-Point Adjustable Scaffolding, Float Scaffolding, Interior Hung Scaffolding
- 3) By Pump Jack Scaffolding: Aluminum Pump Jack Systems, Steel Pump Jack Systems, Wood Pole Pump Jack Systems
- 4) By Wooden And Bamboo Scaffolding: Traditional Bamboo Scaffolding, Timber Pole Scaffolding, Modular Wooden Scaffolding
- 5) By Rolling Scaffolding: Single-Width Mobile Scaffolding, Double-Width Mobile Scaffolding, Folding Rolling Scaffolding
- 6) By Other Types: Trestle Scaffolding, Aerial Lifts, Mast Climbing Scaffolding, Needle Scaffolding, Birdcage Scaffolding

View the full scaffolding market report:

<https://www.thebusinessresearchcompany.com/report/scaffolding-global-market-report>

Which Region Is Expected To Lead The Scaffolding Market By 2025?

In the Scaffolding Global Market Report 2025, Asia-Pacific led as the biggest market in 2024 and is projected to be the quickest expanding region in the upcoming forecast period. The report includes other regions such as Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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