

Vertical Farming Market Expected To Reach USD 46.7 Billion by 2030, at a CAGR 23.2% To Forecast 2025-2032

Vertical farming is done in a closed environment where plants are grown on shelves to minimize the space required for growth.

WILMINGTON, DE, UNITED STATES, September 9, 2025 /EINPresswire.com/ -- Led by North America and propelled by hydroponic innovation, vertical farming is reshaping the future of sustainable agriculture.

[Vertical Farming Market](#) Overview

Vertical Farming Market size was valued at USD 10.84 billion in 2023 and is forecast to grow USD 46.70 billion by 2030, boasting a robust CAGR of 23.2% through the 2024–2030 period. This explosive growth reflects vertical farming's efficiency in resolving challenges such as limited arable land, climate variability, and food security. By cultivating crops in stacked, controlled environments using advanced technologies like hydroponics, aeroponics, and aquaponics, the industry is redefining agricultural productivity and sustainability.

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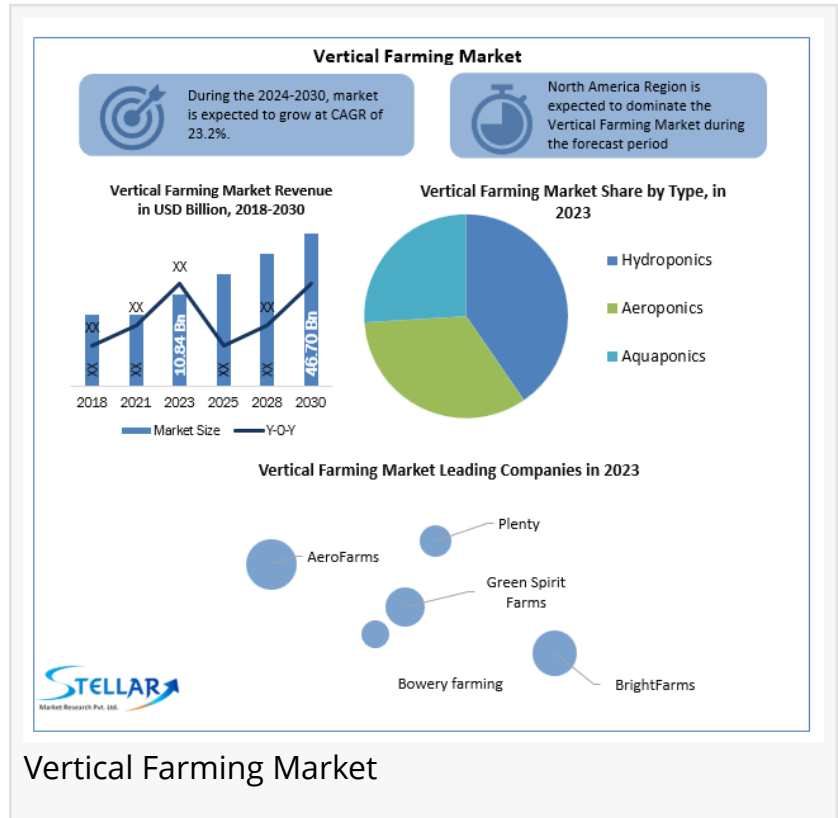
With technological precision, year-round yields, and massive resource savings, it's not just farming—it's the future of food.”

Navneet Kaur

Key Highlights

Dominating Region:

North America currently holds the largest market share, powered by advanced infrastructure, technological adoption, urban demand, and strong investment in indoor agriculture.



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Leading Segment:

Within the vertical farming ecosystem, the hydroponics segment remains the dominant growth mechanism—due to its scalability, efficiency, and suitability for dense urban deployments.

Key Driver:

The market's explosive expansion is driven by superior yields in limited space, year-round production, massive reductions in water use and pesticide reliance, along with tech integration—meeting urgent demands for fresh, local, sustainable produce.

Recent Developments

Market Momentum (2023–2030):

From a valuation of USD 10.84 billion in 2023, the market is poised to reach USD 46.70 billion by 2030, reflecting strong investor and consumer momentum.

Key Industry Players:

Leading innovators such as AeroFarms, Bowery Farming, Gotham Greens, Infarm, Stacked Farm, and others are driving growth, technological innovation, and commercial scale across North America, Europe, and beyond.

Market Dynamics

Urbanization & Land Constraints: Vertical farming offers a viable solution to produce fresh food in dense urban areas where traditional land is scarce.

Tech-Powered Efficiency: Integration of automation, IoT, LED lighting, robotics, AI-based control systems, and real-time monitoring drives cost-efficiency and output.

Water & Pesticide Reduction: Vertical farms drastically cut water use—by up to 90%—and eliminate pesticide dependency, aligning with sustainability goals and regulatory standards.

Supply Chain Resilience & Local Production: By situating farms near consumers, vertical farming reduces waste, shortens transit times, and enhances food security.

High Entry Costs & Energy Needs: Despite its benefits, vertical farming requires high capital expenditure and energy input for climate control and lighting—challenging widespread adoption.

Regional Analysis

North America:

Remains the most developed vertical farming market, benefitting from strong funding, technological infrastructure, and early adopter retail ecosystems.

Europe:

A close second, with rapid innovation centers often tied to sustainability and tech-driven agriculture models.

Asia-Pacific:

Fast-growing due to urban demand, limited farmland, and rising food security concerns.

Middle East & Africa / Latin America:

Emerging as growth frontiers, increasingly driven by infrastructure investments and urban food needs.

Product Segmentation

by Type

Hydroponics

Aeroponics

Aquaponics

by Application

Indoor

Outdoor

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Key Trends

Technological Integration & Automation: Systems like BoweryOS and AeroFarms' aeroponic solutions underscore the shift to data-driven farming.

Local Retail Partnerships: Infarm collaborates with supermarkets; AeroFarms expanded via Costco—highlighting the mainstreaming of vertical produce.

Hydroponics as the Standard: Remains the foundation of vertical farming due to its simplicity and water efficiency.

Expansion of Container-Based Models: Modular farms enable quick deployment in various geographies, helping boost market scalability.

Sustainability Mandates: Water conservation, pesticide-free production, and lower transportation emissions drive vertical farming adoption.

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Contact Stellar Market Research:

S.no.8, h.no. 4-8 Pl.7/4, Kothrud,
Pinnac Memories Fl. No. 3, Kothrud, Pune,
Pune, Maharashtra, 411029
sales@stellarmr.com

Lumawant Godage
Stellar Market Research
+ +91 9607365656

[email us here](#)

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