

Boston Estate Planning Council Announces 2025–2026 Corporate Sponsors

WESTFORD, MA, UNITED STATES, September 11, 2025 / EINPresswire.com/ -- The [Boston Estate Planning Council](#) (BEPC), Greater Boston's leading professional organization for estate and wealth planners, proudly announces its 2025–2026 corporate sponsors. This year's distinguished group of sponsors—both new and returning—reflects BEPC's continued commitment to cultivating excellence for estate planning professionals.



BEPC President [Thomas E. Francione](#), CTFA, AEP®, ATFA, expressed his appreciation for the generous support of these organizations, stating:

“Our sponsors are more than supporters—they are strategic partners in our mission to advance estate planning in Greater Boston. Their investment in BEPC empowers us to innovate, educate, and build a stronger professional community that is prepared to meet the evolving needs of clients and families.”

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BEPC President Thomas E. Francione, CTFA, AEP®, ATFA

2025–2026 Corporate Sponsors
Platinum Sponsors

- Bassick Advisors Trust and Estates at Douglas Elliman Real Estate
- PNC Private Bank

Gold Sponsors

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- Tarlow, Breed, Hart & Rodgers P.C.
- Trove
- Valuation Research Corporation
- Wolf & Company, PC



Thomas E. Francione, 2025-2026
BEPC President

About the Boston Estate Planning Council (BEPC)

The Boston Estate Planning Council (BEPC) is a community of approximately 700 dynamic, diverse and collaborative professionals dedicated to advancing the field of estate planning through fostering connections within the Council; educational programming and professional development for every stage of one's career; thought leadership to promote subject matter expertise; and meaningful service and collaborative partnerships.

The Boston Estate Planning Council is one of the oldest and largest interdisciplinary estate planning councils in the country, tracing its roots back to 1930. The Council is a member of the [National Association of Estate Planners & Councils](#), the leading professional organization for

estate planners. BEPC was previously honored by NAEPC as a 5-Star Council in 2018, 2019, and 2020 and received the Council of Excellence Award in 2015, 2016, 2017, 2022, 2023, 2024, and 2025.

For more information, visit <http://www.bepc.org/>.

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