

CT Scanners Market to Surpass USD 13.8 Bn by 2035, Expanding at a CAGR of 5.6% | Transparency Market Research

Growing incidence of chronic diseases, technological advancements, and the integration of AI in diagnostic imaging are propelling global market expansion

WILMINGTON, DE, UNITED STATES,
September 12, 2025 /

EINPresswire.com/ -- The global [CT](#)

[scanners market](#) continues to

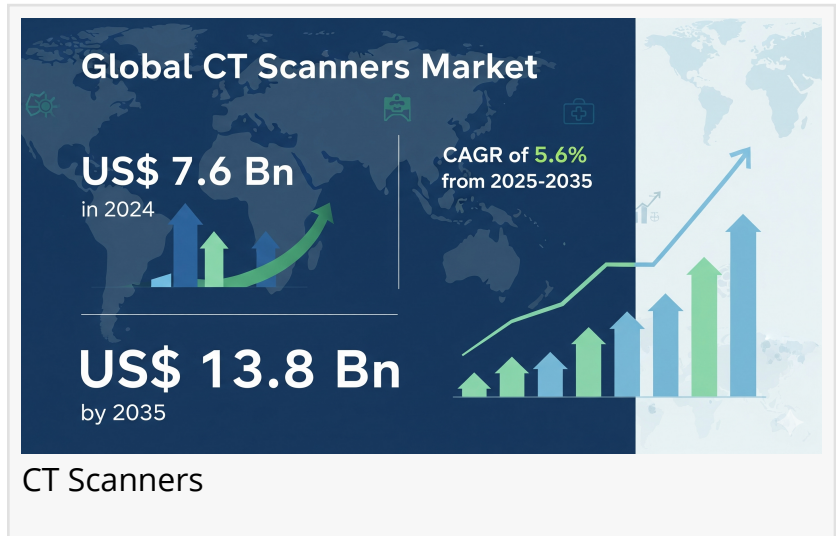
demonstrate promising growth

prospects, supported by the rising

demand for advanced diagnostic

solutions. The market, which stood at

US\$ 7.6 Bn in 2024, is forecast to expand at a CAGR of 5.6% between 2025 and 2035, reaching US\$ 13.8 Bn by 2035. Increasing healthcare investments, coupled with growing patient reliance on accurate imaging for disease detection and treatment monitoring, are reinforcing market momentum.



The shift toward multi-slice scanners, the integration of AI-driven imaging platforms, and the availability of portable diagnostic units are reshaping the landscape of diagnostic imaging. These advances not only enhance accuracy and reduce patient risk but also optimize efficiency for healthcare providers, making CT technology an indispensable tool in modern medicine.

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Market Overview

CT scanners, or computed tomography systems, utilize advanced X-ray imaging techniques to generate highly detailed cross-sectional and 3D images of organs, bones, and tissues. They are widely used across diverse clinical domains, including cardiology for vascular imaging, oncology for cancer staging and treatment monitoring, neurology for stroke assessment, and orthopedics

for musculoskeletal evaluations.

The increasing global burden of chronic and lifestyle-related diseases is one of the strongest growth catalysts for this market. Multi-slice scanners now allow multiple cross-sections to be captured in a single scan, drastically improving diagnostic speed and precision. This capability is crucial in emergency care and oncology, where rapid and accurate imaging can influence patient survival rates.

Simultaneously, the integration of artificial intelligence and machine learning algorithms is transforming the functionality of CT imaging by reducing interpretation errors, automating workflows, and supporting predictive diagnostics. Portable CT solutions are also extending care delivery to underserved regions, ensuring wider healthcare accessibility and enabling rapid interventions in critical care settings.

Analysts' Viewpoint

Analysts at Transparency Market Research highlight that the CT scanners market is positioned for steady expansion due to the increasing adoption of advanced diagnostic technologies, particularly in oncology, cardiology, and neurology. These specialties are expected to drive the majority of demand, as precision imaging becomes central to early detection, treatment planning, and long-term disease management.

Industry players are focusing on innovation in AI-powered platforms, low-dose scanning protocols, and cost-efficient portable systems to broaden their market footprint. Collaborative efforts between medical imaging companies, hospitals, and AI firms are further accelerating the adoption of digital solutions that enhance clinical workflows.

Nevertheless, challenges persist, including the high initial cost of scanners, radiation safety concerns, and limited availability in low-resource economies. Overcoming these barriers through affordable solutions and supportive healthcare policies will be vital in ensuring sustainable market growth globally.

Key Drivers of Market Growth

1. Increasing Prevalence of Chronic Diseases

The rising incidence of cancers, cardiovascular conditions, and neurological disorders is a major driver of CT imaging adoption. Early and precise diagnosis offered by CT scanners supports timely interventions, thereby improving clinical outcomes and reducing healthcare costs.

2. Technological Advancements in CT Imaging

Continuous improvements, such as multi-slice scanning, iterative reconstruction techniques, and

dose-reduction technologies, have significantly enhanced image quality while lowering risks associated with radiation exposure.

3. AI and Machine Learning Integration

AI-powered imaging platforms assist clinicians by automating anomaly detection, enhancing diagnostic confidence, and providing workflow efficiencies. These applications are particularly relevant in radiology departments facing staff shortages.

4. Portable CT Scanners and Accessibility

The growing adoption of portable CT scanners is bridging healthcare gaps in rural hospitals, emergency rooms, and military applications. These systems are making advanced diagnostic imaging more accessible, even in resource-constrained settings.

Segment Analysis

By Geometry of Beam: Parallel Beam, Fan Beam, Cone Beam

By Modality: Portable, Stationary

By Application: Cardiology, Oncology, Neurology, Musculoskeletal, Others

By End-user: Hospitals, Diagnostic Centers, Ambulatory Care Centers, Others

Among applications, oncology dominates market share as CT imaging is pivotal for tumor detection, staging, and treatment monitoring. The neurology and cardiology segments are also expanding rapidly, with CT scanners playing a vital role in stroke management and coronary artery disease diagnostics. Hospitals continue to account for the largest share among end-users, although diagnostic centers and ambulatory care units are increasingly adopting portable systems for point-of-care imaging.

Regional Insights

North America remains the global leader, supported by advanced healthcare infrastructure, widespread adoption of AI-integrated imaging solutions, and favorable reimbursement systems. The U.S. continues to be the key contributor within the region.

Europe follows closely, with Germany, the U.K., and France driving adoption through strong investments in diagnostic imaging and emphasis on reducing cancer mortality rates through early detection.

Asia Pacific is projected to witness the fastest growth due to rising healthcare expenditures, expanding patient base, and supportive government initiatives in countries like China, India, and Japan. The increasing focus on developing diagnostic capacity in rural and semi-urban areas is further fueling adoption.

Latin America and the Middle East & Africa present untapped opportunities, with growing demand for diagnostic services, although adoption is slower due to cost constraints and limited infrastructure.

Key Players

The market is characterized by strong competition among global leaders and regional players, each focusing on technological innovation, regulatory approvals, and strategic partnerships. Notable companies include:

GE HealthCare

Siemens Healthineers AG

Koninklijke Philips N.V.

Canon Medical Systems Corporation

Neusoft Medical Systems Co., Ltd.

FUJIFILM India Private Limited

United Imaging Healthcare Co., Ltd.

Carestream Dental LLC

Samsung Healthcare

Shimadzu Corporation

Shenzhen Anke High-Tech

NeuroLogica Corp.

Xoran Technologies, LLC

Mediso Ltd

Hitachi High-Tech Corporation

Recent Developments

March 2025 – Canon Medical Systems Corporation received regulatory approval for its Aquilion ONE/INSIGHT Edition, which integrates PIQE 1024 matrix and SilverBeam Filter technologies to deliver high-resolution diagnostic imaging with reduced radiation dose.

January 2025 – Koninklijke Philips N.V. unveiled its AI-enabled CT 5300 during the Asian Oceanian Congress of Radiology (AOCR 2025) in Chennai, India, enhancing both diagnostic accuracy and interventional imaging capabilities.

Market Trends

Rising adoption of low-dose CT imaging protocols to address patient safety concerns.

Integration of AI, deep learning, and predictive analytics into diagnostic imaging platforms.

Growing demand for portable and mobile CT systems, particularly in emergency care and remote healthcare delivery.

Increasing use of CT imaging in personalized medicine and oncology treatment planning, with emphasis on precision healthcare.

Future Outlook

The CT scanners market is projected to continue its upward trajectory through 2035, fueled by the expanding burden of chronic diseases, technological innovations, and increasing healthcare investments. Opportunities will particularly emerge in emerging economies where governments are prioritizing diagnostic infrastructure development.

Manufacturers that focus on delivering cost-effective, low-radiation, and AI-integrated solutions are expected to secure a competitive edge. Additionally, portable CT scanners will play a pivotal role in democratizing access to advanced imaging across both developed and developing markets.

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