

Wind Tunnel Market - Opportunities, Share, Growth and Competitive Analysis and Forecast 2029

The Business Research Company's Wind Tunnel Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, September 17, 2025

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Wind Tunnel Global Market Report 2025

What Is The Forecast For The [Wind Tunnel Market](#) From 2024 To 2029?

In recent times, the market size of the wind tunnel has been experiencing stable growth. A rise



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from \$2.86 billion in 2024 to \$2.93 billion in 2025 is projected, indicating a compound annual growth rate (CAGR) of 2.6%. Various factors have spurred this growth in the historical period, including advancements in fluid dynamics, the involvement of academic and research institutions, previous government initiatives, the expansion of renewable energy, and studies in meteorology and climate.

The size of the wind tunnel market is poised for sustained expansion in the coming years, projecting a rise to \$3.48

billion by 2029 at a Compound Annual Growth Rate (CAGR) of 4.3%. This predicted growth within this period is fueled by developments in renewable energy, advancements in aerospace technologies, urban infrastructure progress, evolutionary steps in the automotive industry, and material science breakthroughs. The market trends expected to dominate this forecast period encompass augment in energy efficiency trials, the incorporation of state-of-the-art computational fluid dynamics (CFD), utilitarian wind tunnels, metropolitan wind assessments, as well as tests for renewable energy sources.

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What Are The Core Growth Drivers Shaping The Future Of The Wind Tunnel Market?

The escalating need for unmanned aerial vehicles (UAVs) is fuelling the expansion of the wind tunnel market. These UAVs, which are aircraft without any human pilot, flight crew or passengers, are seeing surging demand in response to the rise in automation across various sectors. Engineers turn to wind tunnels to refine the design of these UAVs and identify areas where the lift: drag ratio can be optimized. As an example, in July 2023, data from the Federal Aviation Administration (FAA), a transportation agency based in the US, indicated a total of 412,342 active commercial registrations for unmanned aerial systems within the USA for that year. Moreover, about 607,177 active recreational drones could be found in the fleet in 2021. Due to this, the mushrooming demand for UAVs will thrust the wind tunnel market forward.

Which Companies Are Currently Leading In The Wind Tunnel Market?

Major players in the Wind Tunnel include:

- Boeing Company
- Lockheed Martin Corporation
- DNW Aero
- Mitsubishi Heavy Industries
- HORIBA Ltd.
- Aerolab LLC.
- PCB Piezotronics Inc.
- Aiolos Engineering Corporation
- Altair Engineering Inc.
- BMT Group Ltd.

What Are The Main Trends, Positively Impacting The Growth Of Wind Tunnel Market?

In the wind tunnel market, technological progress is a crucial trend. To maintain their market presence, main players in the wind tunnel market are inventing solutions that feature high-tech capabilities. SimScale, a firm from Germany specializing in computer-aided engineering software, launched the Nuada.CFD app in April 2023 as an example. This digital wind tunnel application serves as a microclimate modeling tool, aiding architects and engineers to deliver detailed microclimate and wind comfort assessments straight from the Rhino CAD environment. The app utilizes SimScale's Pacefish, a lattice Boltzmann method (LBM) solver, to provide quick and precise transient wind simulations. This helps users evaluate the effect of wind movement around buildings and urban infrastructures.

Comparative Analysis Of Leading [Wind Tunnel Market Segments](#)

The wind tunnel market covered in this report is segmented –

- 1) By Solution: Products, Services
- 2) By AirSpeed: Subsonic, Transonic, Supersonic, Hypersonic
- 3) By Alignment: Vertical, Horizontal

4) By Application: Aerospace And Defense, Transportation, Racing Championship, Building Construction And Wind Energy, Adventure Sports Skydiving, Training And Simulation

Subsegments:

1) By Products: Wind Tunnel Systems, Control Systems, Data Acquisition Systems, Testing Accessories

2) By Services: Testing Services, Maintenance And Support Services, Consultation And Design Services, Calibration Services

View the full wind tunnel market report:

<https://www.thebusinessresearchcompany.com/report/wind-tunnel-global-market-report>

Which Regions Are Dominating The Wind Tunnel Market Landscape?

In 2024, North America led the wind tunnel market space. The market report encompasses regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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