Global Wealth Management Market to Reach $3.43 Trillion by 2030, Expanding at 10.7% CAGR | Allied Market Research

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WILMINGTON, DE, UNITED STATES, September 16, 2025 /EINPresswire.com/ -- Allied Market Research published a report, titled, "[Wealth Management Market](https://www.alliedmarketresearch.com) By Business Model (Human Advisory, Robo Advisory, and Hybrid Advisory), Provider (FinTech Advisors, Banks, Traditional Wealth Managers, and Others), and End-user Type (Retail and High Net Worth Individuals (HNIs): Global Opportunity Analysis and Industry Forecast, 2021-2030." According to the report, the global wealth management industry generated $1.25 trillion in 2020, and is anticipated to generate $3.43 trillion by 2030, witnessing a CAGR of 10.7% from 2021 to 2030.

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Prime Drivers of Growth

The global wealth management market is driven by rapid demand for alternative investments including private equity, commodities, hedge funds, real estate investment trusts (REITs), and intellectual property. However, factors such as strict rules of the government for wealth management companies, lack of pricing transparency, and high fees restrict the market growth. On the other hand, technological advancements and untapped potential of emerging economies are providing lucrative opportunities for the market growth.

The Human Advisory Business Model to Maintain the Leading Position Throughout the Forecast Period

Based on business model, the human advisory segment dominated the market with the highest market share in 2020, garnering more than three-fourths of the global wealth management market, and is expected to lead throughout the forecast period. These advisors serve a changing client base in a variety of demographics and offer fluidity in the approach while managing wealth, which in turn, drives the growth of the segment. However, the robo advisory segment is expected to portray the fastest CAGR of 26.4% from 2021 to 2030, attributed to easy account setup, comprehensive education, portfolio management, robust goal planning, account services, security features, attentive customer service, and low fees.

The Traditional Wealth Managers Segment to Maintain the Leading Position during the Forecast Period

Based on provider, the traditional wealth manager segment generated the largest share in 2020, contributing to nearly two-thirds of the global wealth management market, and is projected to maintain its dominance throughout the forecast period. This is because a traditional wealth manager offers convenience and reduces stress towards managing finances of the clients. On the other hand, the fintech advisors segment is anticipated to manifest the highest CAGR of 16.8% from 2021 to 2030. The growth of the segment is due to the efforts of fintech advisors to create a solid business plan and market strategy, advice on regulatory compliance that meets state and federal standards, and help in building credible relationships with banks, customers, and investors.

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North America to Maintain its Dominance by 2030

Based on region, North America held the largest market share in terms of revenue in 2020, accounting for more than half of the global wealth management market, and is anticipated to maintain its lead by 2030. This is attributed to the presence of a massive number of high net-worth individuals and increase in number of competitions among banks such as UBS, Morgan Stanley, and Bank of America Corporation to offer the maximum benefits to their clients. However, the Asia-Pacific region is projected to manifest the fastest CAGR of 12.7% during the forecast period, due to the several high net worth & ultra-high net worth individuals continuing to demand wealth management product lines in the region.

Leading Market Players

Bank of America Corporation,
Citigroup Inc.,
CREDIT SUISSE GROUP AG,
BNP Paribas,
Goldman Sachs,
JPMorgan Chase & Co.,
UBS
Charles Schwab & Co., Inc.,
Julius Baer Group,
Morgan Stanley,

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Key Benefits for Stakeholders

The study provides in-depth analysis of the global wealth management market share along with current trends and future estimations to illustrate the imminent investment pockets.
Information about key drivers, restrains, and opportunities and their impact analysis on the global wealth management market size are provided in the report.
Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the wealth management market.
An extensive analysis of the key segments of the industry helps to understand the wealth management market trends.
The quantitative analysis of the global wealth management market forecast from 2021 to 2030 is provided to determine the market potential.

Wealth Management Market Key Segments:

By Business Model

Human Advisory
Robo Advisory
Direct Plan-Based/Goal-Based
Comprehensive Wealth Advisory
Hybrid Advisory

By Provider

FinTech Advisors
Banks
Traditional Wealth Managers
Others

By End-user Type

Retail
High Net Worth Individuals (HNIs)

By Region

North America
U.S.
Canada
Europe

UK
Germany
France
Switzerland
Italy
Spain
Rest of Europe
Asia-Pacific
China
India
Japan
Australia
Singapore
Rest of Asia-Pacific
LAMEA
Latin America
Middle East
Africa

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Allied Market Research (AMR) is a full-service market research and business-consulting wing of Allied Analytics LLP based in Wilmington, Delaware. Allied Market Research provides global enterprises as well as medium and small businesses with unmatched quality of "Market

Research Reports Insights" and "Business Intelligence Solutions." AMR has a targeted view to provide business insights and consulting to assist its clients to make strategic business decisions and achieve sustainable growth in their respective market domain.

We are in professional corporate relations with various companies and this helps us in digging out market data that helps us generate accurate research data tables and confirms utmost accuracy in our market forecasting. Allied Market Research CEO Pawan Kumar is instrumental in inspiring and encouraging everyone associated with the company to maintain high quality of data and help clients in every way possible to achieve success. Each and every data presented in the reports published by us is extracted through primary interviews with top officials from leading companies of domain concerned. Our secondary data procurement methodology includes deep online and offline research and discussion with knowledgeable professionals and analysts in the industry.

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