

Adhesive Dispensing Equipment Market to Reach \$19.6 Billion by 2033, Growing at 5.3% CAGR

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WILMINGTON, DE, UNITED STATES, September 16, 2025 /EINPresswire.com/ -- Allied Market Research recently published a comprehensive report titled "Adhesive Dispensing Equipment Market Size, Share, and Industry Forecast, 2024–2033." According to the study, the global adhesive dispensing equipment market was valued at \$11.6 billion in 2023 and is expected to grow to \$19.6 billion by 2033, registering a CAGR of 5.3% during the forecast period.

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Key Growth Drivers

The rapid adoption of automation and advanced manufacturing technologies is driving demand for adhesive dispensing equipment across industries. From automotive and electronics to packaging and construction, companies are turning to automated solutions to improve precision, efficiency, and product quality.

Shift toward lightweight materials in automotive and aerospace boosts the need for adhesives over traditional fasteners.

Eco-friendly and sustainable adhesives are gaining popularity as industries reduce reliance on solvent-based solutions.

Smart dispensing systems with digital controls and IoT integration enhance productivity, reduce waste, and minimize human error.

Market Insights by Segment By Mounting Type

System-Mounted Equipment held the largest share in 2023, supported by strong demand for automation in assembly lines. These systems improve speed, precision, and consistency while reducing human intervention.

By Power Source

Electric Systems dominated the market in 2023. Automotive leaders like Ford are already using robotic adhesive dispensers to ensure consistent, high-quality bonding while cutting labor costs.

By Adhesive Type

Cold Adhesive Systems captured the highest share in 2023. The packaging and construction industries are embracing these eco-friendly alternatives due to their low VOC emissions and suitability for diverse materials such as paper, cardboard, and plastics.

By End User

Automotive Industry led the market, driven by the shift toward automation and use of adhesives for flexible, high-strength bonding. This trend helps automakers adapt quickly to new designs and material innovations.

By Adhesive Component

1K Systems accounted for the largest share in 2023 thanks to their ease of use, precision, and integration with robotic assembly lines.

By Region

Asia-Pacific dominated the global market in 2023 and is projected to witness the fastest growth, fueled by strong manufacturing sectors in China, India, and Japan. Expanding infrastructure, construction, and renewable energy projects are boosting demand for advanced adhesive solutions.

Leading Market Players

Key players shaping the competitive landscape include:

Nordson Corporation

Graco Inc.

Henkel AG & Co. KGaA

Valco Melton

EXACT Dispensing Systems

APPLIED Adhesives

Hernon Manufacturing

Dymax Corporation

3M

Kirkco Corp

These companies are actively pursuing expansion, investments, and partnerships to strengthen their market presence and meet rising global demand.

Why This Report Matters

Provides quantitative insights on market size, growth, and opportunities from 2023 to 2033.

Includes Porter's Five Forces Analysis to evaluate supplier and buyer power.

Highlights regional trends and leading country contributions.

Offers a competitive benchmarking analysis of top players.

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