

Organic Yeast Market Size to Reach USD 1,206.28 Million by 2034, Growing at 10.50% CAGR

The global organic yeast market size was worth around USD 542.69 million in 2024 and is predicted to grow to around USD 1206.28 million by 2034

PUNE, MAHARASHTRA, INDIA, September 18, 2025 / EINPresswire.com/ -- The global organic yeast market size is expanding rapidly, fueled by growing consumer demand for clean-label, natural, and non-GMO food ingredients. Valued at



approximately USD 542.69 million in 2024, the market is projected to reach USD 1,206.28 million by 2034, growing at a compound annual growth rate (CAGR) of roughly 10.50% between 2025 and 2034.



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Deepak Rupnar

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Organic yeast is produced using organic-certified substrates without synthetic fertilizers, pesticides, or genetically modified organisms. It is widely used in baking, brewing, dietary supplements, animal feed, and biotechnology due to its high protein, B vitamins, and probiotic content. Increasing adoption of plant-based diets,

rising health consciousness, and stringent regulations on synthetic ingredients are driving market demand.

Key Insights:

As per the analysis shared by our research analyst, the global organic yeast market is estimated

to grow annually at a CAGR of around 10.50% over the forecast period (2025-2034)

In terms of revenue, the global organic yeast market size was valued at around USD 542.69 million in 2024 and is projected to reach USD 1206.28 million by 2034.

The organic yeast market is projected to grow significantly owing to growing demand in animal feed applications, increasing consumer preferences for organic bakery products, and supportive government certification and regulations for organic products. Based on type, the yeast extracts segment is expected to lead the market, while the inactive dry yeast segment is expected to grow considerably.

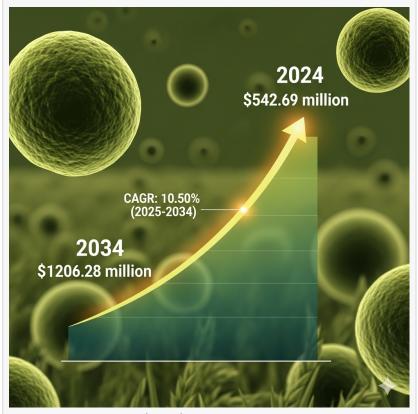
Based on application, the food & beverages segment is the dominating segment, while the animal feed segment is projected to witness sizeable revenue over the forecast period.

Based on the distribution channel, the supermarkets segment is expected to lead the market compared to the online stores segment.

Based on region, Europe is projected to dominate the global market during the estimated period, followed by North America.



Organic Yeast Market Size



Organic Yeast Market share

Key Market Drivers

Clean Label & Natural Ingredients Trend: Consumers increasingly prefer minimally processed, non-GMO, and organic products.

Rising Vegan and Plant-Based Diets: Organic yeast offers a rich source of protein and essential nutrients for plant-based consumers.

Growth in Functional Foods & Nutraceuticals: Higher demand for natural ingredients in dietary supplements.

Expansion in Bakery & Brewing Industries: Organic yeast as a crucial ingredient for fermentation

and flavor enhancement.

Sustainability & Regulatory Support: Favorable government regulations and certifications encouraging organic production.

Animal Feed & Pet Nutrition Growth: Organic yeast gaining traction as a natural additive improving digestion and immunity in animals.

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Market Segmentation

By Product Type

Nutritional Organic Yeast: Used in dietary supplements, fortified foods, and vegan-friendly recipes for its B-vitamins and protein.

Active Organic Yeast: Applied in baking, brewing, and fermentation to ensure leavening and flavor development.

Inactive Organic Yeast: Used as a flavor enhancer and nutritional additive in snacks, sauces, and prepared meals.

By Application

Food & Beverages:

Bakery (bread, pastries, pizza dough)

Brewing (beer, wine, kombucha)

Snacks & Seasonings

Ready Meals & Functional Foods

Dietary Supplements & Nutraceuticals: Protein-rich, vitamin-packed yeast used in tablets, capsules, and powders.

Animal Feed & Pet Nutrition: Organic yeast as a feed additive for poultry, swine, aquaculture, and pets to improve gut health.

Biotechnology & Pharmaceuticals: Yeast as a natural fermentation medium for enzymes, bioethanol, and biopharmaceuticals.

By Distribution Channel

Business-to-Business (B2B): Direct supply to food manufacturers, supplement companies, and feed producers.

Retail & E-commerce: Organic yeast sold via health food stores, specialty shops, and online marketplaces.

By End User

Food & Beverage Manufacturers

Dietary Supplement Companies

Animal Feed Producers

Pharmaceutical & Biotech Firms

Retail Consumers

Regional Analysis

North America

North America dominates the market due to a well-established organic food industry, high consumer awareness, and a strong presence of dietary supplement manufacturers. The U.S. leads with robust demand from the bakery and nutraceutical segments.

Europe

Europe remains a significant market with strict organic certifications, large vegan populations, and strong demand for clean-label products. Countries such as Germany, France, and the UK are major consumers of organic yeast, particularly in bakery and functional foods.

Asia-Pacific (APAC)

APAC is the fastest-growing region, led by China, India, Japan, and Australia. Rising disposable incomes, urbanization, and increasing adoption of Western food habits are boosting demand. The region's rapidly growing dietary supplement and functional food industries are creating new opportunities.

Latin America

Latin America shows strong growth potential, particularly in Brazil and Mexico, where health-conscious consumer segments are expanding. Organic yeast demand is rising in bakery, brewing, and animal nutrition industries.

Middle East & Africa (MEA)

MEA is an emerging market driven by rising awareness of organic and natural products. Countries like the UAE and South Africa are key entry points for international organic yeast suppliers.

Key Market Trends

Functional & Fortified Foods: Use of organic yeast as a natural fortification for vitamins and minerals.

Vegan Cheese & Meat Alternatives: Nutritional yeast as a flavoring and nutrient booster.

Online Retail Expansion: E-commerce platforms increasingly popular for organic ingredients.

Innovations in Fermentation Technology: Enhancing yeast performance and nutritional profiles.

Customized Blends: Manufacturers offering bespoke yeast blends for specific health or industrial applications.

Sustainability Initiatives: Focus on low-carbon, environmentally friendly production methods.

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Competitive Landscape & Major Key Players

The global organic yeast market is moderately consolidated, with several key players focusing on

innovation, certifications, and regional expansion. Companies are investing in R&D to develop new strains, improve nutritional profiles, and offer versatile formats for food, feed, and supplements.

Major Key Players Include:

Lallemand Inc. – Leading global producer of yeast and bacteria with a strong organic portfolio.

Lesaffre Group - Major supplier of yeast products for baking, nutrition, and health.

Angel Yeast Co., Ltd. - Expanding in Asia-Pacific with certified organic yeast lines.

Ohly (Associated British Foods Plc) – Specializes in yeast extracts and natural ingredients.

Koninklijke DSM N.V. – Provides innovative yeast-based nutritional solutions.

Chr. Hansen Holding A/S – Active in microbial and yeast-based solutions.

BI Nutraceuticals / Kerry Group - Offering yeast-based natural ingredients.

Nutreco N.V. – Focus on yeast for animal feed and pet nutrition.

NOW Foods – Leading nutritional yeast supplier in retail and supplements markets.

Red Star Yeast Company, LLC – Popular in baking and specialty applications.

Emerging regional players and startups are also tapping into niche applications like vegan foods, craft brewing, and functional beverages.

Future Outlook (2025-2034)

Shift Toward Sustainable and Organic Ingredients: More companies seeking certified organic yeast for clean-label products.

Expansion of Plant-Based Diet Trends: Increased demand for vegan-friendly yeast ingredients in food and supplements.

Technological Innovation in Fermentation: Improved yields, better nutritional profiles, and new product formats.

Greater Adoption in Animal Nutrition: Rising demand for organic feed additives and probiotics. E-commerce and Direct-to-Consumer Sales Growth: Boosting accessibility of organic yeast globally.

Challenges

Higher Production Costs: Organic certification and substrate requirements increase costs.

Regulatory Compliance: Strict standards for organic certification across regions.

Limited Raw Material Supply: Dependence on certified organic substrates may constrain supply. Competition from Conventional Yeast: Price sensitivity in emerging markets.

Conclusion

The global organic yeast market is set to grow from USD 542.69 million in 2024 to USD 1,206.28 million by 2034, at a CAGR of 10.50%. Rising consumer awareness of clean-label and sustainable ingredients, combined with the expansion of plant-based diets and nutraceuticals, is driving demand. Companies investing in innovation, certifications, and global distribution will be best positioned to capture market opportunities.

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