

Fall Protection Equipment Market to Reach \$4.48 Billion by 2029 with 7.4% CAGR

The Business Research Company's Fall Protection Equipment Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The [Fall Protection Equipment Market](#) Size And Growth?

The market size for fall protection equipment has seen a consistent increase in past years. It is projected to rise from \$3.21 billion in 2024 to \$3.37 billion in 2025, with a Compound Annual Growth Rate (CAGR) of 5.0%. This expansion in the historical timeframe is a result of economic growth, the implementation of risk management measures, adherence to safety procedures in the workplace, increased industrialization and a boom in construction, as well as urbanization and developments in infrastructure.



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The Business Research Company

There is an anticipation for significant expansion in the fall protection equipment market in the upcoming years, with

the market size growing to a projected \$4.48 billion by 2029, and a compound annual growth rate (CAGR) of 7.4%. The projected growth in the given period is due to various factors such as increasing market prospects, the focus on comfort and applicability, a shift towards prevention, individual industry needs, and concerns over the environment and sustainability. Noteworthy trends for the period forecast include the digitization and automation of industries, distant supervision, the prioritization of workers, international health and safety norms, as well as sustainable and environment-friendly solutions.

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What Are The Current Leading Growth Drivers For Fall Protection Equipment Market?

The forecasted increase in construction and renovation projects is predicted to stimulate the expansion of the fall protection equipment market. The construction industry, which encompasses numerous activities spanning from building to demolishing infrastructures, has a high risk of accidents and fatalities. Fall protection systems are crucial for ensuring worker safety in this field. The rise in construction and renovation work has escalated the need for fall protection gear. For example, in June 2021, as per Stats NZ Tatauranga Aotearoa, a government data agency in New Zealand, there was a 3.7 percent growth in building activities in March 2021. Additionally, in 2021, residential activities increased by 4.3 percent compared to the previous year. Furthermore, in December 2021, the United States Census Bureau, an American government agency, reported that the value of construction activities rose from \$1,626.4 billion in 2021 to \$1,792.9 billion in 2022, reflecting a growth rate of 10.2 percent. Consequently, the escalating construction and renovation undertakings are bolstering the expansion of the fall protection equipment market.

Which Companies Are Currently Leading In The Fall Protection Equipment Market?

Major players in the Fall Protection Equipment include:

- MSA Safety Company
- Honeywell International Inc.
- 3M Company
- Pure Safety Group (PSD)
- Gf Protection Canada Inc
- SKYLOTEC GmbH
- FallTech
- Frenchcreek Production Inc.
- ABS Safety GmbH
- Werner Co.

What Are The Main Trends, Positively Impacting The Growth Of Fall Protection Equipment Market?

Leading entities in the fall protection equipment sector are crafting new products like self-retracting lifelines to cater to a broader customer demographic, drive sales, and bolster revenue. A self-retracting lifeline (SRL) is a specific safety apparatus utilized in fall protection procedures to avert or halt falls from considerable altitudes. For instance, Guardian, a US-based specialist in height safety, unveiled a range of fall protection products in January 2023. These included a fresh customization station, self-retracting lifelines, additional anchors, and the B7 comfort harness. The groundbreaking online tool for customizing products and processing requests allows clients to tailor full-body harnesses for employees, adding their company's colors and emblem. Such customization aids branding along with improving safety, visibility, and management at work locations. The self-retracting lifelines (SRLs) from Guardian exceed upcoming compliance norms with features like superior static and dynamic strength, denser cables, and sturdy shock packs. Moreover, three novel anchor products enhance Guardian's height safety range. The B7-Comfort

Harness, a product of over a year of research and trials with end-users, offers patented attributes, an industrial-grade design, precise adjustment, breathable padding, and 360-degree hip mobility hardware, rendering it highly appropriate for challenging conditions.

How Is The [Fall Protection Equipment Market Segmented?](#)

The fall protection equipment market covered in this report is segmented –

- 1) By Type: Soft Goods, Hard Goods, Rescue Kits, Body Belts, Full Body Harness, Other Types
- 2) By Product: Anchors And Connectors, Bodywear, Devices, Other Products
- 3) By End-Use Industry: Construction, Telecom, Energy And Utility, Transportation, Mining, Marine, Other End-Use Industries

Subsegments:

- 1) By Soft Goods: Safety Harnesses, Lanyards, Slings
- 2) By Hard Goods: Anchors, Connectors, Rigid Rails
- 3) By Rescue Kits: Rope Rescue Kits, Confined Space Rescue Kits, Fall Rescue Kits
- 4) By Body Belts, Positioning Belts, Work Positioning Belts
- 5) By Full Body Harness, Standard Full Body Harnesses
- 6) By Other Types: Safety Netting, Warning Systems, Temporary Fall Protection Systems

View the full fall protection equipment market report:

<https://www.thebusinessresearchcompany.com/report/fall-protection-equipment-global-market-report>

Which Is The Dominating Region For The Fall Protection Equipment Market?

In 2024, the highest share of the fall protection equipment market was held by the Asia-Pacific region. Meanwhile, North America is predicted to witness the quickest growth during the projected timeframe. The report on fall protection equipment market includes the following regions: Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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