

Aerial Loitering Munitions Market Size, Share & Trends Analysis Report By Product

The Business Research Company's Aerial Loitering Munitions Market Size, Share & Trends Analysis Report By Product

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What Is The [Aerial Loitering Munitions Market Size](#) And Growth?

In the past few years, the market size for aerial loitering munitions has seen fast-paced

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Company*

expansion. It is projected that the market will rise from \$1.86 billion in 2024 to around \$2.05 billion by 2025, indicating a compound annual growth rate (CAGR) of approximately 10.5%. Factors contributing to this growth during the past period include: heightened adoption of long-term surveillance, an escalating demand for sustained strike capabilities, an amplified focus on minimizing unnecessary damage, an extension of reconnaissance operations on battlefields, growing utilization in tactical

maneuvers, and an elevated interest in mission adaptability.

The market for aerial loitering munitions is predicted to undergo swift expansion in the coming years, swelling to a volume of \$3.02 billion by 2029, with a compound annual growth rate (CAGR) of 10.1%. This anticipated growth in the forecast period can be linked to increased funding in extended endurance platforms, a growing usage of high-precision targeting, the broadening of multi-platform interoperability, increased implementation in special operations, and an intensifying emphasis on rapid deployment competencies. Key trends for the forecast period take in technological progress in guidance and navigation, advances in loitering endurance, research and progression in sensor-guided munitions, advancements in modular payload systems, and funding in autonomous strike coordination.

Download a free sample of the aerial loitering munitions market report:

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What Are The Current Leading Growth Drivers For Aerial Loitering Munitions Market?

The growth of the aerial loitering munitions market is expected to be fueled by rising defense budgets. These budgets denote the fiscal resources set aside by governments to finance military activities, personnel, hardware, and defense facilities. The surge in defense budgets is primarily due to heightened geopolitical unrest stemming from escalating disputes and worldwide regional security issues. Rising defense budgets facilitate the growth of aerial loitering munitions by promoting increased investment in cutting-edge strike technologies, which are essential in current military operations. They boost national security by funding precision-guided features, thereby improving operational preparedness and battlefield effectiveness. For example, the Stockholm International Peace Research Institute (SIPRI), a non-governmental organization based in Sweden, reported in April 2024 that global military expenditure reached \$2.443 trillion, a 6.8% rise from 2022. Hence, escalating defense budgets are propelling the expansion of the aerial loitering munitions market.

Which Companies Are Currently Leading In The Aerial Loitering Munitions Market?

Major players in the Aerial Loitering Munitions Global Market Report 2025 include:

- Raytheon Technologies Corporation
- Northrop Grumman Corporation
- Cummings Aerospace
- BAE Systems plc
- Thales SA
- Rheinmetall AG
- Elbit Systems Ltd.
- Israel Aerospace Industries Ltd.
- EDGE Group plc
- Kalashnikov Group

What Are The Main Trends, Positively Impacting The Growth Of Aerial Loitering Munitions Market?

Leading corporations in the aerial loitering munitions market are proactively focusing their efforts on creating innovative solutions, comprised of features like interchangeable warheads and payloads to boost mission adaptability and economy of operations. These interchangeable components pertain to the modular structure of loitering munitions, facilitating operators to swiftly amend the kind of explosive or sensor package before moving on a mission. A notable example includes UVision Air Ltd., a leader in aerospace and defense from Israel who, in June 2025, introduced an advanced aerial launch functionality for its Hero-120 loitering munition. This innovative feature enables deployment from diverse utility and attack helicopters without requiring significant aircraft integration efforts. This modular system encourages speedy installation and supports exchangeable warheads and payloads, thereby boosting operation flexibility. The Hero-120 model is a precise loitering munition formulated to execute targeted

attacks on armored as well as soft targets ensuring controlled destruction and utmost precision.

How Is The Aerial Loitering Munitions Market Segmented?

The aerial loitering munitions market covered in this report is segmented

- 1) By Type: Operational Munitions, Self-Destructing Munitions, Surveillance Munitions
- 2) By Payload Type: Explosives, Electronics, Non-Lethal
- 3) By Platform: Airborne, Ground-Based, Naval
- 4) By Application: Intelligence, Surveillance, And Reconnaissance (ISR), Target Acquisition, Combat Operations, Counter-Terrorism Operations
- 5) By End-User: Military, Defense Contractors

Subsegments:

- 1) By Operational Munitions: Air-To-Ground Loitering Munitions, Precision Strike Loitering Munitions, Long-Endurance Loitering Munitions, Short-Range Loitering Munitions
- 2) By Self-Destructing Munitions: Explosive Self-Destruct Munitions, Non-Explosive Self-Destruct Munitions, Timer-Based Self-Destruct Munitions, Impact-Triggered Self-Destruct Munitions
- 3) By Surveillance Munitions: Electro-Optical Surveillance Munitions, Infrared Surveillance Munitions, Multispectral Surveillance Munitions, Radar Surveillance Munitions

View the full aerial loitering munitions market report:

<https://www.thebusinessresearchcompany.com/report/aerial-loitering-munitions-global-market-report>

Which Is The Dominating Region For The Aerial Loitering Munitions Market?

In 2024, the aerial loitering munitions market was dominated by North America. However, the report for 2025 anticipates that the Asia-Pacific region will experience the most rapid growth. This comprehensive market analysis includes regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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