

# Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Industry Analysis Report 2025: Key Trends

*TBRC's Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034*

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Intelligence (AI)-Generated Personalized Affirmation Audio Market Growth Forecast: What To Expect By 2025?

In recent times, the market size for personalized affirmation audios, generated using artificial intelligence (AI), has experienced exponential growth. Predictions suggest it will escalate from

\$1.43 billion in 2024 to \$1.83 billion in 2025, indicating a compound annual growth rate (CAGR) of 28.2%. This impressive growth in the previous period can be accredited to factors such as mounting concerns about mental health, an increased pursuit for personalized mental health resources, the swelling prevalence of mobile audio content usage, the broadening scope of mindfulness and self-help markets, and the rising acknowledgment of the advantages associated with mental well-being.



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Predictions point towards a considerable expansion in the

market size of AI-created personalized affirmation audio in the next several years, hitting \$4.89 billion by 2029 with a CAGR of 27.8%. This upwards trajectory anticipated during the forecast period can be ascribed to factors such as escalating smartphone usage, the emergence of on-demand audio services, the flourishing digital wellness community, increased interest in tailored audio therapies, and the widespread use of wearable health technology. Foreseen trends for the period include advancements in AI algorithms, breakthroughs in natural language processing (NLP), the creation of multi-sensory affirmation encounters incorporating audio with visual and haptic feedback, an upswing in R&D investments, and greater integration with smart devices.

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### What Are Key Factors Driving The Demand In The Global Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Market?

The rise in concern and attention given to mental health and personal well-being is forecasted to spur expansion in the artificial intelligence (AI) powered individual affirmation audio market. A person's emotional, psychological, and social wellbeing are encompassed by their mental health, which in turn influences their thoughts, feelings, and daily interactions. Modern, high-speed, and high-pressure lifestyles have led to increased levels of stress and anxiety, prompting further emphasis on mental health. Custom-made affirmation audios generated by artificial intelligence aid in mental health by imparting positive thinking and emotional resilience. These affirmations guide and motivate users, enhancing their personal growth and leading to a balanced psychological state and bettering daily coping mechanisms. For instance, the Australian Institute of Health and Welfare, a government organization in Australia, reported in May 2025 that nearly 7% (\$11.9 billion) of total healthcare expenditure in 2022–23 was allotted to mental health conditions and substance disorders, with public hospitals receiving a lion's share of \$6.1 billion (52%). Therefore, the heightened focus on mental health and well-being is fueling the growth of the artificial intelligence generated personalized affirmation audio market. The growth of the artificial intelligence (AI) powered individual affirmation audio market is also being kindled by rapid smartphone penetration. The term "smartphone penetration" denotes the percentage of a population, within a given region or market, that owns or uses a smartphone regularly. The surge in smartphone penetration can be attributed to higher internet accessibility, affordability of devices, and increased demand for digital services on mobiles. The ease of accessing mobile applications provided by smartphone penetration paves the way for wider adoption of AI-generated personalized affirmation audio. This fosters user engagement by delivering personalized content which supports mental well-being and personal growth. For example, as per the GSM Association, a non-profit organization based in the UK, approximately 4.3 billion people, or 53% of the world's population, were using personal smartphones to access the internet in October 2023. Nearly 80% of mobile internet users employed 4G or 5G smartphones, marking an increase of 330 million users from 2022 to 2023. Therefore, the rapid penetration of smartphones is accelerating the expansion of the artificial intelligence (AI) generated personalized affirmation audio market.

### Who Are The Leading Players In The Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Market?

Major players in the Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Global Market Report 2025 include:

- ElevenLabs Inc.
- Descript Inc.
- Speechify Inc.

- Murf Inc.
- Resemble AI Inc.
- Binaural Beats Factory
- DeepZen Ltd.
- Easy Peasy AI
- Endel Sound GmbH
- Lovo.ai Inc.

## What Are The Key Trends And Market Opportunities In The Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Sector?

Key players in the AI-enabled personalized affirmation audio market are prioritizing the development of cutting-edge solutions like personalized AI-driven podcast platforms. These innovative platforms utilize AI to offer customized affirmations that promote mental health, inspiration, and self-improvement. Specifically designed to align with individual preferences and objectives, these AI-operated podcast platforms provide customized audio content. An example of this can be seen in Talkspace Inc., a US-based virtual behavioral healthcare firm, which introduced Talkcast, a distinctive, personalized AI-infused podcast platform in March 2025. This platform gives therapists the ability to generate brief audio episodes, ranging from 3 to 5 minutes, individually tailored to each client's requirements. These audio episodes cover affirmations, guidance, and strategies to fortify the therapeutic progress in-between sessions. The Talkcast platform relies on AI-made voices derived from therapist-supplied textual prompts and disseminates the content directly to clients, while simultaneously maintaining mental wellness, complying with HIPAA rules, and adhering to Talkspace's responsible AI guidelines to ensure client confidentiality and clinical appropriateness.

## Analysis Of Major Segments Driving The Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Market Growth

The artificial intelligence (AI)-generated personalized affirmation audio market covered in this report is segmented

- 1) By Component: Software, Services
- 2) By Distribution Channel: Online Platforms, Mobile Apps, Direct Sales, Other Distribution Channels
- 3) By Application Type: Mental Health And Wellness, Personal Development, Corporate Wellness, Education, Other Applications
- 4) By End-User: Individuals, Enterprises, Therapists And Coaches, Other End Users

### Subsegments:

- 1) By Software: Text To Speech Software, Voice Modulation Software, Natural Language Processing Software, Audio Editing Software
- 2) By Services: Content Creation Services, Customization Services, Subscription Services, Consulting Services

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Which Region Is Expected To Lead The Artificial Intelligence (AI)-Generated Personalized Affirmation Audio Market By 2025?

In 2024, North America dominated the global market for AI-generated personalized affirmation audio. Projected growth for the period leading up to 2025 is highest in the Asia-Pacific region. The report encompasses various regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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