

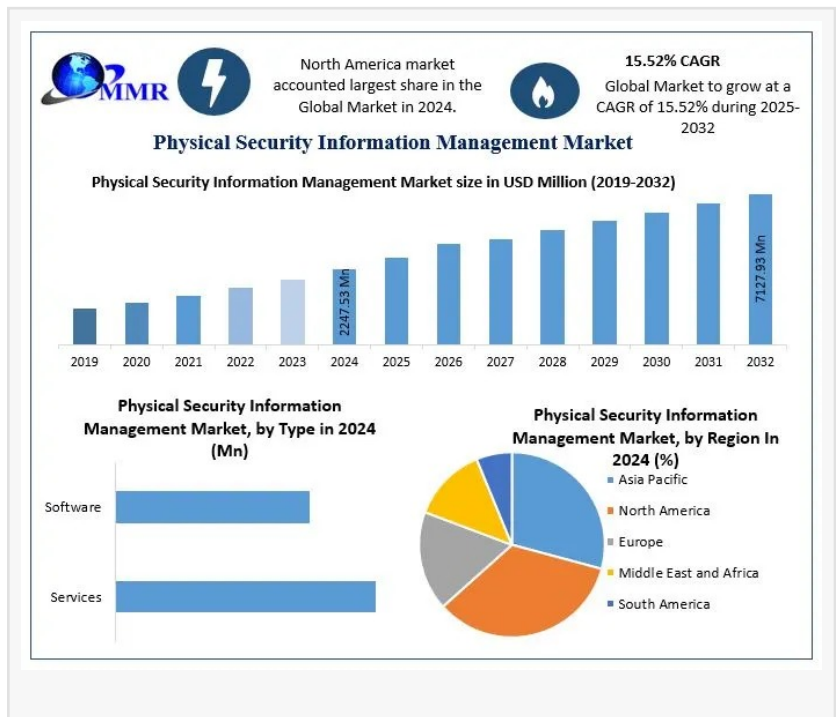
Physical Security Information Management Market 2025–2032 Growth

Rising incidence of security threat, including terrorism, cyber-attack, driven demand for robust Physical Security Information Management market.

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Explore the Global [Physical Security Information Management Market](#) size is USD 2247.53 Mn in 2024, forecast to reach USD 7127.93 Mn by 2032 at 15.52% CAGR. Discover AI-driven solutions, smart city security trends, and top vendors shaping the PSIM market.



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The PSIM market is witnessing transformative growth as organizations adopt integrated security solutions to enhance operational efficiency and safety.”

Dharti Raut

Global Physical Security Information Management (PSIM) market is witnessing transformative growth, driven by increasing demand for integrated security software solutions across government, commercial, and industrial sectors. PSIM platforms are designed to integrate multiple unconnected security applications such as surveillance cameras, access control, alarm systems, fire and intruder detection, and video analytics into a single unified interface. This centralisation allows organisations to automate workflows, enhance situational awareness, and respond to security incidents with greater efficiency. The

Physical Security Information Management market size in 2025 is projected to expand significantly due to the rising complexity of security systems, evolving threat landscapes, and adoption of AI, IoT, and data analytics within PSIM solutions. Organisations are leveraging these

platforms to streamline security operations, improve monitoring, and strengthen incident response. Recent developments, such as the rebranding of Qognify under Hexagon’s Safety, Infrastructure & Geospatial division, underscore the market’s commitment to innovation. This integration enhances operational efficiency, risk mitigation, and situational awareness, further supporting the global PSIM market growth forecast.

Physical Security Information Management Market Segments Covered	
By Type	Services Software
By Application	BFSI Transportation and Logistics Government and Defense Industrial Manufacturing Healthcare IT and Telecom Energy and Utility Others
By Region	North America- United States, Canada, and Mexico Europe – UK, France, Germany, Italy, Spain, Sweden, Russia, and the Rest of Europe Asia Pacific – China, South Korea, Japan, India, Australia, Indonesia, Philippines, Malaysia, Vietnam, Thailand, Rest of APAC Middle East and Africa - South Africa, GCC, Egypt, Nigeria, Rest of the Middle East and Africa South America – Brazil, Argentina, Rest of South America

Physical Security Information Management (PSIM) solutions are designed to integrate and manage data from various security systems, including video surveillance, access control, and intrusion detection, to provide a unified view of the physical security environment.

The global Physical Security Information Management market is witnessing transformative growth, driven by rapid advancements in AI, LiDAR, and ICT technologies. LiDAR enhances intrusion detection with precise 3D mapping and real-time object tracking, while AI-driven analytics enable predictive threat detection and automated responses. AI-powered PSIM systems transform physical security by identifying unusual behaviours or objects in surveillance footage, alerting security personnel instantly. ICT advancements ensure seamless integration across multiple security systems, improving data sharing and operational efficiency. Rising threats, including terrorism and cyberattacks, further accelerate PSIM adoption, as organisations increasingly deploy integrated solutions to safeguard assets, infrastructure, and personnel.

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The increasing complexity of security environments underscores the need for integrated security solutions. Traditional systems often operate in silos, limiting situational awareness and response speed. Physical Security Information Management solutions enhance security in smart cities by unifying video surveillance, access control, and intrusion detection into a single platform, streamlining operations, and improving decision-making. Adoption is further driven by smart city projects, regulatory compliance requirements, and operational efficiency needs, highlighting the growing importance of Physical Security Information Management in modern security infrastructure.

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The Global Physical Security Information Management market is segmented by type and Application, with the Government and Defense sector dominating the Physical Security Information Management solutions market, accounting for 23.8% market share in 2024. This leadership is driven by critical security requirements to protect national assets and infrastructure. The BFSI (Banking, Financial Services, and Insurance) segment follows with 19.3%

share, fueled by the need for robust measures to safeguard sensitive financial data. The Transportation and Logistics sector holds 15.4%, reflecting growing adoption of PSIM software market solutions to secure transport networks and operations, while Industrial Manufacturing (11.9%) integrates PSIM systems for facility and supply chain protection.

Physical Security Information Management Market Segments Covered

By Type

Services

Software

By Application

BFSI

Transportation and Logistics

Government and Defense

Industrial Manufacturing

Healthcare

IT and Telecom

Energy and Utility

Others

By Region

North America- United States, Canada, and Mexico

Europe – UK, France, Germany, Italy, Spain, Sweden, Russia, and the Rest of Europe

Asia Pacific – China, South Korea, Japan, India, Australia, Indonesia, Philippines, Malaysia, Vietnam, Thailand, Rest of APAC

Middle East and Africa - South Africa, GCC, Egypt, Nigeria, Rest of the Middle East and Africa

South America – Brazil, Argentina, Rest of South America

Physical Security Information Management Market Analysis: Regional Trends, Key Players & Future Outlook

The Physical Security Information Management Market is predominantly led by North America, holding 33.54% market share in 2024. This leadership is driven by widespread adoption of advanced security software solutions across government, defense, and commercial sectors, coupled with significant investment in security infrastructure. Europe follows with 24.21% share, supported by stringent regulations, public safety initiatives, and smart city projects that emphasize integrated security systems.

The Asia-Pacific PSIM market accounts for 28.10%, with rapid urbanization, infrastructure development, and rising security concerns in countries like China and India fueling adoption. Advanced surveillance networks and smart city initiatives in the region are expected to drive substantial growth, potentially challenging North America’s dominance. Regional PSIM trends indicate that while North America maintains its lead, Asia-Pacific is poised for rapid expansion, creating emerging opportunities in the PSIM market share by region.

Physical Security Information Management Market Analysis: Key Players, Regional Trends & Future Outlook

The Physical Security Information Management market is witnessing transformative growth, driven by key players leveraging advanced AI-driven solutions and integrated security software solutions. Leading PSIM companies, including Intracom Telecom, Genetec, Vidsys, and Siemens, are at the forefront, deploying innovative platforms to enhance operational awareness and streamline incident management across industries.

Projects like Intracom Telecom’s deployment of the SISC2 PSIM platform at Athens International Airport exemplify strategic initiatives by top PSIM vendors in 2025, integrating multiple data sources, automating threat detection, and improving situational response. These implementations not only elevate security infrastructure but also influence global adoption trends, highlighting opportunities for growth in the PSIM market. Through mergers, technological partnerships, and PSIM market strategies focused on AI, IoT, and cloud-based solutions, these companies are shaping the competitive landscape. The PSIM market competitive analysis indicates a strong emphasis on innovation, operational efficiency, and adoption of next-generation integrated security systems, reinforcing the sector’s robust growth trajectory.

Physical Security Information Management Market Analysis: Key Players, Regional Trends & Future Outlook

On January 11, 2024, Everbridge Control centre secured ISO 27001 certification for its PSIM solution and won four industry awards. The Control Center Responder mobile app extends control room capabilities to field personnel, enabling real-time alerts and faster incident response.

On April 7, 2024, Hexagon-Qognify Integration & Intracom fully integrated enhancing video management and security solutions for 4,000+ organizations globally. Intracom Telecom’s PSIM system project at Athens International Airport leverages the SISC2 platform to unify operational awareness and automate alarm triggers, improving airport security.

Physical Security Information Management

Physical Security Information Management (PSIM) is a critical component of modern security systems, enabling organizations to monitor and manage physical security risks effectively.

AI in PSIM: Increasing adoption of AI-driven analytics and predictive threat detection is shaping PSIM market trends, enabling real-time monitoring and automated responses.

Smart City Security Solutions: Deployment of PSIM solutions in urban infrastructure and smart city projects enhances situational awareness, operational efficiency, and public safety, driving PSIM market growth globally.

Key players in the PSIM market include:

Major PSIM vendors:

- Everbridge, Inc. (USA)
- Genetec Inc. (Canada)
- HID Global Corporation (USA)
- Verint Systems Inc. (USA)
- Johnson Controls International PLC (USA)
- VidSys, Inc. (USA)
- Network Harbor (USA)

Other vendors:

- Advancis Software & Services GmbH (Germany)
- Ela-soft GmbH (Germany)
- Obious Technologies (France)
- Prysm Software (UK)
- Milestone Systems A/S (Denmark)
- Qognify (Germany)
- AxxonSoft, Inc (Russia)
- Visual Management Systems Ltd. (UK)
- Codra (France)

Emerging vendors:

- i2V Systems Pvt. Ltd (India)
- Octopus Systems (India)

KOVA Corporation (South Korea)
Middle East & Africa
Integrated Security Manufacturing Ltd. (UAE)
Reliable Fire and Security (UAE)

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VideoNEXT (Brazil)

Physical Security Information Management market is witnessing transformative growth, driven by rising demand for integrated security software solutions across government, commercial, and industrial sectors. AI-driven analytics, IoT, and advanced surveillance technologies enhance situational awareness, predictive threat detection, and automated responses. Key sectors, including government, BFSI, transportation, and smart city initiatives, are adopting PSIM solutions to streamline operations and strengthen security. Leading vendors like Everbridge, Hexagon-Qognify, and Intracom Telecom are innovating with cloud-based and AI-enabled platforms, shaping global PSIM market trends and growth forecast for 2025–2032.

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What is the Physical Security Information Management Market Size and Growth Forecast?

Ans. The global PSIM market was valued at approximately USD 2247.53 Mn in 2024 and is projected to reach USD 7127.93 Mn by 2032, growing at a CAGR of 15.52%

What Are the Key Drivers of PSIM Market Growth?

Ans. The PSIM market is driven by the increasing need for centralised security management systems across critical infrastructure, smart cities, and government facilities

Who Are the Leading Players in the PSIM Market?

Ans. Key players in the PSIM market include Honeywell International Inc., Johnson Controls International plc, Siemens AG, Cisco Systems, Inc., Robert Bosch GmbH, Hexagon AB, NEC Corporation, Verint Systems Inc., AxxonSoft, Vidsys, Inc., Genetec Inc., and Milestone Systems

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