

# Commercial Tableware Services Market to Reach USD \$14.51 Billion by 2029 at 5.7% CAGR

*The Business Research Company's  
Commercial Tableware Services Global  
Market Report 2025 – Market Size,  
Trends, And Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED  
KINGDOM, September 26, 2025

/EINPresswire.com/ -- What Is The  
Estimated Industry Size Of [Commercial  
Tableware Services Market?](#)

The logo for The Business Research Company, featuring a stylized bar chart with four bars of increasing height, colored in teal and dark blue. The text "The Business Research Company" is written in a serif font to the left of the chart.

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The business of tableware services has seen a robust expansion in the past few years. The market, projected to progress from \$11.98 billion in 2024 to \$11.64 billion in 2025, is set to experience a compound annual growth rate (CAGR) of 6.0%. This upward trend during the

historic period is connected to factors such as the growing preference for structured foodservice chains, increasing frequency of social and corporate events, the rising trend of opting for tableware services on a rental basis, enhanced focus on culinary presentation as a factor influencing customer satisfaction, and higher demand for sustainable, long-lasting tableware in institutional environments.



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The market size of commercial tableware services is anticipated to experience substantial expansion in the

coming years, with a projection to reach \$14.51 billion in 2029, advancing at a compound annual growth rate (CAGR) of 5.7%. The expected growth in this period is linked to the escalating demand for eco-friendly and sustainable tableware, the rise in the preference for subscription-based service models, the growing favorability of branded and customizable tableware, the integration of digital inventory and logistics systems, and the spread of cloud kitchens and virtual dining spaces. Important trends to watch out for in the forecast period encompass the progression in antimicrobial and heat-resistant tableware materials, the evolution of biodegradable and compostable serveware options, the advancement in automated sterilization

and cleaning technologies, the enhancement in AI-based inventory tracking systems, and the creation of compact and modular tableware designs.

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What Are The Major Factors Driving The [Commercial Tableware Services Global Market Growth](#)?

The growth of the commercial tableware services market is anticipated to be fueled by the expansion of the hospitality industry. The hospitality industry, which includes businesses providing services such as accommodation, dining, and beverages for travelers and guests, is experiencing growth due to rising travel and tourism activities. These activities drive up the demand for hospitality-related services, increasing the need for commercial tableware services. These services aid the hospitality industry by supplying durable, high-quality tableware and buffet solutions which promote uniformity and hygiene. They ease operational pressures by handling supply, maintenance, and replacements, thereby enhancing efficiency in hotels, eateries, and catering services. Aviko, a food company based in the Netherlands, reported in June 2023, that the UK fast food industry expanded from 20.61 billion in 2022 to 22.04 billion in 2023. Hence, the expanding hospitality sector significantly contributes to the growth of the commercial tableware services market.

Who Are The Leading Companies In The Commercial Tableware Services Market?

Major players in the Commercial Tableware Services Global Market Report 2025 include:

- Villeroy & Boch AG
- Libbey Inc.
- Victorinox
- Denby Pottery Company Ltd.
- Royal Doulton
- Rosenthal GmbH
- Vista Alegre
- Lenox Corporation
- Portmeirion Group
- Churchill China Ltd.

What Are The Key Trends Shaping The Commercial Tableware Services Industry?

Prominent firms in the commercial tableware services sector are concentrating on creating innovative products, such as tableware brands, to improve service quality and solidify their market position. Tableware brands are acknowledged trademarks or names representing a business that develops, manufactures, and trades dining items such as plates, glasses, cutlery, and similar products. For example, in March 2025, Porland, a porcelain brand based in Turkey, introduced Pioli, a new tableware brand designed specifically for the restaurant and hospitality industry. This range is designed to deliver durable and fashionable tableware that blends classic porcelain artistry with contemporary design and is oriented towards professional chefs for enhancing their culinary creativity. The brand promotes innovation, even leveraging artificial

intelligence technology for its promotional commercials. It solidifies its official entrance into the HoReCa sector by presenting over 20 unique collections showcasing various shapes and sizes, backed by a five-year warranty against edge chipping for sustained superiority.

What Are The Primary Segments Covered In The Global Commercial Tableware Services Market Report?

The commercial tableware services market covered in this report is segmented

- 1) By Product Type: Dinnerware, Flatware, Glassware, Other Product Types
- 2) By Material: Ceramic, Metal, Glass, Plastic, Other Materials
- 3) By Distribution Channel: Online Stores, Specialty Stores, Supermarkets Or Hypermarkets, Other Distribution Channels
- 4) By End-Use: Restaurants, Cafes, Catering Services, Hotels

Subsegments:

- 1) By Dinnerware: Plates, Bowls, Cups, Saucers, Serving Dishes, Trays
- 2) By Flatware: Forks, Knives, Spoons, Serving Utensils, Specialty Cutlery
- 3) By Glassware: Wine Glasses, Beer Glasses, Cocktail Glasses, Tumblers, Mugs, Specialty Glassware
- 4) By Other Products: Pitchers, Carafes, Salt And Pepper Shakers, Tabletop Accessories, Chafing Dishes, Condiment Holders

View the full commercial tableware services market report:

<https://www.thebusinessresearchcompany.com/report/commercial-tableware-services-global-market-report>

Which Region Is Forecasted To Grow The Fastest In The Commercial Tableware Services Industry?

In 2024, Asia-Pacific had the largest share in the global commercial tableware services market as per the Commercial Tableware Services Global Market Report 2025. The report covers the regions of Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East and Africa.

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