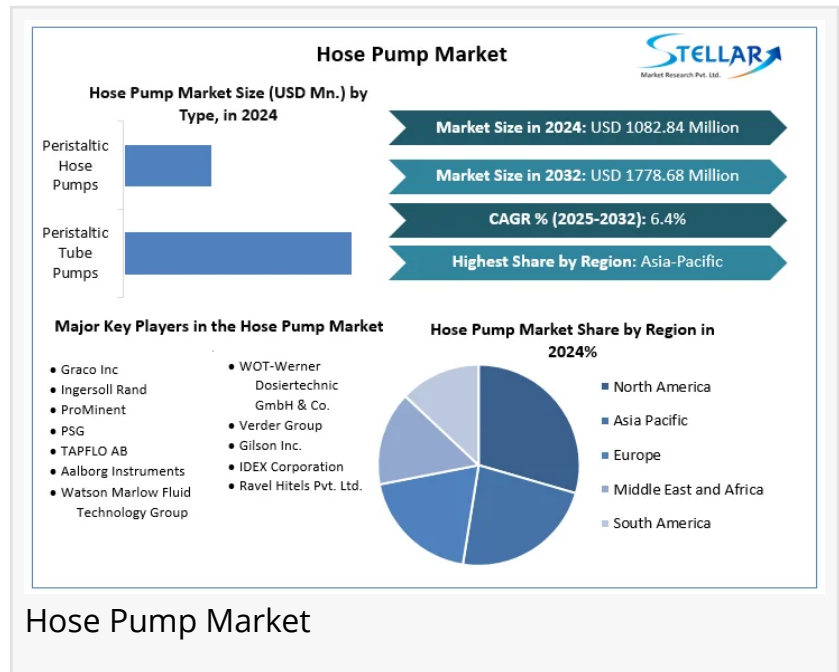


Hose Pump Market Size, Share, Trends & Forecast 2025-2032 | Global Industry Analysis & Key Players Insights

Global Hose Pump Market size is estimated to grow at a CAGR of 6.4% over the forecast period.

SAN FRANCISCO, CA, UNITED STATES, September 25, 2025 / EINPresswire.com/ -- Explore the booming [Hose Pump Market](#), valued at USD 1082.84M in 2024 and projected to reach USD 1778.68M by 2032, growing at 6.4% CAGR. Discover key trends, innovations, peristaltic and customized hose pumps, and opportunities across sectors like pharmaceuticals, water treatment, and industrial applications driving market growth worldwide."



Curious why the Hose Pump Market is surging globally? Fueled by pharmaceuticals, vaccine production, water & wastewater treatment, and industrial demand, advanced hose pumps, like Graco's Endurance Vortex Piston Pumps and Ingersoll Rand's strategic Lead Fluid acquisition, are redefining fluid handling. Rising need for polyurethane and customized high-pressure hoses, coupled with Asia-Pacific's 46.2% market dominance and peristaltic tube pumps' 64.2% share in pharma and water treatment, highlights unparalleled growth. With 24/7 operation, low maintenance, and precise fluid control, hose pumps are creating lucrative opportunities for manufacturers, investors, and industrial stakeholders worldwide.

“ The Hose Pump Market is gaining traction as industries seek reliable, low-maintenance solutions for handling abrasive, viscous, and shear-sensitive fluids with precision and efficiency.”

Dharati Raut

全球 软管泵市场 正在 快速增长, 主要 驱动 因素 包括 对 专用 流体 路径 技术、 一次性 系统 和 工艺 开发 解决方案 在 制药、 疫苗 制造、 和 药物 开发、 以及 在 食品 和 饮料、 采矿、 水 和 废水处理、 油 和 气、 涂料 和 涂层、 和 医疗 行业 的 需求 增加。 随着 在 全球 水 和 废水处理 领域 的 投资 增加、 淡水 需求 增加、 以及 地下水 枯竭 和 污染 的 挑战、 软管 泵 市场 正 处于 全球 增长 和 机遇 的 风口。

The Hose Pump Market is growing rapidly, driven by rising demand for specialized fluid path technologies, single-use systems, and process development solutions in pharmaceuticals, vaccine manufacturing, and drug development, alongside expanding adoption in food & beverages, mining, water & wastewater treatment, oil & gas, paint & coatings, and medical industries. With advantages of low maintenance, durability, precise dosing, and reliable fluid handling, hose pumps are vital for industrial efficiency, sustainability, and water treatment innovation. Increasing investments in the global water and wastewater treatment sector, rising freshwater demand, and challenges of groundwater depletion and contamination are accelerating adoption, positioning the Hose Pump Market for strong global growth and opportunities for manufacturers, suppliers, and investors.

Access the full Research Description at: https://www.stellarmr.com/report/req_sample/Hose-Pump-Market/854

全球 软管泵 市场 正在 快速增长: 主要 驱动 因素 包括 对 专用 流体 路径 技术、 一次性 系统 和 工艺 开发 解决方案 在 制药、 疫苗 制造、 和 药物 开发、 以及 在 食品 和 饮料、 采矿、 水 和 废水处理、 油 和 气、 涂料 和 涂层、 和 医疗 行业 的 需求 增加。

The Hose Pump Market is gaining momentum as demand rush for innovative hose pumps capable of 24/7 operation in the most demanding environments, including water & wastewater treatment, chemical processing, mining, energy, and OEM applications. Leading companies offering solutions like Abaque™ hose pumps are revolutionizing fluid handling by enabling reliable transfer of abrasive, viscous, and solid-laden liquids with rugged designs featuring ductile iron and steel housings and advanced gear reducers. These innovative hose pumps deliver gentle yet powerful pumping action, protecting sensitive materials while optimizing performance across chemicals, food products, abrasives, and industrial fluids, positioning the Hose Pump Market for rapid growth and creating lucrative opportunities for manufacturers, suppliers, and industrial stakeholders.

全球 软管泵 市场 正在 快速增长: 主要 驱动 因素 包括 对 专用 流体 路径 技术、 一次性 系统 和 工艺 开发 解决方案 在 制药、 疫苗 制造、 和 药物 开发、 以及 在 食品 和 饮料、 采矿、 水 和 废水处理、 油 和 气、 涂料 和 涂层、 和 医疗 行业 的 需求 增加。

The Hose Pump Market faces key challenges as frequent hose and tube replacements, high

| Global Hose Pump Market Segments Covered | |
|--|---|
| By Type | Peristaltic Tube Pumps Peristaltic Hose Pumps |
| By Discharge Capacity | Up-to 30psi 30-50psi 50-100psi 100-200psi Above 200psi |
| By End-user Industry | Pharmaceuticals & Medical Water & Waste Water Treatment Food & Beverages Chemical Processing Mining Pulp & Paper Others |
| By Region | North America - United States, Canada, and Mexico Europe – UK, France, Germany, Italy, Spain, Sweden, Russia, and Rest of Europe Asia Pacific – China, South Korea, Japan, India, Australia, Indonesia, Philippines, Malaysia, Vietnam, Thailand, Rest of APAC Middle East and Africa - South Africa, GCC, Egypt, Nigeria, Rest of the Middle East and Africa South America – Brazil, Argentina, Rest of South America |

Hose Pump Market Segment

operation costs, and sensitivity to pressure limits can disrupt processes and risk fluid contamination, while custom designs and advanced automation options further increase investment requirements. Price fluctuations and lack of product differentiation may push buyers toward substitutes, creating market uncertainty. However, educating end-users on the efficiency, reliability, and low-maintenance advantages of hose pumps can mitigate risks and unlock growth, positioning the global hose pump market for sustainable expansion across pharmaceuticals, chemical processing, water treatment, and industrial applications.

Global Hose Pump Market Outlook: Peristaltic pumps dominate the market, followed by roller-driven and diaphragm pumps. The market is projected to grow at a CAGR of 5.5% from 2024 to 2030, driven by increasing demand in pharmaceuticals, chemical processing, and water treatment.

The Hose Pump Market is rapidly expanding, led by peristaltic tube pumps holding 64.2% market share in 2024, delivering efficient low-pressure, roller-driven, and chemically compatible fluid transfer. Pharmaceuticals and medical applications dominate, projected to exceed 50% market share, while the 30–50 psi discharge segment grows at 5.5% CAGR, enabling cost-effective, temperature-controlled fluid handling across water treatment, chemical processing, and industrial sectors, positioning the Hose Pump Market for accelerated global growth.

Market Segmentation: The market is segmented by pump type (peristaltic, roller-driven, diaphragm), discharge pressure (low, medium, high), and application (pharmaceuticals, chemical processing, water treatment, industrial). The peristaltic pump segment is the largest, accounting for over 60% of the market.

Rising demand for polyurethane and advanced material hoses reflects the need for superior chemical resistance and durability in challenging industrial environments.

Manufacturers are delivering customization hose pump solutions to meet complex industrial requirement, offering high pressure and specialized chemical resistance.

Key players in the market include Graco, Ingersoll Rand, and various regional manufacturers. The market is characterized by intense competition and a focus on innovation to improve pump efficiency and durability.

In 2025, Graco launched the Endurance Vortex Piston Pumps with ProConnect, incorporating an auto-rotating vortex rod to optimize load distribution, enhance durability, and maximize pump performance.

On June 3, 2025, Ingersoll Rand (NYSE: IR) acquired Lead Fluid (Baoding), strengthening its in-region, for-region strategy and enhancing life science and industrial fluid handling capabilities.

Asia-Pacific Market Outlook: The Asia-Pacific region is the largest market for hose pumps, accounting for 46.2% of the global market share in 2024. The region is projected to grow at a CAGR of 6.5% from 2024 to 2030, driven by increasing demand in pharmaceuticals, chemical processing, and water treatment.

The Asia-Pacific region dominates the global Hose Pump Market, holding 46.2% market share and poised for the highest CAGR during the forecast period, led primarily by China and India. Growth is fueled by expanding manufacturing, mining, oil & gas exploration, and medical &

pharmaceutical sectors, positioning the region as a major production hub for pharmaceutical products, medical equipment, and industrial applications. During COVID-19, Asia-Pacific supplied critical ventilators and medical devices to Europe and North America, while upcoming vaccine production in India is set to further drive demand for hose pumps in filling machines, highlighting the region's strategic role in shaping the Hose Pump Market globally.

□ Access the full Research Description at: https://www.stellarmr.com/report/req_sample/Hose-Pump-Market/854

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The Global Hose Pump Market is dominated by several leading firms with extensive product portfolios, global reach, and strategic initiatives such as acquisitions, partnerships, and new product launches, while small to mid-sized competitors continue to carve niche segments. This competitive landscape, analyzed through Porter's Five Forces and PESTEL frameworks, reveals opportunities, market entry barriers, and industry dynamics shaping growth across North America, Europe, and Asia-Pacific. Stakeholders can leverage insights on market share, revenue, production volume, and regional growth trends to identify high-potential segments, evaluate emerging business strategies, and stay ahead in a market where innovation, strategic expansion, and adaptability define the leaders of the Hose Pump Market globally.

Hose Pump Market Key Players:

North America

Graco Inc – USA
Ingersoll Rand – USA
PSG (Pump Solutions Group) – USA
Gilson Inc. – USA
IDEX Corporation – USA
Wanner Engineering Inc. – USA

Europe

ProMinent – Germany
TAPFLO AB – Sweden
Albin Pump AB – Sweden
Bredel Pumps – UK
SEKO S.p.A. – Italy
Aalborg Instruments – Denmark
Watson Marlow Fluid Technology Group (WMFTG) – UK
WOT-Werner Dosiertechnik GmbH & Co. – Germany

Alfaflex NV – Belgium
Danfoss A/S – Denmark
Verder Group – Netherlands

Asia-Pacific / Other Regions

Ravel Hitels Pvt. Ltd. – India
Techoses – China
Irie Co., Ltd. – Japan

Analyst Perspective:

The global Hose Pump Market is poised for robust growth, driven by pharmaceuticals, water treatment, and industrial demand. Rising peristaltic pump adoption, Asia-Pacific dominance, strategic acquisitions, and innovations signal strong returns, lucrative investment potential, and intensified competitive activity.

FAQ

Why is this Hose Pump Market report important?

This report offers comprehensive insights on market size, share, trends, and growth drivers, helping stakeholders make informed investment and business decisions.

How can clients leverage this report?

Clients can identify high-potential segments, emerging trends, and competitive strategies to optimize investments and expand in pharmaceuticals, water treatment, and industrial sectors.

What regions and segments show the most opportunity?

Asia-Pacific leads with 46.2% market share, while peristaltic tube pumps dominate pharma and water treatment, signaling lucrative growth prospects globally.

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