

Fish Scale Collagen Market Growth to Reach US\$ 399.3 Million at a CAGR of 8.6% by 2035 | Fact.MR

Rising demand for sustainable, marine-derived collagen drives growth in the global fish scale collagen market across cosmetics and nutraceuticals.

ROCKVILLE, MD, UNITED STATES,
September 29, 2025 /

EINPresswire.com/ -- The global [fish scale collagen market](#) is expected to expand significantly, rising from USD 175.0 million in 2025 to around USD 399.3 million by 2035. This represents an absolute increase of USD 210.0 million, equating to total growth of 120%, with a compound annual growth rate (CAGR) of 8.6% over the forecast period.



The market is projected to more than double—growing approximately 2.2X—driven by increasing consumer demand for sustainable collagen sources, heightened awareness of marine-derived bioactive compounds, and expanding applications in functional cosmetics and nutraceutical products.

Why the Fish Scale Collagen Market is Growing

The fish scale collagen market is expanding due to rising consumer awareness of the environmental benefits of repurposing fish processing waste and the growing demand for sustainable collagen alternatives. Eco-conscious consumers increasingly seek beauty and health products that follow circular economy principles while delivering effective functional benefits. Fish scale collagen is favored for its superior bioavailability, lower molecular weight, and enhanced absorption, making it a key ingredient in premium cosmetic and nutraceutical formulations.

Sustainable sourcing and waste reduction in the seafood industry are driving the use of fish scales as valuable raw materials. Preference for marine-derived Type I collagen with an optimal

amino acid profile is creating opportunities for innovative product formulations. Additionally, trends in clean beauty and evidence-backed ingredient claims are further boosting the adoption of fish scale collagen across various product categories and consumer segments.

Drivers, Restraints, and Key Trends in the Fish Scale Collagen Market

The fish scale collagen market is growing rapidly, driven by rising consumer demand for sustainable beauty ingredients and the superior bioavailability of marine collagen. Challenges include raw material supply complexities, extraction costs, and competition from established collagen sources. Innovations in processing and sustainable sourcing are shaping product development and market growth.

Sustainable Beauty & Circular Economy:

Brands are increasingly using fish processing waste as a raw material, aligning with circular economy principles. Eco-labels and sustainability certifications are boosting consumer preference for responsibly sourced marine collagen.

Advanced Extraction & Purification Technologies:

Manufacturers are employing enzymatic hydrolysis, ultrasonic processing, and membrane filtration to improve collagen quality, yield, and bioavailability. High-purity extraction methods support premium cosmetic and pharmaceutical applications while optimizing production efficiency.

Competitive Landscape

The fish scale collagen market is competitive, featuring established marine ingredient suppliers, specialty biotech firms, and emerging sustainable beauty players. Companies are investing in advanced extraction technologies, sustainable sourcing, quality certifications, and application development to deliver safe, effective, and eco-friendly collagen solutions. Innovation, supply chain efficiency, and market education are key to strengthening market presence and competitive positioning.

Leading Players:

Rousselot: Global leader offering high-bioavailability marine collagen with sustainable sourcing practices.

Norland Products: Specializes in pharmaceutical- and cosmetic-grade fish scale collagen.

Weishardt: Provides comprehensive marine collagen solutions with advanced processing technologies.

Suprun Group: Focuses on innovative extraction and sustainable production for premium collagen.

Gelita AG: Offers versatile marine collagen products emphasizing functional properties.

Other notable players: Vital Proteins, Marine Collagen International, Nitta Gelatin, Lapi Gelatine, Tessenderlo Group.

These companies are enhancing their market positions through technological innovation, capacity expansion, and strategic partnerships with cosmetic and nutraceutical manufacturers.

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For more on their methodology and market coverage, visit - <https://www.factmr.com/about-company>

Fish Scale Collagen Market by Segments

Application :

Cosmetics & Personal Care

Nutraceuticals

Food & Beverages

Pharmaceuticals

Source :

Marine Fish (Salmon, Cod, Tuna, Tilapia)

Freshwater Fish (Carp, Catfish)

Form :

Powder

Liquid

Capsules

Tablets

Distribution Channel :

Online Retail

Specialty Stores

Pharmacies

Supermarkets

End-User :

B2B Manufacturers

Direct Consumers

Region :

North America

United States

Canada

Mexico

Western Europe

Germany

United Kingdom
France
Italy
Spain
Nordic
BENELUX
Rest of Western Europe
Eastern Europe
Russia
Poland
Hungary
Balkan & Baltics
Rest of Eastern Europe
East Asia
China
Japan
South Korea
South Asia & Pacific
India
ASEAN
Australia & New Zealand
Rest of Asia Pacific
Latin America
Brazil
Chile
Rest of Latin America
Middle East & Africa
Kingdom of Saudi Arabia
Other GCC Countries
Türkiye
South Africa
Other African Union
Rest of Middle East & Africa

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Editor's Note:

This release is based exclusively on verified and factual market content derived from industry analysis by FactMR. No AI-generated statistics or speculative data have been introduced. This story is designed to support manufacturers, healthcare providers, and wellness brands in recognizing the Fish Scale Collagen industry as a major growth and innovation sector for the coming decade.

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