

Food and Beverage Industry Pumps Market to Grow at 5.1% CAGR to 2035, Lead by Alfa Laval, Grundfos, Alfa Laval, KSB SE

The Global Food And Beverage Industry Pumps Market Is Projected To Grow From USD 11.34 Billion In 2025 To USD 18.52 Billion By 2035, Advancing At A CAGR Of 5.1%

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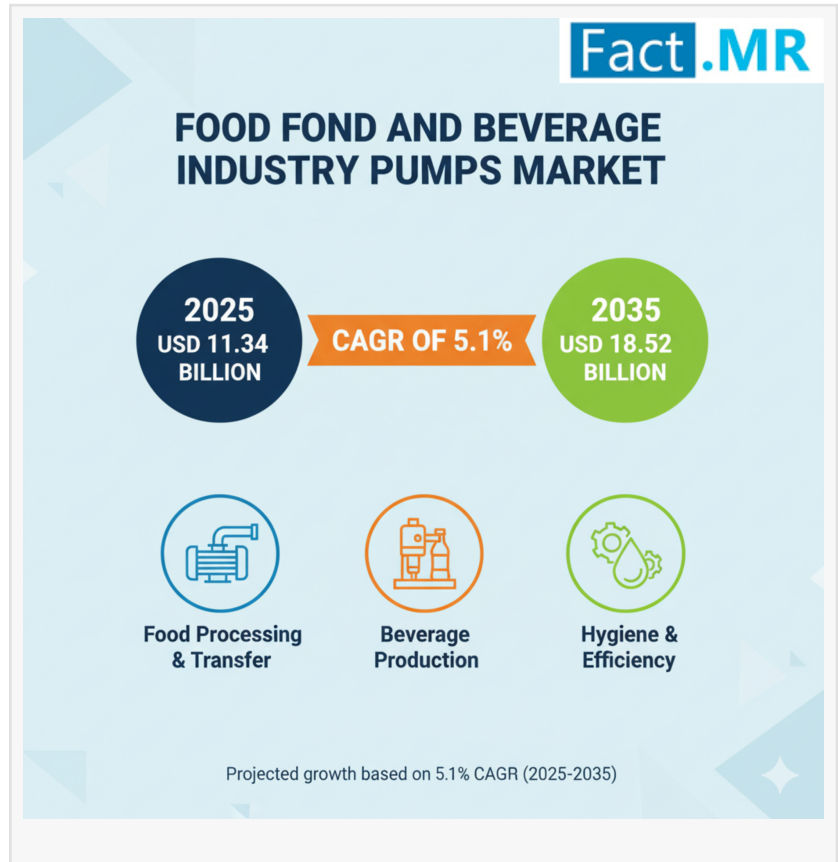
EINPresswire.com/ -- The global [food and beverage industry pumps market](#)

is on a steady upward trajectory, projected to expand from USD 11.34 billion in 2025 to USD 18.52 billion by 2035. This growth corresponds to a compound annual growth rate (CAGR) of 5.1% over the forecast period from 2025 to 2035, representing an absolute increase of USD 7.18 billion and a total market expansion of 63.3%. The surge is primarily driven by the increasing

demand for processed and packaged food products, stringent food safety and hygiene regulations, and a growing focus on automation in food processing facilities. As global food consumption rises with urbanization and population growth, pumps are becoming essential for efficient handling of liquids in manufacturing processes. This market evolution is further fueled by the adoption of energy-efficient and sustainable pumping solutions, positioning the industry as a key player in modern food production.

Market Segmentation and Trends:

The food and beverage industry pumps market is segmented by type, application, flow type, channel, technology, and region, providing a detailed understanding of its dynamics. By type, segments include pumps (60% market share in 2025), agitators, mixers, and compressors, with pumps dominating due to their critical role in fluid transfer. By application, beverages account



for a significant portion, driven by the need for hygienic handling in production. By flow type, positive displacement pumps lead with a 55% share in 2025, favored for their ability to handle viscous fluids, while centrifugal pumps are used for low-viscosity applications.

By channel, direct sales and distributors cater to different buyer preferences, with online retail emerging for smaller operators. By technology, conventional pumps are standard, but smart pumps with IoT, variable frequency drives, and magnetic drive pumps are gaining traction for efficiency and monitoring. Regionally, the market spans North America, Europe, East Asia, South Asia & Pacific, Latin America, and the Middle East & Africa, with Asia Pacific showing strong growth due to expanding food processing.

Market trends include the adoption of Industry 4.0 technologies for predictive maintenance and automation, the shift towards sustainable and energy-efficient designs to reduce operational costs, and innovations in materials for corrosion resistance, such as stainless steel alloys and food-grade polymers. The market is also seeing increased focus on hygienic standards to comply with regulations like FDA and EU food safety norms.

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Due to the increasing need for accurate flow control and handling of viscous materials, the positive displacement flow type is expected to account for 55% of the food and beverage sector pumps market in 2025. Positive displacement pumps are becoming more and more popular among manufacturers because of their capacity to maintain steady flow rates independent of system pressure, which makes them perfect for applications involving thick sauces, creams, dairy products, and other high-viscosity materials.

Driving Factors Behind Market Growth:

The food and beverage industry pumps market is propelled by several key drivers. The increasing demand for processed and packaged foods, fueled by urbanization and changing consumer lifestyles, requires efficient pumping systems for production scalability. Stringent food safety and hygiene regulations mandate the use of sanitary pumps to prevent contamination, driving investments in advanced technologies.

The focus on automation in food processing facilities enhances operational efficiency, reducing labor costs and improving consistency. Energy efficiency is a major driver, with pumps designed to minimize power consumption aligning with sustainability goals. Additionally, the growth in beverage production, particularly in emerging markets, boosts demand for specialized pumps capable of handling diverse viscosities and temperatures.

Recent Developments and Key Players:

The food and beverage industry pumps market is competitive, with key players emphasizing innovation, quality, and strategic partnerships to capture market share. Recent developments include the expansion of smart pumping systems with IoT integration for real-time monitoring and predictive maintenance, addressing efficiency needs. From 2020 to 2025, the market grew at a historic CAGR of 4.7%, driven by modernization of processing facilities and increasing food production capacity.

Key players include Grundfos (17.0% global value share), Xylem Inc., Alfa Laval, Flowserve Corporation, KSB SE, Pentair, SPX FLOW, Gorman-Rupp, Wilo SE, and ITT Inc. Competitor analysis reveals a focus on R&D for energy-efficient designs and IoT-enabled pumps. Companies are investing in global expansions and acquisitions to enhance product portfolios and meet diverse regulatory standards.

For more on their methodology and market coverage, visit: <https://www.factmr.com/about-company>

Regional Insights and Opportunities:

Asia Pacific is the fastest-growing region, with China leading due to rapid industrialization and food processing expansion, supported by government initiatives. India follows, benefiting from rising packaged food demand and investments in hygienic equipment.

North America, particularly the USA, focuses on automation and compliance with food safety standards, driving advanced pump adoption. Europe, led by Germany, emphasizes sustainable technologies and regulatory adherence, with strong demand in beverage manufacturing. Brazil in Latin America shows potential through agricultural processing growth.

The Middle East & Africa present opportunities in emerging food industries, while South Asia & Pacific benefit from urbanization. Partnerships with local manufacturers are key to tapping these markets.

Challenges and Future Outlook:

The market faces challenges, including high initial capital costs for advanced pumps, complex maintenance requirements, and stringent regulatory compliance, which can hinder adoption in cost-sensitive regions.

However, the future outlook is positive, with sustained demand for hygienic and energy-efficient solutions. The integration of Industry 4.0 technologies, such as smart pumps with IoT and predictive maintenance, is expected to drive innovation. As sustainability and compliance become paramount, the market is well-positioned for continued growth through 2035.

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