

# Diabetic Foot Ulcer Treatment Market is estimated to reach \$7.4 billion by 2032

PORTLAND, IN, UNITED STATES, September 30, 2025 /EINPresswire.com/ -- According to a new report published by Allied Market Research, titled, "[Diabetic Foot Ulcer Treatment Market](#)," The diabetic foot ulcer treatment market size was valued at \$4.4 billion in 2022, and is estimated to reach \$7.4 billion by 2032, growing at a CAGR of 5.4% from 2023 to 2032. Diabetic foot ulcers (DFUs) are chronic wounds that develop on the feet of individuals with diabetes. They are a common and serious complication of diabetes mellitus, resulting from a combination of factors, including peripheral neuropathy (nerve damage) and peripheral arterial disease (poor blood circulation).

The global diabetic foot ulcer treatment market is experiencing growth due to several factors, including an increase in the prevalence of diabetic foot ulcer cases, technological advancements in wound care management, and a rise in new product launches for diabetic foot ulcer treatment. However, stringent regulations for the manufacturing of wound care dressings and devices are hampering the growth of the diabetic foot ulcer treatment market. On the other hand, the growth opportunities in emerging countries are expected to offer remunerative opportunities for the expansion of the diabetic foot ulcer treatment market in the upcoming years.

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The diabetic foot ulcer treatment market trends is driven by factors such as the increasing prevalence of diabetes, growing number of diabetic foot ulcer cases, advancements in medical technology, and the emphasis on early detection and comprehensive management. The rising global prevalence of diabetes is a major driver for the market growth. For instance, according to National Diabetes Statistics Report by Centers for Disease Control and Prevention (CDC), 2022, about 37.3 million people suffer from diabetes in the U.S. As the number of people with diabetes continues to grow, so does the risk of developing diabetic foot ulcers, leading to higher demand for effective treatment options.

## Diabetic Foot Ulcer Treatment Market Segmental Overview

The wound care dressings segment to maintain its leadership status throughout the forecast period-

By product, the wound care dressings segment held the largest share in 2022, accounting for

more than three-fifths of the global diabetic foot ulcer treatment market revenue, and is expected to maintain its leadership status throughout the forecast period. owing to the rise in the number of key players offering advanced wound care dressings, the rise in regulatory approvals, and the growing awareness about wound care dressings in diabetic foot ulcer treatment. On the other hand, the wound care devices segment is projected to manifest the highest CAGR of 6.1% during the forecast period. Due to the rise in the adoption of wound care devices, ongoing advancements in wound care devices, and the demonstrated effectiveness of devices in promoting faster healing.

The neuroischemic segment to maintain its lead position during the forecast period-

By type, the neuroischemic segment held the largest share in 2022, accounting for nearly half of the global diabetic foot ulcer treatment market revenue, and is expected to maintain its lead position during the forecast period. The same segment would also display the highest CAGR of 5.8% from 2023 to 2032. The growth is attributed to the increasing prevalence of neuroischemic ulcers in the diabetic population.

The homecare settings segment to rule the roost by 2032-

By end user, the homecare settings segment accounted for the largest share in 2022, accounting for nearly half of the global diabetic foot ulcer treatment market revenue, and is projected to rule the roost by 2032. The same segment would also cite the fastest CAGR of 5.8% during the forecast period. owing to the shift in diabetic foot ulcer treatment to homecare settings and the adoption of telemedicine and remote care technologies. In addition, many individuals with diabetic foot ulcers receive ongoing care and treatment at home, facilitated by healthcare professionals or carers, which provides convenience and comfort for patients while reducing the burden on healthcare facilities.

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North America to maintain its dominance by 2032-

By region, North America held the major market share in 2022, accounting for nearly two-fifths of the global diabetic foot ulcer treatment market revenue, and is likely to maintain its dominance by 2032. owing to the rise in the prevalence of diabetic foot ulcers, the availability of well-developed healthcare infrastructure such as specialized wound care centers and diabetic clinics, and the growing emphasis on early detection and comprehensive management of diabetic foot ulcers. However, the Asia-Pacific region is expected to witness the fastest CAGR of 6.4% from 2023 to 2032, Owing to the rising prevalence of diabetes, increasing healthcare expenditure, and increasing awareness about the importance of early detection and treatment of diabetic foot ulcers, which are also expected to boost market growth.

Leading Market Players: –

Convatec Group Plc  
3m Company  
Cardinal Health Inc.  
Organogenesis Holdings Inc.  
Smith and Nephew Plc.  
B. Braun Se  
Coloplast  
Integra Lifesciences Holdings Corporation  
Molnlycke Health Care AB  
Essity Aktiebolag AB

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