

Dairy Processing Equipment Market to Reach USD 18.66 Billion by 2032, Propelled by a 6.15% CAGR

Dairy Processing Equipment Market to hit \$18.66B by 2032 at 6.15% CAGR. APAC leads with 42.25% share.

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Introduction to the Dairy Processing Equipment Market

The [global dairy processing equipment market](#) is on a robust growth

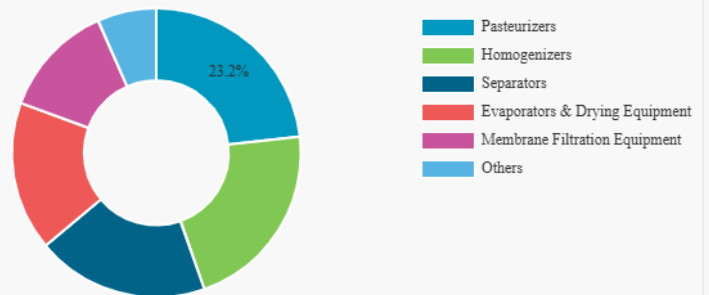
trajectory, projected to expand at a Compound Annual Growth Rate (CAGR) of 6.15% through the forecast period of 2024-2032. This market encompasses the machinery and systems essential for producing a wide range of dairy products, including milk, cheese, yogurt, and protein ingredients. The increasing global demand for processed dairy goods, driven by urbanization and rising health consciousness, underscores the critical role of advanced processing equipment in ensuring product quality, safety, and production efficiency.



The global dairy processing equipment market is set to expand from USD 11.58 billion in 2024 to USD 18.66 billion by 2032, with Asia Pacific commanding a 42.25% market share."

Fortune Business Insights

Global Dairy Processing Equipment Market Share, By Product Type, 2024



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Dairy Processing Equipment Market Share, 2024

Dairy Processing Equipment Market Snapshot

- Market Size (2024): USD 11.58 billion
- Forecast Value (2032): Projected to reach USD 18.66 billion
- CAGR (2024-2032): 6.15%
- Dominant Market Share: Asia Pacific held 42.25% of the global market in 2024.
- Key Segments: Pasteurizers (Product Type) and Processed Milk (Application) lead their respective

categories.

- Key Players: GEA Group Aktiengesellschaft, Tetra Laval S.A., SPX FLOW, Krones AG, and Paul Mueller Company, Inc.
- Core Drivers: Rising milk production, growing demand for functional dairy products, and

technological innovation.

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Dairy Processing Equipment Market Size

The Dairy Processing Equipment market size was valued at USD 11.58 billion in 2024. The market demonstrated consistent growth from its 2023 valuation of USD 4.35 billion in the Asia Pacific region alone. Projections indicate a continued upward trend, with the market expected to grow from USD 12.22 billion in 2025 to a substantial USD 18.66 billion by 2032, reflecting significant investment and expansion opportunities within the industry.

Dairy Processing Equipment Market Share

The Dairy Processing Equipment market share accounted for significant regional and segmental concentrations in 2024. Geographically, the Asia Pacific region dominated the global landscape, capturing a commanding 42.25% of the market share. From a product perspective, pasteurizers accounted for nearly one-fourth of the total revenue, while homogenizers held a 21% share. In terms of application, the processed milk segment was the largest contributor, representing approximately 32% of the market revenue.

Dairy Processing Equipment Market Growth

The Dairy Processing Equipment market growth is driven by a confluence of powerful industry and consumer trends. Exhibiting a steady CAGR of 6.15%, this expansion is fueled primarily by the rising global demand for dairy products. According to the Food and Agriculture Organization (FAO), global milk production increased by over 77% between 1992 and 2022. This surge, coupled with growing health and wellness trends and increased urbanization, creates sustained demand for efficient and innovative processing machinery.

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Competitive Landscape

The global market is moderately fragmented, with key players focusing on innovation, strategic acquisitions, and facility expansions to strengthen their market position.

- GEA Group Aktiengesellschaft: Actively expanding its regional presence through acquisitions and launching innovative sensor technologies like NisoMate to improve quality control.
- Tetra Laval S.A.: Focusing on sustainability by integrating materials with a lower carbon footprint, such as Circle Green stainless steel, into its equipment.
- SPX FLOW: Innovating to enhance production efficiency with offerings like its new UHT infusion vessel designed to reduce product waste.
- Paul Mueller Company, Inc.: Investing heavily in infrastructure, with a USD 20 million facility expansion to meet growing demand and bolster R&D.
- Krones AG: Showcasing advanced solutions, such as its latest membrane filtration systems, to

cater to both dairy and plant-based applications.

Market Dynamics

Drivers:

- **Rising Demand for Dairy Products:** Continuous growth in global consumption of milk, cheese, and butter necessitates expanded processing capacity.
- **Technological Advancements:** Innovations in automation, real-time monitoring sensors, and energy-efficient systems are enhancing productivity and reducing operational costs.
- **Government Support:** Substantial investments and supportive policies from governments worldwide are encouraging the establishment and modernization of dairy processing facilities.

Restraints:

- **High Initial Investment:** The significant capital required to purchase, install, and maintain advanced processing equipment can be a barrier, particularly for small and medium-sized enterprises (SMEs).

Opportunities:

- **Focus on Health and Wellness:** The growing consumer demand for functional, protein-rich, and probiotic-enhanced dairy products opens new avenues for specialized equipment.
- **Sustainability Goals:** Equipment that reduces energy consumption, water usage, and GHG emissions is in high demand, aligning with corporate sustainability initiatives.

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Segmentation Analysis

By Product Type:

The market is segmented into pasteurizers, homogenizers, separators, evaporators & drying equipment, and membrane filtration equipment. The pasteurizers segment dominates, driven by its essential role in ensuring product safety and extending shelf life. Meanwhile, the evaporators & drying equipment segment is projected to record the highest CAGR, fueled by the rising demand for powdered dairy products.

By Application:

Based on application, the market is categorized into processed milk, cream, milk powder, cheese, and protein ingredients. The processed milk segment is expected to lead, registering the highest CAGR of 7.17% and accounting for the largest market share due to rising consumer awareness about healthy diets.

Regional Analysis

Regionally, the Dairy Processing Equipment market is segmented into Asia Pacific, Europe, North

America, the Middle East & Africa, and Latin America.

- Asia Pacific: As the largest and fastest-growing region, it was valued at USD 4.64 billion in 2024. This dominance is driven by a large population, rapid urbanization, and strong government support, with China leading the regional market.
- Europe: The second-largest market, projected to reach USD 3.52 billion in 2025, with a strong CAGR of 6.17%. Growth is fueled by high domestic consumption and exports of value-added products like cheese and butter.
- North America: The third-largest market, with a projected value of USD 2.04 billion in 2025, benefits from government initiatives and significant private investment in new processing facilities.

Key Industry Developments

- May 2024: GEA Group Aktiengesellschaft acquired South West Dairy Services to strengthen its market presence in South West England.
- May 2024: Paul Mueller Company, Inc. announced a USD 20 million investment to expand its headquarters' production facility by 100,000 square feet.

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