

Quantum-Enhanced Demand Forecasting Market - Opportunities, Share, Growth and Competitive Analysis and Forecast 2029

The Business Research Company's Quantum-Enhanced Demand Forecasting Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The Forecast For The Quantum-Enhanced Demand Forecasting Market From 2024 To 2029?



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The market size of quantum-enhanced demand forecasting has seen explosive growth in the past few years. The figures are expected to rise from \$1.51 billion in 2024 to about \$2.00 billion in 2025, reflecting a compound annual growth rate (CAGR) of 32.3%. This significant expansion during the historical period can be credited to factors such as the growing use of cloud-based forecasting platforms, the rising value of real-time data analytics, increased focus on enhancing supply chain resilience, an uptrend in e-commerce demand forecasting requirements, and a heightened understanding of the advantages of

predictive analysis.

Expectations are high for the quantum-enhanced demand forecasting market to expand significantly in the upcoming years, potentially reaching a value of \$6.06 billion by 2029, which would represent a compound annual growth rate (CAGR) of 31.9%. The catalysts for this anticipated growth during the forecast period include the growing utilization of quantum computing technologies, a surge in the requirement for precise predictive analytics, the e-commerce and retail sectors' expansion, the rising demand for an efficient supply chain

management, the proliferation of cloud-based quantum solutions, and an increased emphasis on lowering operational costs while enhancing decision-making efficiency. The forecast period is likely to witness certain key trends such as the development in integration of combined quantum-classical algorithms, adoption of real-time predictive analytics, cloud-based quantum forecasting solutions, adoption of AI for optimizing demand, strengthening data security utilizing quantum encryption, and creation of scalable forecasting models specific to different industries.

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What Are The Core Growth Drivers Shaping The Future Of The Quantum-Enhanced Demand Forecasting Market?

The growth of the quantum-enhanced demand forecasting market is anticipated to be fueled by the burgeoning e-commerce sector. Also known as electronic commerce, e-commerce involves carrying out business transactions online via the internet. The upward trend in e-commerce is fueled by the spread of internet connectivity, which gives consumers constant and reliable internet access, allowing them to shop at their convenience from any location. Quantum-enhanced demand forecasting improves the e-commerce experience by offering swift and extremely accurate demand forecasts, making it perfectly suited for the ever-changing online retail landscape. It streamlines inventory and supply chain processes, minimizes instances of stockouts and overstock, and boosts operational effectiveness. For example, the United States Census Bureau, a governmental agency in the United States, reported in February 2025 that total e-commerce sales for 2024 amounted to \$1,192.6 billion, an 8.1% increase from 2023. Therefore, the expanding e-commerce sector is fuelling the growth of the quantum-enhanced demand forecasting market.

Which Companies Are Currently Leading In The Quantum-Enhanced Demand Forecasting Market?

Major companies operating in the quantum-enhanced demand forecasting market are Kvantify Ltd., IonQ Inc., Terra Quantum AG, 1QB Information Technologies Inc. (1QBit), Pasqal SAS, Alibaba Cloud Computing Ltd., Classiq Technologies Ltd., QC Ware Corp., D-Wave Quantum Inc., SandboxAQ Inc., Rigetti Computing Inc., SwarmFarm Robotics Pty Ltd., AgXeed B.V., Vitirover SAS, Enmovil Technologies Pvt. Ltd., QpiAl Technologies Pvt. Ltd., and Qode Engine Pvt. Ltd.

What Are The Main Trends, Positively Impacting The Growth Of Quantum-Enhanced Demand Forecasting Market?

In the quantum-enhanced demand forecasting sector, significant firms are concentrating on crafting cutting-edge solutions, like hybrid quantum-classical AI platforms, to increase prediction accuracy, streamline supply chains, and handle intricate data more effectively. These platforms integrate quantum and traditional computing to solve sophisticated problems and boost AI performance. For instance, in May 2025, Terra Quantum, a quantum technology enterprise based in Switzerland, introduced a closed beta version of TQ42 Studio. This is a hybrid quantum-

classical AI development ecosystem composed of QAI Hub, a no-code platform, and Qode Engine, a Python SDK for experienced users. QAI Hub allows users to construct quantum AI models using a visual interface, backed by TQ Copilot, an AI assistant that automates tasks such as quantum layer selection and hyperparameter adjustment. This is beneficial for applications like supply chain streamlining and irregularity detection. Qode Engine offers code-level accessibility, continuous integration, and high-level libraries for quantum machine learning and optimization. This introduction reduces the hurdles for adoption, encourages experimentation with limited datasets, and paves the way for big-scale enterprise deployment and future quantum processing unit (QPU) integration.

Comparative Analysis Of Leading <u>Quantum-Enhanced Demand Forecasting Market Segments</u>
The quantum-enhanced demand forecasting market covered in this report is segmented

- 1) By Component: Software, Hardware, Services
- 2) By Deployment Mode: On-Premises, Cloud
- 3) By Enterprise Size: Small And Medium Enterprises, Large Enterprises
- 4) By End-User: Retailers, Manufacturers, Logistics Providers, Energy Companies, Financial Institutions, Other End-Users

Subsegments:

- 1) By Software: Forecasting Platforms, Data Analytics Tools, Optimization Algorithms
- 2) By Hardware: Quantum Processors, Quantum Annealers, Hybrid Quantum-Classical Systems
- 3) By Services: Consulting, Implementation, Training and Support

View the full quantum-enhanced demand forecasting market report: https://www.thebusinessresearchcompany.com/report/quantum-enhanced-demand-forecasting-global-market-report

Which Regions Are Dominating The Quantum-Enhanced Demand Forecasting Market Landscape?

In 2024, North America held the dominant position in the Quantum-Enhanced Demand Forecasting Global Market, and Asia-Pacific is anticipated to have the most significant growth rate in the upcoming period. The report encompasses the regions of Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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