

# Paper Making Machine Market to Reach \$7.8 Billion Globally by 2034

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WILMINGTON, DE, UNITED STATES, October 3, 2025 /EINPresswire.com/ -- A paper machine is an industrial machine that is used by pulp and paper manufacturers to make paper in one operation in bulk. Paper product machines are industrial machines primarily used in the paper manufacturing process and converting pulp into paper sheets.

According to a new report published by Allied Market Research, titled, "[Paper Making Machine Market](#)," The paper making machine market was valued at \$4.9 billion in 2024, and is estimated to reach \$7.8 billion by 2034, growing at a CAGR of 4.8% from 2025 to 2034.

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The paper-making machine market is mostly driven by the vibrant printing sector since it generates a consistent demand for premium paper products like printing, publishing, and specialized papers. Demand for various kinds of papers, including glossy, matte, and high-strength papers, is rising as digital media, advertising, packaging, and educational content spread. Particularly in underdeveloped countries such as India, Brazil, and Southeast Asian nations, there is a significant surge in demand for paper products, the fast expansion of the printing sector fuels demand for effective, high-capacity paper-making equipment capable of generating large quantities of paper with great quality. Furthermore, driving demand for sophisticated, environmentally friendly paper-making machinery is the push toward green and recyclable paper goods.

For instance, in December 2024, Voith introduced MasterJet 4Tec, its fourth-generation headbox technology. This advanced innovation enhances jet homogeneity, resulting in a 30% reduction in streaking during formation, thereby significantly improving paper quality. Additionally, design optimizations lead to substantial energy savings by lowering pump energy consumption. The MasterJet 4Tec is engineered for clean and user-friendly operation, reducing maintenance requirements and enhancing overall efficiency.

The Paper Making Machine Industry, however, is faced with a primary challenge because of the

high initial investment required for the setting up of advanced manufacturing facilities. The purchase of modern, automated paper-making machines entails huge capital investment, including installation, infrastructure development, and training quality manpower. Small and medium-sized manufacturers are typically incapable of absorbing the costs, which limits market entry and expansion. In addition, the requirement for periodic maintenance, spare parts, and technology upgrades also adds to operational costs. Therefore, numerous companies, especially in developing nations, are hesitant to invest in Paper Production Equipment, which reduces market growth and adds to reliance on old, inefficient production processes.

## Paper Making Machine Market

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On the other hand, growing emphasis on energy efficiency and sustainability in the paper industry is driving demand for energy-efficient paper manufacturing machines with low energy consumption. Governments and green groups are encouraging the adoption of energy-efficient technology to reduce carbon emissions and production costs. The new machines are now fitted with improved drying systems, heat recovery systems, and automatic energy control to minimize wastage of resources. Companies investing in these Paper production technology machines have lower electricity and water consumption, leading to long-term cost benefits and regulatory compliance. This shift towards green and cost-effective production is a sound opportunity for manufacturers to manufacture and sell energy-efficient paper manufacturing machines globally, and increases the paper machinery demand.

The global Paper Making Machine Market Analysis is segmented on the basis of headboxes type, machine type, operation and region. On the basis of headboxes type, the Paper Making Machine Market Size is segmented into multilayer and air padded. Based on machine type, the Paper Making Machine Market Share is segmented into specialty paper making machine, graphic paper making machine, packaging paper machine, tissue paper making machine and others. On the basis of operation, the Paper Making Machine Market Trends is categorized into semi-automatic and fully automatic.

Region-wise, the Paper Making Machine Market Growth is analyzed across North America (the U.S., Canada, and Mexico), Europe (UK, France, Germany, Italy, and Rest of Europe), Asia-Pacific (China, Japan, India, South Korea, and Rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa).

### Paper Making Machine Market Report Highlights

By Operation

Semi-automatic

Fully automatic

By Headboxes Type

Multilayer  
Air Padded

By Machine Type

Specialty paper machine  
Graphic paper machine  
Packaging paper machine  
Tissue Paper Making Machines  
Others

By Region

North America (U.S., Canada, Mexico)  
Europe (Germany, France, UK, Italy, Rest of Europe)  
Asia-Pacific (China, India, Japan, South Korea, Rest of Asia-Pacific)  
LAMEA (Latin America, Middle East, Africa)

Key Findings of The Study

In 2024, the Multilayer segment accounted for maximum revenue and is projected to grow at a notable CAGR of 5.1% during the forecast period.

The Fully automatic segment was the highest revenue contributor to the Paper making machine market forecast in 2024.

The Specialty paper machine segments accounted for the highest revenue for the Paper making machine market in 2024.

The Asia-Pacific region accounted for highest revenue for the Paper Making Machine Market Outlook in 2024.

The key players profiled in the paper making machine market report include IHI Corporation, NSK Ltd., HOBEMA, CNBM, Georgia-Pacific, BELLMER GmbH, A.Celli Group, Allimand, Kawano Zoki co., Ltd., Overmade Srl, Parason, Kadant Inc., Recard Spa, Cellwood Machinery, and Voith GmbH & Co. KGaA.

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We are in professional corporate relations with various companies, and this helps us in digging out market data that helps us generate accurate research data tables and confirms utmost accuracy in our market forecasting. Allied Market Research CEO Pawan Kumar is instrumental in inspiring and encouraging everyone associated with the company to maintain high quality of data and help clients in every way possible to achieve success. Each and every data presented in the reports published by us is extracted through primary interviews with top officials from leading companies of domain concerned. Our secondary data procurement methodology includes deep online and offline research and discussion with knowledgeable professionals and analysts in the industry.

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