

# Axial Piston Hydraulic Motors and Pumps Industry Set to Expand at 4.8% CAGR, Reaching \$4.7 Billion by 2033

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WILMINGTON, DE, UNITED STATES, October 3, 2025 /EINPresswire.com/ -- Allied Market Research published a report, titled, "[Axial Piston Hydraulic Motors and Pumps Market](#) by Product Type (Axial Piston Hydraulic Motors and Axial Piston Hydraulic Pumps), and Application (Manufacturing, Oil and Gas, Agriculture, Automotive, Water Management, Construction, and Others): Global Opportunity Analysis and Industry Forecast, 2024-2033". According to the report, the axial piston hydraulic motors and pumps market was valued at \$2.9 billion in 2023 and is estimated to reach \$4.7 billion by 2033, growing at a CAGR of 4.8% from 2024 to 2033.

## Prime determinants of growth

The axial piston hydraulic motors and pumps market is expected to witness notable growth owing to increasing demand across industries such as construction, agriculture, and automotive. The rise in automation, advancements in hydraulic technology, and growing infrastructure projects are key drivers. In addition, the shift toward energy-efficient hydraulic systems and the adoption of axial piston motors in industrial machinery further boosts market expansion. Emerging economies, particularly in Asia-Pacific, present lucrative opportunities. Rising investments in off-highway vehicles and renewable energy applications also contribute to market growth, ensuring steady demand in the coming years.

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The axial piston hydraulic pumps segment held the highest market share in terms of revenue in 2023.

On the basis of product type, the axial piston hydraulic pumps segment held the highest market share in 2023, accounting for more than half of the global axial piston hydraulic motors and pumps market revenue and is estimated to maintain its leadership status throughout the forecast period. Axial piston-type hydraulic pumps are essential components in industrial and mechanical systems, powering a wide range of applications that demand precision, efficiency, and reliability. These pumps effectively convert mechanical energy into hydraulic power, thus

highlighting their crucial role in modern systems. They can adapt to varying flow rates and pressures, which makes them highly versatile for applications in heavy machinery, aerospace, and industrial manufacturing. From powering construction equipment like excavators and loaders to operating flight control systems and landing gear in aviation, axial piston pumps serve diverse, indispensable functions.

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The manufacturing segment held the highest market share in terms of revenue in 2023.

On the basis of application, the manufacturing segment held the highest market share in 2023, accounting for more than one-fifth of the global axial piston hydraulic motors and pumps market revenue and is estimated to maintain its leadership status throughout the forecast period. Axial piston hydraulic motors play a pivotal role in various industries, offering efficient power transmission across diverse applications. In construction, they are integral to the operation of excavators, bulldozers, and loaders, thus delivering the reliability needed for demanding tasks. In agriculture, these motors drive critical machinery such as tractors, harvesters, and irrigation systems, ensuring productivity and precision. In the automotive sector, they enhance functionality in power steering systems and convertible tops. Similarly, they support ship propulsion and steering systems in marine applications and power material handling equipment like forklifts, lifts, and conveyors in warehouses and factories.

Asia-Pacific held the highest market share in terms of revenue in 2023.

On the basis of the region, Asia-Pacific held the highest market share in terms of revenue in 2023, accounting for one-third of the axial piston hydraulic motors and pumps market revenue owing to the increasing infrastructural investments across the Asia-Pacific region that are driving the demand for construction machinery, including cranes, drills, bulldozers, and tractors, to facilitate the lifting and handling of heavy materials. Hydraulic axial piston motors and pumps play a crucial role in enabling these machines to efficiently and safely transport materials from one location to another. The rapid urbanization and growth in digitalization in the region are further propelling the growth of the hydraulic axial piston motors and pumps market. These devices are extensively used across industries such as construction, automotive, and agriculture for powering systems or components like motors, cylinders, and machinery. Their applications range from lifting heavy loads in construction to operating industrial machinery and powering hydraulic braking systems in vehicles.

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Leading Market Players: -

- HAWE Hydraulik SE.,

- Liebherr Group,
- Linde Hydraulics GmbH and Co. KG,
- Bucher Group,
- Danfoss,
- HYDAC International GmbH,
- Jiangsu Hengli Hydraulic Co., LTD.,
- POCLAIN,
- Parker Hannifin Corp,
- Bosch Rexroth AG (ROBERT BOSCH GmbH),
- THM Huade,
- Kawasaki Precision Machinery (Kawasaki Heavy Industries),
- Bondioli & Pavesi S.p.A.

The report provides a detailed analysis of these key players in the global axial piston hydraulic motors and pumps market. These players have adopted different strategies such as product launch, product development, partnership, investment, acquisition, and others to increase their market share and maintain dominant shares in different regions. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to highlight the competitive scenario.

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Contact:

David Correa

1209 Orange Street,

Corporation Trust Center,

Wilmington,

New Castle,

Delaware 19801 USA.

Int'l: +1-503-894-6022

Toll Free: +1-800-792-5285

UK: +44-845-528-1300

India (Pune): +91-20-66346060

Fax: +1-800-792-5285

[help@alliedmarketresearch.com](mailto:help@alliedmarketresearch.com)

<https://constructionandmanufacturinga-conma.blogspot.com/>

<https://steemit.com/@rashmip/posts>

David Correa

Allied Market Research

+ + + + +1 800-792-5285

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