

Bakery Processing Equipment Market to Grow at 6.5% CAGR by 2032 – Key Trends & Forecast

Bakery Processing Equipment market, projected to reach USD 25.67 billion by 2032 at a 6.5% CAGR. Get key insights on trends, growth drivers & regional analysis.

PUNE, MAHARASHTRA, INDIA, October 9, 2025 /EINPresswire.com/ -- Introduction of Bakery Processing Equipment Market



Bakery Processing Equipment Market

The [global bakery processing equipment market](#) is on a significant growth trajectory, projected to expand at a robust CAGR of 6.5% through 2032. This industry is being propelled by a rising global demand for ready-to-eat and packaged bakery products. The current landscape is characterized by rapid technological advancements, including automation, IoT, and AI, which are empowering manufacturers to enhance efficiency, reduce operational costs, and meet evolving consumer preferences.

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The global bakery processing equipment market is set to reach USD 25.67 billion by 2032, driven by automation, energy efficiency, and rising demand for ready-to-eat bakery products.”

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Bakery Processing Equipment Market Snapshot

- Market Size: Valued at USD 14.71 billion in 2023,

projected to reach USD 25.67 billion by 2032.

- CAGR: 6.5% (2024-2032).
- Market Share: Asia Pacific dominated with a 37.46% share in 2023.
- Key Segments: Ovens & Proofers (by Product Type), Bread (by Application).
- Regional Overview: Asia Pacific leads the market, while North America is set for high growth.
- Leading Companies: Bühler Group, GEA Group Aktiengesellschaft, The Middleby Corporation, JBT Corporation.
- Major Trends: Automation adoption, demand for energy-efficient systems, and IoT

integration.

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Bakery Processing Equipment Market Size & Share

The bakery processing equipment market size was valued at USD 14.71 billion in 2023 and is forecasted to grow from USD 15.54 billion in 2024 to USD 25.67 billion by 2032. This growth is fueled by an increasing global population and the rising popularity of packaged bakery products.

In terms of market share, Asia Pacific commanded the largest portion at 37.46% in 2023, driven by high consumption and rapid equipment adoption. By product, the ovens and proofers segment is expected to lead, while the bread segment dominates by application, underscoring its role as a global dietary staple.

Bakery Processing Equipment Market Growth

The market's 6.5% CAGR is driven by a potent combination of consumer demand and technological innovation. Key growth drivers include the widespread adoption of energy-efficient equipment by manufacturers seeking to minimize costs and adhere to stricter energy policies. Technological trends such as autonomous systems, digitization, and automated inspection are enabling sustainable growth. The strong, continuous demand for baked goods, particularly in emerging economies, ensures a consistent need for advanced processing solutions.

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Competitive Landscape

The market is shaped by prominent players actively consolidating their positions through innovation and strategic expansion.

- Bühler Group & GEA Group: Maintain strong global footprints with comprehensive product portfolios.
- The Middleby Corporation: Actively expands its market reach through strategic acquisitions like Colussi Ermes.
- AMF Bakery Systems: Leads in innovation by integrating advanced robotics and focusing on sustainable baking solutions.
- Other key players like JBT Corporation, Ali Group S.r.l., and Schenck Process Holding GmbH contribute to a dynamic and competitive environment.

Market Dynamics

- Drivers: Key drivers include rising demand for convenience foods, the need for automation to counter labor shortages, and technological advancements that improve production efficiency.
- Restraints: The market faces headwinds from high maintenance costs for technologically

advanced machinery and the significant initial investment required for smart equipment.

- Opportunities: Major opportunities lie in developing equipment for new product categories, including healthy and vegan options, and integrating IoT and AI for predictive maintenance.
- Challenges: A shortage of skilled labor capable of operating and maintaining modern bakery equipment remains a key challenge, potentially impacting operational efficiency.

Segmentation Analysis

- By Product Type: Ovens and proofers lead the market, with a notable shift toward energy-efficient models. Other key segments include mixers, sheeters, and dividers.
- By Application: Bread remains the dominant application. However, segments like cakes and pastries, cookies, and pizza crusts are showing lucrative growth potential.
- By Mode of Operation: Semi-automatic equipment is widely adopted for its balance of flexibility, modularity, and labor reduction.
- By End-user: Retail bakeries are a primary driver, fueled by consumer demand for fresh, daily artisan products that require modern processing equipment.

Regional Analysis

- Asia Pacific: Dominates the market, driven by rising demand for convenience foods and favorable government policies for the food processing sector.
- North America: Poised for the highest CAGR, propelled by strong retail sales and shifting consumer habits toward ready-to-eat products.
- Europe: Growth is fueled by stringent energy policies encouraging efficient equipment adoption and strong consumer demand for confectionery items.

Key Industry Developments

- October 2023: AMF Bakery Systems announced plans to showcase new sustainable baking innovations aimed at reducing the carbon footprint of bakery operations.
- July 2022: The Middleby Corporation acquired Colussi Ermes, a global manufacturer of automated washing solutions for the food processing industry.
- July 2022: Swiss technology group Bühler partnered with Jordanian Al-Hazaa Investment Group to open a state-of-the-art flour mill in Jordan.
- January 2022: AMF Bakery Systems acquired Workhouse Automation LLC to enhance its robotic capabilities and provide intelligent equipment upgrades to bakeries.

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Food Service Equipment Market

Ashwin Arora

Fortune Business Insights™ Pvt. Ltd.

+1 833-909-2966

sales@fortunebusinessinsights.com

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