# RegTech Market to Reach $83.8 billion, Globally, by 2033 at 21.6% CAGR |  Sector, Size, Share

*RegTech Market to Reach $83.8 billion, Globally, by 2033 at 21.6% CAGR: Allied Market Research*

NEW CASTLE, DE, UNITED STATES, October 7, 2025 /EINPresswire.com/ -- Allied Market Research published a report, titled, "RegTech Market by Component (Solution, and Service), Deployment Mode (On-premise, and Cloud), Enterprise Size (Large Enterprises, and Small and Medium-sized Enterprises), Application (Anti-money Laundering and Fraud Management, Regulatory Intelligence, Risk and Compliance Management, Regulatory Reporting, and Identity Management), and End User (Banks, Insurance Companies, FinTech Firms, IT and Telecom, Public Sector, Energy and Utilities, and Others): Global Opportunity Analysis and Industry Forecast, 2024-2033". According to the report, the "regtech market" was valued at $11.7 billion in 2023, and is estimated to reach $83.8 billion by 2033, growing at a CAGR of 21.6% from 2024 to 2033.

Moreover, increased general data protection regulation (GDPR) concerns are expected to provide a lucrative opportunity for the growth of the market during the forecast period. On the contrary, varied and conflicting regulations across different jurisdictions and privacy and security concern limit the growth of the regtech market.

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The solution segment accounted for the largest share in 2023.

By component, the solution segment accounted for the largest share in 2023, contributing for less than half of the market revenue. Financial institutions and organizations are increasingly adopting regtech solutions to meet stringent regulatory requirements related to anti-money laundering and combating financial crimes.

The on-premises segment accounted for the largest share in 2023

By deployment mode, the on-premises segment accounted for the largest share in 2023, contributing for more than three-fifths of the market revenue. On-premises deployments provide organizations with greater control over sensitive financial data, which is crucial for industries like finance and banking where data privacy and security are paramount.

The large enterprises segment accounted for the largest share in 2023

By enterprise size, the large enterprises segment accounted for the largest share in 2023, contributing for more than three-fifths of the market revenue. As large enterprises operate across multiple geographies and handle a significant volume of transactions, necessitating advanced regtech solutions to monitor and manage financial activities effectively.

The anti-money laundering and fraud management segment accounted for the largest share in 2023

By application, the anti-money laundering and fraud management segment accounted for the largest share in 2023, contributing for more than one-third of the market revenue. Governments and financial authorities worldwide have introduced stricter AML regulations, compelling businesses to adopt advanced RegTech solutions for compliance.

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The banks segment accounted for the largest share in 2023

By end user, the banks segment accounted for the largest share in 2023, contributing for one-fourth of the market revenue. This is largely due to the high level of regulatory scrutiny, the complexity of banking operations, and the critical need for compliance and risk management in the sector.

North America region to maintain its dominance by 2033

By region, the North America segment held the highest market share in terms of revenue in 2023, driven by the region's well-established gaming infrastructure, widespread adoption of digital technologies, and a large base of esports enthusiasts. The region has seen significant investments from media companies, and brands looking to capitalize on the rapidly growing digital ecosystem.

Leading Market Players: -

ACTICO GmbH
Acuant, Inc. (IDology)
Ascent Technolofies Inc.
Broadridge Financial Solutions, Inc.
Complyadvantage
Metricstream inc.

Nice LTD.
Thomson Reuters Corporation
Wolters Kluwer N.V
IBM Corporation.
The report provides a detailed analysis of these key players in the regtech market. These players have adopted different strategies such as new product launches, collaborations, expansion, joint ventures, agreements, and others to increase their market share and maintain dominant shares in different countries. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to showcase the competitive scenario.

RegTech Market Report Highlights

By Component

Service
Solution
By Deployment Mode

On-premises
Cloud
By Enterprise Size

Large Enterprises
Small and Medium-sized Enterprises
By Application

Anti-money laundering and Fraud Management
Regulatory Intelligence
Risk and Compliance Management
Regulatory Reporting
Identity Management
By End User

Banks
Insurance Companies
FinTech Firms
IT and Telecom
Public Sector
Energy and Utilities
Others
By Region

North America (U.S., Canada)
Europe (UK, Germany, France, Italy, Spain, Rest of Europe)
Asia-Pacific (China, Japan, India, Australia, South Korea, Rest of Asia-Pacific)
LAMEA (Latin America, Middle East, Africa)

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Key Market Players : ACUANT, INC., NICE Ltd., ACTICO GMBH, Thomson Reuters Corporation, Ascent Technologies, Inc., Broadridge Financial Solutions, Inc., ComplyAdvantage, IBM Corporation, METRICSTREAM INC., Wolters Kluwer N.V

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