

Warfare Industry Reach USD 127.1 Billion Growing with 13.3% CAGR by 2032 Globally

WILMINGTON, DE, UNITED STATES, October 7, 2025 /EINPresswire.com/ -- According to the report, [Cyber Warfare Industry](#) Reach USD 127.1 Billion Growing with 13.3% CAGR by 2032 Globally. The report offers an extensive analysis of key growth strategies, drivers, opportunities, key segments, Porter's Five Forces analysis, and competitive landscape. This study is a helpful source of information for market players, investors, VPs, stakeholders, and new entrants to gain a thorough understanding of the industry and determine steps to be taken to gain competitive advantage.

The global Cyber Warfare market generated \$37.5 billion in 2022 and is estimated to reach \$127.1 billion by 2032, exhibiting a CAGR of 13.3% from 2023 to 2032.

Driving Factors Cyber Warfare Market

Surge in rise in advance cyberattacks and increased dependence on technology drive the growth of the market. However, shortage of shared real-time information on rapidly evolving threats and insufficiently trained workforce to address new threats is expected to hamper the growth of the market. Furthermore, increase in reliance on connected systems and technology is expected to create lucrative growth opportunities for the market.

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Market Segmentation Cyber Warfare Market

The market is segmented into component, end user and region. On the basis of component, it is categorized into hardware, software and services. On the basis of end user, it is fragmented into government, corporate and private, aerospace and defense, BFSI, healthcare and others. On the basis of region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

On the basis of components, the hardware segment held the major share in 2022, garnering nearly one-third of the global cyber warfare market revenue, owing to the offer of equipment and tools created especially to enable cyber warfare operation, which includes firewalls, intrusion detection systems, network and security appliances, and advanced malware or exploit kits propels the market growth significantly. The software segment would also showcase the

fastest CAGR of 15.6% during the forecast period, owing to offering a wide variety of capabilities, including data analysis, vulnerability assessment, intrusion detection and prevention, network reconnaissance and scanning, exploit development, and malware generation and distribution.

On the basis of end user, the aerospace and defense segment accounted for nearly one-fifth of the global cyber warfare market share in 2022 and is expected to rule the boost by 2032, owing to help identify and mitigate cyber threats, and share this information with government agencies, and collaborate with cybersecurity. The BFSI segment would also display the fastest CAGR of 17.8% throughout the forecast period, owing to the adoption of digitalization and rapid use of Fintech mobile apps has become a rage.

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On the basis of region, North America garnered the highest share in 2022, holding nearly one-third of the global cyber warfare market revenue in 2022, and is projected to retain its dominance by 2032, owing to factors such as the increasing use of smartphones and enhanced internet connectivity aiding the growth of the cyber warfare market. The Asia-Pacific region would also portray the fastest CAGR of 16.4% during the forecast period, owing to enabling enterprises and managed security service providers to improve operational efficiencies, cost-effectiveness, and security outcomes is expected to fuel the market growth in Asia-Pacific.

Leading Market Players in Cyber Warfare Market

IBM
BAE Systems
Intel Corporation
Cisco Systems, Inc.
DXC Technology Company
L3harris Technologies, Inc.
RTX
AIRBUS
Booz Allen Hamilton Inc.
General Dynamics Corporation

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Covid-19 Scenario-

□ Cybercriminals gained an easier time taking advantage of vulnerabilities in healthcare and remote work infrastructure due to the pandemic. Cyberattacks aimed at hospitals, vital

infrastructure, and COVID-19 research organizations increased significantly.

□ Governments and organizations have increased investments in cybersecurity infrastructure and implemented stronger cybersecurity rules in response to the increased threat landscape. This includes developing and implementing strong threat intelligence systems, security software, and training initiatives to improve cybersecurity capabilities.

□ In addition, as an outcome of the pandemic, governments, cybersecurity agencies, and private sector organizations are working together more frequently and sharing information. The goal of this partnership is to share best practices, knowledge, and threat intelligence in order to efficiently tackle cyber threats whenever the situation is critical.

Thanks for reading this article you can also get individual chapter-wise sections or region-wise report versions like North America Europe or Asia.

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Lastly this report provides market intelligence most comprehensively. The report structure has been kept such that it offers maximum business value. It provides critical insights into the market dynamics and will enable strategic decision-making for the existing market players as well as those willing to enter the market.

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Pawan Kumar, the CEO of Allied Market Research, is leading the organization toward providing high-quality data and insights. We are in professional corporate relations with various companies. This helps us dig out market data that helps us generate accurate research data tables and confirm utmost accuracy in our market forecasting. Every data company in the domain is concerned. Our secondary data procurement methodology includes deep presented

in the reports published by us is extracted through primary interviews with top officials from leading online and offline research and discussion with knowledgeable professionals and analysts in the industry.

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