

## Base-Editing Tools Market 2025-2029: Unveiling Growth Developments with the Latest Updates

The Business Research Company's Base-Editing Tools Global Market Report 2025 - Market Size, Trends, And Forecast 2025-2034

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/EINPresswire.com/ -- What Is The Expected Cagr For The Base-Editing Tools Market Through 2025?



The market for base-editing tools has seen exponential growth in the past few years. It is projected to expand from \$1.50 billion in 2024 to \$1.83 billion in 2025, with a compound annual growth rate (CAGR) of 21.8%. Factors like the surging demand for gene editing in the



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investigation of rare diseases, reinforcement of genomic research facilities, increasing application in preclinical trials, the augmentation of sequencing and bioinformatics capabilities, and a heightened understanding of the drawbacks of conventional gene editing contribute to the historical period growth.

The market for base-editing tools is projected to experience substantial growth in the coming years, with its value estimated to reach \$3.97 billion in 2029, reflecting a compound annual growth rate (CAGR) of 21.5%. This

significant growth during the forecast period is anticipated due to an increasing emphasis on precision medicine, the proliferation of clinical trials involving base editing, the broadening scope of cell and gene therapy research, an escalating demand for research in functional genomics, and a rising prevalence of rare and genetic diseases. Some of the prominent trends expected during the forecast period include the creation of advanced base editors for the next generation, incorporation of artificial intelligence (AI) and machine learning, integration with synthetic biology, progress in CRISPR-Cas technology, and the formulation of novel therapeutic strategies.

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What Are The Driving Factors Impacting The Base-Editing Tools Market? The escalation in cases of genetic and rare diseases is anticipated to fuel the expansion of the base-editing tools market. Genetic and rare diseases are typically caused by alterations or genetic mutations, affecting a minor segment of the population and occasionally passed down from generation to generation. Owing to advancements in genomic testing and newborn screening, there is increased identification and diagnosis of such diseases. Base-editing tools play a crucial role in accurately rectifying these genetic abnormalities, thereby assisting in diagnosing and treating rare and inherited disorders. By improving genetic testing and facilitating targeted treatments, these tools augment advanced diagnostic measures, personalized interventions, and possibly lead to potential cures. For example, the National Health Service, a governmental department based in the UK, stated that approximately 17,000 individuals in England were living with sickle cell disease, a hereditary blood disorder, as of May 2024. Around 250 new cases are identified every year. Hence, the rising incidence of genetic and rare diseases is contributing to the growth of the base-editing tools market.

Which Players Dominate The Base-Editing Tools Industry Landscape? Major players in the Base-Editing Tools Global Market Report 2025 include:

- Thermo Fisher Scientific Inc.
- Danaher Corporation
- Merck KGaA
- Revvity Inc.
- GenScript Biotech Corporation
- Beam Therapeutics Inc.
- CRISPR Therapeutics AG
- Maravai LifeSciences Holdings Inc.
- · Aldevron L.L.C.
- Arcturus Therapeutics Holdings Inc.

What Are The Major Trends That Will Shape The Base-Editing Tools Market In The Future? Key players in the base-editing tools market are focusing their efforts on developing innovative solutions, including ground-breaking adenine base editors, to improve the exactness and productivity of gene editing. These innovative adenine base editors are high-tech genome editing tools that accurately transform adenine (A) into guanine (G) in DNA without creating double-strand breaks, facilitating safe and specific genetic alterations. For example, in October 2024, precision genetic medicines company Metagenomi, Inc., based in the US, launched new ABEs with over 95% targetability that can edit a wide range of genomic targets. These editors allow for precise base transformations with minimal off-target effects in tested cell lines, allowing for multiplex gene editing which can result in significant reductions in functional protein in primary T-cells. The platform works well with a variety of non-viral delivery methods and engineered Cas variants, making it fit for use in both in vivo genome editing and ex vivo cell therapies, including

CAR-T treatments.

Global Base-Editing Tools Market Segmentation By Type, Application, And Region The base-editing tools market covered in this report is segmented as

- 1) By Product Type: Deoxyribonucleic Acid (DNA) Base Editors, Ribonucleic Acid (RNA) Base Editors, Other Product Types
- 2) By Application: Genetic Research, Drug Development, Disease Modeling, Agricultural Biotechnology, Other Applications
- 3) By End-User: Academic And Research Institutes, Biotechnology And Pharmaceutical Companies, Contract Research Organizations, Other End-Users

## Subsegments:

- 1) By Deoxyribonucleic Acid (DNA) Base Editors: Cytosine Base Editors, Adenine Base Editors, Dual Base Editors, Prime Editors
- 2) By Ribonucleic Acid (RNA) Base Editors: Cytidine Deaminase Based Editors, Adenosine Deaminase Based Editors, Programmable Ribonucleic Acid (RNA) Editors
- 3) By Others: Delivery Systems, Research Reagents, Computational Tools, Screening Platforms

View the full base-editing tools market report:

https://www.thebusinessresearchcompany.com/report/base-editing-tools-global-market-report

Which Region Holds The Largest Market Share In The Base-Editing Tools Market? In 2024, North America held the top position in the global market for base-editing tools. It is anticipated that the Asia-Pacific region will achieve the highest growth rate by 2025. The regions assessed in this report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Speak With Our Expert:
Saumya Sahay
Americas +1 310-496-7795
Asia +44 7882 955267 & +91 8897263534

Europe +44 7882 955267 Email: saumyas@tbrc.info

The Business Research Company - <u>www.thebusinessresearchcompany.com</u>

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Oliver Guirdham
The Business Research Company
+44 7882 955267
info@tbrc.info

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