

Single-use Cystoscope Market to Reach US\$ 175.3 Mn by 2032, Says Persistence Market Research

The single-use cystoscope market is expanding, driven by rising urological cases, infection control needs, and advancements in minimally invasive technologies.

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/EINPresswire.com/ -- The global [single-use cystoscope market](#) is poised for substantial growth, with a projected rise in market size from USD 104.5 million in 2025 to USD 175.3 million by

2032. This expansion reflects a compound annual growth rate (CAGR) of 8.5% during the forecast period from 2025 to 2032. Single-use cystoscopes, which offer a sterile and disposable solution for urinary tract examinations, have gained significant traction due to increasing demand for minimally invasive procedures, growing urological disorder prevalence, and advancements in medical technology.

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Market Size and Trends Analysis

The single-use cystoscope market has experienced a steady rise in recent years, driven by advancements in medical devices, a greater emphasis on infection control, and the increasing incidence of urological conditions. Historically, the market was dominated by reusable cystoscopes, primarily due to their long-term cost-effectiveness. However, growing concerns about hospital-acquired infections (HAIs) and the complexities of sterilization have led to a shift toward disposable alternatives. This trend is particularly prevalent in outpatient and smaller healthcare facilities, where sterilization infrastructure may be limited.

The increasing adoption of disposable cystoscopes can be attributed to their numerous



advantages over reusable options, such as eliminating the need for sterilization, reducing the risk of cross-contamination, and offering cost-effectiveness in certain healthcare settings. With these factors in mind, the single-use cystoscope market is poised to continue expanding, especially in developed economies and emerging markets investing in sophisticated medical infrastructure.

Key Industry Highlights

The single-use cystoscope market is witnessing a period of rapid growth, with key players focusing on product innovation, enhancing visualization capabilities, and improving maneuverability. Notable industry developments have focused on the integration of advanced optics and camera systems to provide high-definition images, thereby improving diagnostic accuracy. Furthermore, advancements in materials science have led to the production of cystoscopes with enhanced durability, contributing to the widespread adoption of disposable cystoscopes across global healthcare systems.

Market Dynamics

Driver:

The key drivers for the growth of the single-use cystoscope market include the rising incidence of urological diseases such as bladder cancer, urinary tract infections (UTIs), and benign prostatic hyperplasia. These conditions necessitate frequent cystoscopic procedures for diagnosis and treatment. Additionally, the increasing awareness of infection control and the need to reduce cross-contamination in healthcare settings is driving the demand for single-use cystoscopes. Furthermore, the expanding geriatric population, who are more susceptible to urological disorders, is contributing to the market's growth.

Restraint:

Despite the numerous advantages of single-use cystoscopes, one significant challenge is their higher per-procedure cost compared to reusable cystoscopes. Single-use cystoscopes, although eliminating the need for sterilization, involve higher upfront costs that may not be sustainable for hospitals and clinics performing high volumes of cystoscopic procedures. This has led many healthcare facilities, particularly in cost-sensitive regions such as India and Latin America, to opt for reusable cystoscopes due to their long-term cost-effectiveness.

Opportunity:

An opportunity for growth exists in the ongoing technological advancements in disposable cystoscope design and function. The integration of more advanced imaging systems, improved flexibility, and enhanced maneuverability could drive further adoption. Additionally, increasing healthcare spending in emerging economies and the development of cost-effective single-use cystoscope options present untapped opportunities in regions where sterilization infrastructure may be lacking.

Category-wise Analysis

Flexible Video Single-Use Cystoscopes:

Flexible video single-use cystoscopes are the most commonly used category within the market due to their superior visual quality, improved maneuverability, and the ability to perform procedures with patients awake, making the procedure less invasive and more patient-friendly. Flexible cystoscopes allow physicians to visualize the urethra and bladder in high definition, which enhances diagnostic accuracy. These advantages have positioned flexible single-use cystoscopes as the preferred choice for urologists in diagnosing and managing urological conditions.

End User Segmentation:

Hospitals dominate the single-use cystoscope market as the primary end-users. Skilled healthcare workers in hospital settings perform the majority of cystoscopic procedures, such as bladder cancer detection, stone removal, and the diagnosis of various other urological conditions. The use of single-use cystoscopes in hospitals is also supported by reimbursement policies in countries like the U.S., where Medicare reimburses hospitals for cystoscopy procedures. The ongoing trend of moving towards outpatient settings and smaller urology clinics further strengthens the demand for disposable cystoscopes.

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Regional Insights

North America:

The North American market, particularly the United States, has seen significant adoption of single-use cystoscopes. Hospitals in the region have increasingly integrated disposable cystoscopes into their diagnostic workflows, largely due to the heightened awareness of infection risks associated with reusable devices. The rise in hospital-acquired infections (HAIs) and growing antimicrobial resistance concerns have been key factors in this transition. Furthermore, the increasing prevalence of recurrent UTIs and bladder cancer in the geriatric population is contributing to market growth in North America.

Europe:

In Europe, countries such as the U.K. and Germany are driving the demand for single-use cystoscopes. The increasing incidence of bladder cancer, particularly in the U.K., is fueling the need for early cancer detection, which often involves cystoscopy procedures. The European market is also benefiting from advancements in infection control and the preference for disposable devices in healthcare facilities.

Asia-Pacific:

The Asia-Pacific market is expected to experience robust growth during the forecast period,

driven by rising healthcare expenditures, an increasing prevalence of urological diseases, and greater adoption of disposable medical devices. Japan, China, and India are anticipated to witness significant market expansion, particularly in urban healthcare settings with modernized medical infrastructure.

Competitive Landscape

The competitive landscape of the single-use cystoscope market is marked by the presence of several key players striving to innovate and capture a larger share of the market. Leading companies are focusing on launching new and advanced cystoscope models with enhanced image quality, improved flexibility, and greater durability.

In October 2024, Ambu received FDA clearance for its latest cystoscopy solution, the Ambu® aScope™ 5 Cysto HD, in combination with its two full-HD endoscopy systems. Boston Scientific also introduced the Versavue single-use flexible cystoscope in early 2024, aimed at reducing infection risks associated with reusable cystoscopes.

Key Players

Coloplast Group
NeoScope Inc.
Asieris Pharmaceuticals
Stryker
Ambu
Olympus Medical Corporation
PENTAX Medical
Richard Wolf GmbH
Cogentix Medical
Karl Storz
Henke-Sass Wolf
Advanced Health Care Resources
UroViu Corporation

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Recent Developments

In October 2024, Ambu announced the launch of its new single-use cystoscope model, the Ambu® aScope™ 5 Cysto HD, featuring enhanced imaging capabilities.

In February 2024, Boston Scientific Corp. introduced the Versavue single-use flexible cystoscope in the U.S., aimed at reducing the risk of infections from improper reprocessing.

Key Segments Covered in Single-use Cystoscope Industry Research

Product:

Flexible Single-use Cystoscope
Semi-Flexible Single-use Cystoscope

End User:

Hospitals
Diagnostic Centers
Ambulatory Surgical Centers

Region:

North America
Latin America
Europe
South Asia and Oceania
East Asia
Oceania
Middle East and Africa (MEA)

Future Outlook

The single-use cystoscope market is expected to continue its upward trajectory, with technological advancements, increasing healthcare spending, and a growing preference for infection control driving demand. The market will likely see further innovations in imaging technology, providing clearer, more accurate diagnostics. While challenges related to cost remain, the benefits of disposable cystoscopes in terms of sterility, reduced reprocessing time, and enhanced patient safety are expected to continue fueling their adoption in hospitals and outpatient clinics. As the market expands, both developed and emerging economies will play crucial roles in the evolution of the single-use cystoscope market.

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