

Complex Injectable Market to Expand at a 11.3% CAGR by 2029, Reaching US \$30.38 Billion

*The Business Research Company's
Complex Injectable Global Market Report
2025 - Market Size, Trends, And Global
Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
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How Much Is The Complex Injectable Market Worth?

[The size of the complex injectable market](#) has seen a significant expansion in the past few years.

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The market, which is expected to increase from \$17.70 billion in 2024 to \$19.77 billion in 2025, will have a Compound Annual Growth Rate (CAGR) of 11.7%. The substantial growth observed in the preceding years can be credited to factors such as the heightened occurrence of chronic ailments, a surge in the need for targeted biologic therapies, increasing use of self-administered devices, growth in oncology applications, and an increase in regulatory approvals for biosimilars.

In the forthcoming years, the size of the complex injectable market is forecasted to experience significant expansion,

reaching a market size of \$30.38 billion in 2029 with a compound annual growth rate (CAGR) of 11.3%. The expected growth during this forecast period is linked to several factors, including a greater emphasis on personalized medicine, higher healthcare spending, broader applications for autoimmune disorders, a preference among patients for less invasive treatments, and a heightened demand for self-administration devices. Notable trends projected for this forecast period encompass progress in biologic therapies, technological breakthroughs in drug delivery systems, advancements in nanotechnology aimed towards targeted delivery, improvements in

cold chain logistics, and evolution in injectable peptide and protein therapeutics.

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What Are The Factors Driving The Complex Injectable Market?

The complex injectable market is anticipated to grow due to a consistent rise in chronic diseases. These are medical conditions which generally progress at a slow pace and necessitate continuous management. Factors contributing to the increase in chronic diseases include aging populations as older people are more prone to enduring health issues like diabetes, heart disease, and arthritis. Complex injectables facilitate the control of these diseases by administering specific medicines which help manage symptoms and decelerate the disease's progress. The Office for Health Improvement & Disparities (OHID), a public health agency based in the UK, predicts that the world's diabetic population will increment from 537 million adults in 2021 to 643 million by 2030. Consequently, the escalating occurrence of chronic diseases is spurring [the advancement of the complex injectable market](#).

Who Are The Major Players In The Complex Injectable Market?

Major players in the Complex Injectable Global Market Report 2025 include:

- Johnson & Johnson Pharmaceutical
- Merck & Co. Inc.
- Pfizer Inc.
- Bayer AG
- Novartis AG
- Bristol-Myers Squibb Company
- Novo Nordisk
- Takeda Pharmaceutical Company Limited
- Amgen Inc.
- Boehringer Ingelheim GmbH

What Are The Upcoming Trends Of Complex Injectable Market In The Globe?

Top-tier companies in the drug delivery systems market are diligently working towards the development of improved drug delivery forms, such as autoinjector dosages. They aim to increase patient comfort, ensure compliance to treatment schedules, deliver drugs safely and accurately, and aid in the effective distribution of intricate biologic treatments. Autoinjector dosages are essentially ready-to-use, self-operated injection devices developed to safely and conveniently administer a specific dose of medicine. They are commonly utilized for biologics and other sophisticated therapies. For example, Taisho Pharmaceutical Co. Ltd., a generic drug producer based in Japan, in January 2024, launched a product named Nanozora 30 mg for subcutaneous injection. This innovative patient-friendly device is designed for effortless self-administration. To maximize safety, it is equipped with a needle-cover mechanism to avoid unintentional needle pricks. It provides a convenient monthly treatment option for patients with rheumatoid arthritis. Additionally, this broadens Taisho's range of treatment alternatives, adding

to its already available syringe formulation.

Which Segment Accounted For The Largest Complex Injectable Market Share?

The complex injectable market covered in this report is segmented as

- 1) By Product Type: Monoclonal Antibodies, Gene Therapies, Vaccines Proteins and Peptides, Antibody-Drug Conjugates (ADCs)
- 2) By Therapeutic Area: Oncology, Diabetes, Autoimmune Disorders, Neurological Disorders, Cardiovascular Diseases, Infectious Diseases
- 3) By Route of Administration: Intravenous (IV), Subcutaneous (SC), Intramuscular (IM), Epidural, Intradermal
- 4) By Distribution Channel: Direct Sale, Pharmacies, eCommerce, Distributors, Wholesalers
- 5) By End User: Hospitals, Ambulatory Surgical Centers, Specialty Clinics, Home Healthcare, Research Institutions

Subsegment:

- 1) By Monoclonal Antibodies: Chimeric Monoclonal Antibodies, Humanized Monoclonal Antibodies, Fully Human Monoclonal Antibodies, Bispecific Monoclonal Antibodies
- 2) By Gene Therapies: Somatic Gene Therapy, Germline Gene Therapy, Ex Vivo Gene Therapy, In Vivo Gene Therapy
- 3) By Vaccines, Proteins And Peptides: Recombinant Proteins, Synthetic Peptides, mRNA Vaccines, Viral Vector Vaccines
- 4) By Antibody Drug Conjugates: Cleavable Linker Antibody Drug Conjugates, Non-cleavable Linker Antibody Drug Conjugates, Cytotoxic Payload Antibody Drug Conjugates, Target-specific Antibody Drug Conjugates

View the full complex injectable market report:

<https://www.thebusinessresearchcompany.com/report/complex-injectable-global-market-report>

What Are The Regional Trends In The Complex Injectable Market?

For the year delineated in the Complex Injectable Global Market Report 2025, North America emerged as the dominant region. It is also projected that Asia-Pacific will witness the most rapid growth in the near future. All regions analyzed in this report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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