

Aircraft Refurbishing Market 2025: Growth Drivers, Key Developments & Emerging Trends Forecast to 2029

*The Business Research Company's
Aircraft Refurbishing Market 2025:
Growth Drivers, Key Developments &
Emerging Trends Forecast to 2029*

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How Much Is The Aircraft Refurbishing Market Worth?

In recent years, the aircraft refurbishing market has experienced robust growth. The market size is projected to increase from \$6.26 billion in 2024 to \$6.65 billion in 2025 with a compound annual growth rate (CAGR) of 6.2%. This growth witnessed in the historic period is due to factors such as the aging of aircraft fleets, retrofits for regulatory compliance, progression in avionics, improvements in cabin comfort and passenger experience, enhanced fuel efficiency, and escalating demands for air travel.

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Expected to grow to \$8.5 billion in 2029 at a compound annual growth rate (CAGR) of 6.3%”

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The size of the aircraft refurbishing market is projected to experience significant growth in the coming years, swelling to \$8.5 billion by 2029 with a 6.3% compound annual growth rate (CAGR). The expansion expected during the forecast period is due to factors such as demand for sustainable practices, the implementation of connectivity solutions, the adoption of new seating arrangements, enhanced safety measures, economic aspects, and cost-efficient solutions. Key trends during the forecast period are the digitization of cockpits and cabins, the use of sustainable materials, the uptake of advanced cabin technologies, personalization and customization, and the application of digital techniques in design and planning.

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What Are The Factors Driving The Aircraft Refurbishing Market?

The escalation in the number of air passengers is anticipated to fuel the advancement of the aircraft refurbishing market. The term air passenger traffic pertains to the quantity of airline commuters, including both domestic and international flyers from airlines registered in the country. Refurbishing aero mechanisms is imperative in order to guarantee full operational proficiency and the safety of the aircraft's crew, passengers, as well as those who provide ground support. Therefore, a surge in air commuter numbers boosts the demand for the market of aircraft refurbishing. For example, in the first quarter of 2024, a noteworthy 198 million air passengers were reported by the Statistical Office of the European Union (Eurostat), a statistical institute based out of Luxembourg. This indicates an 11.5% rise when compared to the corresponding period in 2023. Accordingly, this upswing in air passenger traffic triggers the development of the aircraft refurbishing market.

Who Are The Major Players In The Aircraft Refurbishing Market?

Major players in the Aircraft Refurbishing Global Market Report 2025 include:

- Autotrade Aviation Private Limited
- Diehl Stiftung & Co KG
- Duncan Aviation Inc.
- Gulfstream Aerospace Corporation
- Hong Kong Aircraft Engineering Company Limited
- Jamco America Inc.
- Jet Aviation AG
- MAC Aero Interiors Inc.
- Rose Aircraft Services Inc.
- Intech Aerospace Inc.

What Are The Key Trends And Market Opportunities In The Aircraft Refurbishing Sector?

The major trend emerging in the aircraft refurbishing market is the investment in the renovation of airplane fleet interiors. The leading corporations in this market are investing in aircraft refurbishments to solidify their market standing. For example, in August 2022, the UAE-based airline, Emirates, channeled \$2 billion into the renovation of their aircraft fleet interiors. The purpose of this significant investment being to upgrade all cabin classes and elevate the inflight customer experience.

Which Segment Accounted For The Largest Aircraft Refurbishing Market Share?

The aircraft refurbishing market covered in this report is segmented –

- 1) By Aircraft Type: Very Light Aircraft, Wide Body Aircraft, Narrow Body Aircraft, Large Body Aircraft, VIP Aircraft
- 2) By Fitting Type: Retrofit, IFEC (In-flight Entertainment & Connectivity), Passenger Seats
- 3) By Refurbishing Service: Interior, Exterior

4) By End User: Government, Commercial

Subsegments:

- 1) By Very Light Aircraft: Single-Engine Very Light Aircraft, Multi-Engine Very Light Aircraft
- 2) By Wide Body Aircraft: Boeing 747, Airbus A350, Boeing 777
- 3) By Narrow Body Aircraft: Boeing 737, Airbus A320, Embraer E-Jet Series
- 4) By Large Body Aircraft: Boeing 767, Airbus A330, Boeing 787
- 5) By VIP Aircraft: Business Jets, Executive Airliners, Private Helicopters

View the full aircraft refurbishing market report:

<https://www.thebusinessresearchcompany.com/report/aircraft-refurbishing-global-market-report>

What Are The Regional Trends In The Aircraft Refurbishing Market?

In 2024, North America held the prime position in the global market for aircraft refurbishment. The anticipated growth status is featured for the region. The entire report includes areas such as Asia-Pacific, Western Europe, Eastern Europe, South America, the Middle East, and Africa in its market analysis.

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