

Airside Services Market 2025-2029: Unveiling Growth Developments with the Latest Updates

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What Is The Expected Cagr For The Airside Services Market Through 2025?

In the past few years, the market size of airside services has seen robust growth. There is an expectation for it to expand from \$4.85 billion in 2024 to a substantial \$5.31 billion in 2025, boasting a compound annual growth rate (CAGR) of 9.5%. The growth during the historic period was spurred by various factors such as a surge in air travel, the augmentation of airport infrastructure, heightened demand for airside services, the proliferation of budget airlines, as well as overarching globalisation, security issues and regulatory measures.

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Expected to grow to \$7.58 billion in 2029 at a compound annual growth rate (CAGR) of 9.3%”

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Anticipations are high for the airside services market, with significant expansion projected in the upcoming years. The market is predicted to surge to \$7.58 billion by 2029, recording a compound annual growth rate (CAGR) of 9.3%. The upward trajectory over the forecasted timeframe is attributable to factors such as changes in air travel norms, concentration on sustainable practices and adherence to environmental regulations, integrating artificial intelligence (AI) and automatization, growth of e-commerce and drone-based cargo logistics, and developing market expansions. The forecast period is also expected to see notable trends like strategic alliances, increased use of automatization and robotics, real-time data analytics and AI, promotion of green and eco-friendly technologies, as well as biometric technologies.

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What Are The Driving Factors Impacting The Airside Services Market?

The continuous expansion of the commercial aviation industry is predicted to fuel the airside services market's growth. Commercial aviation, which involves operating aircraft for commercial uses, mainly the transport of passengers and cargo for financial remuneration, is reliant on airside services. These services are essential for the consistent performance of commercial aviation, facilitating aircraft safety, efficacy, and prompt operations, and endorsing the overall process of passenger and cargo transport at the airport's ground level. For instance, as per a report by the Bureau of Transportation Statistics, a US governmental agency, in March 2023, US airlines carried an extra 194 million passengers in 2022 compared to 2021, implying a yearly rise of 30%. Moreover, in the period from January to December 2022, US airlines accommodated 853 million passengers (unadjusted), a rise from the 658 million in 2021 and the 388 million in 2020. Consequently, the commercial aviation industry's expansion propelling the airside services market's growth.

Which Players Dominate The Airside Services Industry Landscape?

Major players in the Airside Services Global Market Report 2025 include:

- United Aviation Services
- Honeywell International Inc.
- Aeromexico Servicios
- Acciona S.A.
- Worldwide Flight Services (WFS)
- Dnata
- Aviapartner Holding NV
- BBA Aviation plc
- Singapore Airport Terminal Services Ltd
- DAL Global Services LLC

What Are The Future Trends Of The Airside Services Market?

The ongoing progression of technology is a significant trend gaining traction in the airside services industry. Large companies are leveraging advancements in technology to maintain their presence in the market. For example, in May 2023, USA's Honeywell International Inc., a company specializing in technology and manufacturing, unveiled an improved suite of airside solutions. This included the NAVITAS Smart Visual Docking system and a coordinated ramp management system. The combination of an integrated ramp management system and safeguarded airfield solutions enhances docking process assistance, arrival readiness, turnaround, and departure control. The smart visual docking system provides more precise information, facilitating gate operation decision-making. These innovations help to streamline gate operations and enhance situational awareness for pilots and airside operations staff, which ultimately can reduce aircraft turnaround times.

Global Airside Services Market Segmentation By Type, Application, And Region

The airside services market covered in this report is segmented –

- 1) By Platform: Hardware, Software, Services
- 2) By Service: Ramp Handling, Ground Handling, Aircraft Maintenance, Fuel And Oil Handling, Traffic Control, Other Services
- 3) By Airport Class: Class A, Class B, Class C, Class D
- 4) By Application: Commercial Airports, Military Airports

Subsegments:

- 1) By Hardware: Ground Support Equipment (GSE), Baggage Handling Systems, Fueling Systems, Aircraft Towing Equipment
- 2) By Software: Air Traffic Management Software, Flight Operations Software, Maintenance Management Systems, Resource Allocation Software
- 3) By Services: Ground Handling Services, Ramp Services, Passenger Services, Cargo Handling Services

View the full airside services market report:

<https://www.thebusinessresearchcompany.com/report/airside-services-global-market-report>

Which Region Holds The Largest Market Share In The Airside Services Market?

In the Airside Services Global Market Report 2025, North America was identified as the predominant region for 2024. The Asia-Pacific region, however, is projected to exhibit the most rapid growth moving forward. The report comprehensively covers several regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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