

Global Maritime Patrol Aircraft Market to Reach \$23.53 Billion at a Steady 5.9% CAGR by 2029

The Business Research Company's Maritime Patrol Aircraft Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, October 20, 2025 /EINPresswire.com/ -- How Large Will The Maritime Patrol Aircraft Market Be By 2025?



The size of the maritime patrol aircraft market has seen a consistent increase over the past few years. Its value is forecasted to rise from \$17.82 billion in 2024 to \$18.66 billion in 2025, marking a compound annual growth rate (CAGR) of 4.7%. Factors contributing to the historical growth



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include geopolitical conflicts, search and rescue missions, surveillance of illegal fishing activities, supportive services for naval fleets, humanitarian aid, and multi-tasking capabilities.

In the forthcoming years, the maritime patrol aircraft market size is projected to showcase robust growth, reaching \$23.53 billion by 2029 with a compounded annual growth rate of 6.0%. This development during the forecasted tenure is attributed to various factors such as the emergence of unmanned systems, worldwide expansion of offshore assets, surveillance in the arctic

region, environment monitoring, and counter-drone capabilities. The forecast period will also see transformative trends like the adoption of artificial intelligence (AI), enhancement in antisubmarine warfare (ASW), assimilation of network-centric warfare, advancements in sensor technologies, improved range and endurance, and increased collaboration and joint operations.

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What Are The Major Driving Forces Influencing The Maritime Patrol Aircraft Market Landscape? The maritime patrol aircraft market's growth is anticipated to be fueled by the escalating global threats and terrorism. These terms reference violent or intimidating actions taken by individuals or groups, with the aim of achieving political, religious, or social objectives. Maritime patrol aircraft serve diverse purposes in warfare situations, including search and rescue missions, antisubmarine warfare, and anti-surface unit warfare. As an example, the Sydney-based Institute for Economics & Peace, an organization producing a global peace index, reported that terrorist attacks worldwide became more deadly in 2022. In fact, they claimed an average of 1.7 deaths per attack, up from 1.3 in 2021. Consequently, the surge in global threats and terrorism acts as a driver for the maritime patrol aircraft market's expansion.

Who Are The Top Players In The Maritime Patrol Aircraft Market? Major players in the Maritime Patrol Aircraft Global Market Report 2025 include:

- The Boeing Company
- Saab AB
- Lockheed Martin Corporation
- Airbus SE
- Textron Inc.
- Dassault Aviation SA
- Aviation Industry Corporation of China Ltd.
- Leonardo S.P.A.
- Kawasaki Heavy Industries Ltd.
- BAE Systems plc.

What Are The Key Trends Shaping The Maritime Patrol Aircraft Industry?

Emerging technology developments are becoming a crucial trend in the maritime patrol aircraft market. Firms in this market are embracing novel technologies to maintain their market standing. For example, PAL Aerospace Ltd., an international aerospace firm headquartered in Canada, launched the new Bombardier Global 6500-based P-6 multi-mission maritime patrol aircraft in March 2023. The Bombardier Global 6500 platform incorporates state-of-the-art mission system software that offers computer vision and space-based data within a single operational framework.

Market Share And Forecast By Segment In The <u>Global Maritime Patrol Aircraft Market</u> The maritime patrol aircraft market covered in this report is segmented –

- 1) By Type: Armored, Unarmored
- 2) By Engine Type: Jet Engine Aircraft, Turboprop Aircraft
- 3) By Integrated Sensors: Radar, Camera, Other Integrated Sensors
- 4) By Application: Passenger Ships And Ferries, Dry Cargo Vessels, Tankers, Dry Bulk Carriers, Special Purpose Vessels, Service Vessels, Fishing Vessels, Other Applications

Subsegments:

- 1) By Armored: Light Armored, Medium Armored, Heavy Armored
- 2) By Unarmored: Surveillance Aircraft, Reconnaissance Aircraft, Other Unarmored Types

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Maritime Patrol Aircraft Market Regional Insights

In 2024, the largest region in the Maritime Patrol Aircraft Global Market Report was Asia-Pacific. The forecast indicates that North America will see the quickest growth in this market. This report covers a variety of regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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