

Durable Medical Equipment Market to Reach USD 414.05 Billion by 2034

Polaris Market Research projects the durable medical equipment market to grow from USD 236.13 billion in 2024 to USD 414.05 billion by 2034, at a CAGR of 5.8%.

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DME is essential for managing chronic conditions and improving patient quality of life, with growing demand driven by aging populations, chronic diseases, and advancements in home healthcare.”

Polaris Market Research

In 2024, the [global durable medical equipment market](#) was worth USD 236.13 billion and is anticipated to grow at a CAGR of 5.8% from 2025 to 2034. Durable medical equipment, or DME, is equipment and devices necessary for medical care and prescribed by healthcare providers for use by patients on an extended or repeated basis. They are used to help manage a condition, aid in recovery, or enhance quality of life within the home or healthcare facility. Examples include wheelchairs, hospital beds, oxygen therapy equipment, walkers, and blood glucose monitors. In order to be considered DME, the device

should be reusable, durable, and mainly used for medical purposes.

Key factors driving the growth of the DME market include the increasing prevalence of chronic diseases, the aging population, and the growing demand for home healthcare services. The market is also expected to benefit from technological advancements in medical devices and the increasing adoption of telemedicine.

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- An aging population and growing rates of chronic disease are fueling market expansion.
- Monitoring & therapeutic products are driving expansion as patients treat more of their conditions at home, boosting demand in this leading-performing market segment.
- As of 2024, the biggest market share was in the hospitals segment that fulfilled all kinds of patient requirements, from emergency care to long-term therapy.
- North America led the market in 2024 with a 38% revenue share due to a huge aging population and a high incidence of chronic diseases like diabetes and cardiovascular diseases.

Durable Medical Equipment Market

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Durable medical equipment refers to medically necessary devices designed for long-term use to aid patients in their daily activities or treatment at home or in healthcare settings.

Industry Drivers

- Growing aging population drives the demand for durable medical equipment.
- Rise in chronic diseases is fueling the industry growth.
- Technological advancements are making durable medical equipment smarter, more efficient, and easier to use.

A photograph showing a person in a blue uniform pushing a wheelchair. The image is framed within a diamond shape on a blue background.

A small white plus sign icon on a dark blue background.

A large white plus sign icon on a light blue background.

Durable Medical Equipment Market

the demand for specialist medical equipment continues to increase in hospitals, clinics, and home care.

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Rising Demand for DME in Home Healthcare: The growing demand for home healthcare is fueling the need for DME as people increasingly seek consistent, user-friendly devices for personal care at home, driving market growth.

Tech-Driven Innovation: Advanced technology is enriching durable medical equipment (DME) with functionality such as light materials, wireless monitoring, and mobile integration. Such innovations, including intelligent wheelchairs and app-enabled CPAP devices, make DME more efficient and easier to use, enhancing health outcomes and increasing adoption in hospitals, nursing facilities, and homes.

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Regulatory Hurdles Slowing DME Innovation: One of the major challenges in the DME space is the complexity of the regulatory approval procedures. It is difficult to navigate medical device certification with stringent requirements and satisfy various standards in different regions, which may protract product launches and augment costs for manufacturers. This sluggish regulatory route can dampen the pace at which innovations are launched in the market, curbing growth possibilities for DME firms.

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<https://www.polarismarketresearch.com/press-releases/durable-medical-equipment-dme-market>

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Monitoring & therapeutic devices held sway in the DME market in 2024, driven by increasing demand for home-based monitoring of chronic illnesses like diabetes and sleep apnea. Smart devices with digital and remote capability are driving the shift toward preventive care, propelling segment growth.

In 2024, the mobility devices segment grew significantly owing to the aging population and increased mobility problems. Rehabilitation needs and advances like lightweight, powered functionality are fuelling demand. Government reimbursement and shifting towards home healthcare are also fueling adoption, driving growth.

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The hospital segment dominated the market in 2024 due to increasing surgeries, the treatment of chronic diseases, and the need for dependable equipment such as beds, monitors, and respiratory equipment. Increasing hospital networks, patient safety focus, and healthcare infrastructure investments across the world are driving sustained growth and equipment replacement in the segment.

The ambulatory surgical centers segment is on the rise because of the need for cost-effective outpatient services. Ambulatory surgical centers require small, dependable DME such as surgical tables and monitors for quality care without overnight admissions. The trend towards more minimally invasive procedures, along with supportive insurance policies and quicker approvals, is fueling demand.

Global DME market size and growth?

Global DME market

North America was the market leader in 2024 with a 38% share due to an increasing population, widespread prevalence of chronic diseases, and a well-established healthcare infrastructure. Steady insurance coverage, government schemes such as Medicare, and increasing home healthcare uptake are driving DME demand, combined with continued technological improvements and emphasis on enhancing patient care. U.S.

The U.S. would see a CAGR of 6.5% owing to robust healthcare infrastructure, widespread insurance coverage such as Medicare, and the increasing demand for therapy aids and mobility devices. Technological innovation, expansion of home healthcare, and government incentives supporting preventive care also fuel DME demand significantly.

Global DME market

Asia Pacific is poised for growth in the strong category, fueled by better healthcare, an aging population, and increased awareness of chronic diseases. Economic expansion, growing healthcare coverage, and government expenditure are spurring demand for mobility and therapeutic products. China

China is likely to experience a sharp increase, led by a large aging population and increasing chronic conditions such as COPD, diabetes, and cardiovascular disease. The enhancement of healthcare infrastructure, the expansion of insurance, and increased access to home and rural healthcare by the government are increasing demand. Urbanization, increasing incomes, and innovations by local manufacturers are also increasing DME affordability and accessibility.

Global DME market

Europe has the potential for growth, fueled by an aging population and high rates of chronic diseases. Effective healthcare systems, government policies, and increased awareness of home healthcare are increasing the demand for mobility devices and therapeutic equipment. Technological advancements and the move towards outpatient care further contribute to market growth.

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Germany is growing on the back of an aging population, a high prevalence of chronic diseases, and an efficacious healthcare system with universal coverage. The market for mobility equipment and monitoring devices is driven by home care, rehabilitation, government-supported elderly care, and trends in outpatient and home-based treatment.

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The market is very competitive, with players competing on innovation, product quality, and distribution. Players use R&D, diverse portfolios, and strategic alliances to address the increasing demand for sophisticated, patient-focused solutions. Demands for cost-effective, home care-compatible products, with high levels of mergers, product launches, and geographic penetration, fuel competition. Here are the leading manufacturers:

- ArjoHuntleigh: ArjoHuntleigh has expertise in patient mobility and healthcare solutions, applying innovative engineering and ergonomic design to improve safety and comfort within care environments.
- Becton, Dickinson and Company: This firm employs advanced technologies and extensive quality control processes to create medical devices, instrument systems, and reagents with the goals of enhancing patient outcomes and the efficiency of healthcare.
- Carex Health Brands: Carex Health Brands develops and produces home healthcare solutions with an emphasis on increasing comfort, mobility, and independence for patients with long-term illness or mobility issues.
- GF Health Products Inc.: GF Health Products Inc. designs and produces healthcare equipment with an emphasis on patient mobility solutions, rehabilitation, and safety, aiming to enhance quality of care and patient outcomes.
- Hill-Rom: Hill-Rom creates and produces patient support medical technologies, such as sophisticated hospital beds and mobility aids, with the goal of enhancing clinical outcomes and promoting patient safety and comfort.
- Invacare Corporation: Invacare creates and produces a variety of durable medical equipment,

Its products include wheelchairs, [medical oxygen concentrators](#), and patient lifts, with the goal of improving mobility, independence, and quality of life for those who have healthcare requirements.

□ Medline Industries, Inc.: Medline Industries offers a broad range of durable medical equipment. Its DME include mobility aids, hospital beds, and bath safety products. Some of these are available directly to consumers through its "Medline at Home" brand.

□ Medtronic PLC: The DME products of Medtronic are primarily focused on the treatment of chronic diseases. Its products include implantable, wearable, and surgical equipment.

□ Stryker: Stryker's DME are primarily focused on professional healthcare settings such as hospitals, clinics, and emergency services. Its products are designed to be durable and reliable.

☐ Sunrise Medical: Sunrise Medical is primarily focused on mobility solutions. The company's product lines include manual and powered wheelchairs, mobility scooters, and seating and positioning systems.

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<https://www.polarismarketresearch.com/industry-analysis/durable-medical-equipment-market>

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June 2025: Cardinal Health introduced its Kendall DL Multi System. The company stated that the new system is a single-patient device for continuous monitoring of blood oxygen, cardiac activity, and temperature. It is intended to enhance clinical workflows and reduce the risk of infections.

November 2024: HealthTap announced its entry into the durable medical equipment market through an alliance with Aeroflow Health. The company revealed that the partnership will enable patients to access DME prescriptions virtually.

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- ☐ Personal Mobility Devices
- ☐ Wheelchairs
- ☐ Scooters
- ☐ Walker and Rollators
- ☐ Cranes and Crutches
- ☐ Door Openers
- ☐ Other Devices
- ☐ Bathroom Safety Devices & Medical Furniture

- Commodes and Toilets
- Mattress & Bedding Devices
- Monitoring & Therapeutic Devices
- Blood Sugar Monitors
- Continuous Passive Motion (CPM)
- Infusion Pumps Market
- Nebulizers
- Oxygen Equipment
- Continuous Positive Airway Pressure (CPAP)
- Suction Pumps
- Traction Equipment
- Other Equipment
- Insulin Pumps
- Ostomy Bags & Accessories
- Other
- Others

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- Hospitals
- Specialty Clinics
- Ambulatory Surgical Centers
- Diagnostic Centers
- Home Healthcare
- Skilled Nursing Facilities
- Others

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- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Italy
- Spain
- Netherlands
- Russia
- Rest of Europe
- Asia Pacific

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