

Counter-IED Market to Grow at 2.2% CAGR from 2025-2029

The Business Research Company's Counter-IED Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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What Is The Counter-IED Market Size And Growth?

[The size of the counter-IED market](#) has seen a slight increase in recent years. The market is projected to expand from \$1.41 billion in 2024 to \$1.42 billion in 2025, boasting a compound annual growth rate (CAGR) of 0.7%. The notable growth during the historical period can be linked to global threats of terrorism, military actions in areas of conflict, government initiatives and expenditure, the escalating complexity of IEDs, and international cooperation.

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The size of the counter-ied market is anticipated to experience consistent growth over the coming years. It's predicted to expand to \$1.55 billion by 2029, with a compound annual growth rate (CAGR) of 2.2%. This growth

during the projected period could be due to factors such as military modernisation initiatives, issues related to urban warfare, the need to protect critical infrastructure, and the incorporation of unmanned systems. Some significant trends for this forecast period are improved CBRNE detection capabilities, global cooperation in combating terrorism, focus on disrupting supply chains, the creation of lightweight and portable solutions, the use of machine learning for threat analysis, and infusion of multi-sensor fusion.

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What Are The Current Leading Growth Drivers For Counter-IED Market?

The surge in military expenditure is anticipated to catalyze the expansion of the counter-IED market in the future. Military expenditure involves a nation's financial allocation for military purposes or materials. This includes funds used for armed forces, such as peacekeeping troops and covers both current and capital spending. Counter-IED equipment is integrated within broader counterterrorism, counterinsurgency, or law enforcement initiatives to detect explosives and related precursor components remotely and neutralize actual improvised explosive devices (IEDs). For example, the Stockholm International Peace Research Institute, an impartial Swedish organization focusing on global security, reported in April 2022 that global military expenditure persistently expanded in 2021. The total world military spending grew by 0.7% in real terms in 2021, reaching \$2,113 billion. Hence, the escalation in military spending is fueling [the growth of the counter-IED market](#).

Which Companies Are Currently Leading In The Counter-IED Market?

Major players in the Counter-IED Global Market Report 2025 include:

- Raytheon Company
- Lockheed Martin Corporation
- General Dynamics Corporation
- Northrop Grumman Corporation
- Thales Group
- L3Harris Technologies Inc.
- Leonardo SpA
- BAE Systems Land & Armaments Inc.
- Oshkosh Defense LLC
- Rheinmetall AG

What Are The Main Trends, Positively Impacting The Growth Of Counter-IED Market?

Prominent players in the counter-IED market, such as C-Guard Microsystems, are concentrating on the creation of trailblazing solutions. A manpack counter-IED device is a transportable or wearable apparatus intended for combatting Improvised Explosive Devices (IEDs). These systems are made to be borne by an individual, frequently a military or security official, with the purpose of identifying, neutralizing, or reducing the risk presented by IEDs. For example, in November 2023, Israel-based Netline Communications Technologies Ltd., a manufacturer of electronic countermeasures, declared the release of the 'C-Guard Modular Manpack'. The Electronic Warfare (EW) system is designed to tackle problems introduced by IEDs as well as opposing drones. This compact, portable Electronic Countermeasure (ECM) unit, tailored for military and law enforcement use, provides extensive jamming abilities rendering it perfect for various situations, including anti-terrorism missions.

How Is The Counter-IED Market Segmented?

The counter-ied market covered in this report is segmented –

1) By Capability: Detection, Counter Measures

2) By Deployment Type: Vehicle Mounted IED Detection System, Ship Mounted IED Detection System, Aircraft Mounted IED Detection System, Handheld IED Detection System, Other Deployment Types

3) By Application: Military, Homeland Security

Subsegments:

1) By Detection: Ground-Based Detection Systems, Airborne Detection Systems, Handheld Detection Devices, Fixed Detection Systems

2) By Counter Measures: Jamming Systems, Disruption Systems, Neutralization Systems, Robotic Counter-IED Systems

View the full counter-ied market report:

<https://www.thebusinessresearchcompany.com/report/counter-ied-global-market-report>

Which Is The Dominating Region For The Counter-IED Market?

In the Counter-IED Global Market Report 2025, North America was identified as the dominating region in 2024. The region showing the highest projected growth rate is expected to be Asia-Pacific. The report includes comprehensive coverage of several regions: Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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