

Feed Phosphate Market is Booming Worldwide to Show Significant Growth Over the Forecast 2022 to 2031

Surge in demand for premium meat products along with an increase in meat processing activities are majorly driving the growth of global feed phosphate market.

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The global [feed phosphate market size](#) was generated \$2.2 billion in 2021, and is estimated to reach \$3.3 billion by 2031, witnessing a CAGR of 4% from 2022 to 2031. The report offers a

detailed analysis of changing market trends, top segments, key investment pockets, value chains, regional landscape, and competitive scenario.



Surge in demand for premium meat products along with an increase in meat processing activities are majorly driving the growth of the global feed phosphate market. However, the raw material shortage, high product costs, and a huge demand for low-cost substitute products such as phytase is predicted to hinder the global market growth. On the other hand, a large number of firms in the [feed phosphate industry](#) produce feed phosphate from phosphate rock, a limited resource, using a method similar for all of their other products. Thus, phosphorous recovery from fly ash provides huge growth opportunities for the global market.

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The market for feed phosphate is mostly driven by an increase in meat processing industrialization. Meat processing has been an industrialized sector, which benefits consumers financially. Industrialization of meat processing is expected to continue to be the most sought-after benefit for years to come as beef and other meat products now cost less than half what they did a century ago. Furthermore, the high threat of diseases in livestock is expected to fuel the feed phosphate market. Diseases such as avian flu, BSE (bovine spongiform

encephalopathy), and SARS (severe acute respiratory syndrome) pose a substantial risk to human health in addition to having an impact on animal breeding and the economy. Swine farmers suffered huge losses as a result of the spread of swine diarrhea in the U.S. In addition, due to the hot and humid climate, nations such as China, India, and Indonesia are frequently dealing with avian flu and swine flu outbreaks. Thus, such factors contribute to the growth of the feed phosphate market share.

In addition, the majority of companies in the feed phosphates industry create feed phosphate from phosphate rock, a limited resource, using a procedure that is similar for all of their products. To assure a steady supply of high-quality phosphates for the feed business, however, market participants must make R&D investments, develop creative production methods, and find new sources of phosphorus. Phosphorus recovery technology has undergone a sizable number of advancements in recent years. For the recovery of phosphorus, a number of techniques can be used, such as chemical precipitation, biological phosphorus removal, crystallization, and innovative chemical precipitation approaches, the most recent of which is the wet-chemical process utilizing fly ash.

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Owing to increase in meat processing industrialization, the feed phosphates industry is anticipated to experience significant expansion. The market for feed phosphate is expanding as a result of the high threat of diseases in livestock. Furthermore, the majority of companies in the feed phosphates industry create feed phosphate from phosphate rock, a limited resource, using a procedure that is similar for all of their products. Thus, phosphorous recovery from fly ash is a great opportunity for feed phosphate market growth.

According to feed phosphate market opportunities, on the basis of type, the market is classified into dicalcium, monocalcium, mono-dicalcium, defluorinated, and tricalcium. The dicalcium segment accounted for a major share in the feed phosphates market in 2021 and is expected to sustain its share throughout feed phosphate market forecast period. Dicalcium phosphate is a white, unscented powder with the chemical formula CaHPO_4 . It is also known as dibasic calcium phosphate or calcium monohydrate phosphate. It is one of the sources of mineral phosphorus that is frequently used in healthy eating plans.

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Based on region, the market in the Asia-Pacific region held the largest market share in 2021, accounting for nearly one-third of the global feed phosphate market share, and is likely to lead the trail throughout the forecast period. The growth of the segment during the forecast period can be attributed to the intensive cattle and poultry farming practice in the Asia-Pacific along with the rise in the number of local feed manufacturers in the region. However, the European feed phosphate market is anticipated to register the fastest CAGR of 5.2% during the forecast

period, 2022-2031. This is due to the rise in meat consumption in Europe and the demand for meat products along with increase in awareness about the quality of dairy & meat products. Apart from this, the high demand for protein-rich diet such as pork and poultry from consumers has increased the penetration of feed phosphate in animal feed industry in Europe, thereby boosting the market trends in the region. The other regions discussed in the report are North America and LAMEA.

Leading Market Players

The Mosiac Company
PhosAgro PJSC
EuroChem Group AG
Nutrien Ltd
AB Lifosa
Reanjoy Laboratories
Yara International ASA
Fosfitalia Group
The OCP Group

The report analyzes these key players of the global feed phosphate industry. These players have adopted various strategies such as expansion, new product launches, partnerships, and others to increase their market penetration and strengthen their position in the industry. The report is helpful in determining the business performance, operating segments, product portfolio, and developments by every market player.

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